

# **CENTRAL SIERRA CHILD SUPPORT AGENCY**

# AND

# **OPERATING ENGINEERS NO. 3**

# AND

# SERVICE EMPLOYEES INTERNATIONAL UNION LOCAL 1021

October 1, 2021 – September 30, 2024

# MANAGEMENT, CONFIDENTIAL and PROFESSIONAL UNIT

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#### AGREEMENT

#### INTRODUCTION

This agreement is made and entered into by and between the Central Sierra Child Support Agency, referred to as the "Agency", and the Services Employees International Union Local 1021, and Operating Engineers Local 3, hereinafter referred to collectively as the "Union".

<u>Unit Composition:</u> Membership in the Management, Confidential and Professional Unit is limited to the classifications of Child Support Program Manager, Child Support Supervisor, Staff Services Specialist (excluding Staff Services Specialist-HR and Staff Services Specialist-Accounting), Child Support Attorney and Accounting Technician in recognition of their unique and separate interests from that of the General Unit.

This Agreement was reached pursuant to, and in accordance with, the provisions of California Government Code sections 3500-3510.

Except as otherwise provided herein, this Agreement shall be binding upon the Agency and the Union, or its successors upon ratification by the Board. All matters within the scope of representation, as defined by California Government Code section 3504, or its successors, shall be subject to renegotiation by the Agency and the Union in accordance with the provisions of this Agreement, and of the California Government Code sections 3500-3510, or its successors.

All rights, privileges, powers, and authority stipulated by state and/or federal law shall be adhered to by the Agency and the Union until such time as those rights, privileges, powers, and authority are changed by state and/or federal law.

If the Agency receives notice that its funding will increase or decrease by 3% or more, then negotiations on the MOU may be reopened effective upon notice of said funding decrease or increase. Negotiations shall be limited to salary only unless otherwise mutually agreed. Either party who wishes to reopen negotiations under this paragraph shall give notice in writing within 60 days of the notice of funding increase or decrease.

# SECTION 1 CONFIDENTIAL EMPLOYEES

- 1.1 <u>Purpose:</u> Pursuant to the Employer-Employee Relations Policy (Resolution No. 10-016) and Government Code Section 3513(f) and 3562(d), Confidential employees are being recognized in this section of the employee bargaining agreement.
- 1.2 <u>Definition:</u> A Confidential employee means any employee who is required to develop or present management positions with respect to employer-employee relations or whose duties normally require access to confidential information contributing significantly to the development of management positions.
- 1.3 The Account Technician classification is a non-exempt confidential position. The remaining members are exempt management and professional employees.

# SECTION 2 UNION RIGHTS

## **Union Designation**

## 2.1 Membership

- A. New positions created and assigned to a Union-represented Unit shall be designated for membership in SEIU Local 1021 and Operating Engineers Local 3 on an alternating basis.
- B. If a vacancy occurs and a replacement is hired, the new employee shall become a member in good standing or pay an agency fee to the labor organization in which the departing employee was affected.
- C. The Agency shall maintain a record of the assignment of new employees based on the methodology set forth above. The record may be inspected upon request by a union representative or union steward.

# 2.2 Representation

- A. The Unions will notify the Agency each contract cycle which Union will perform the lead negotiator functions for all meet and confer requirements.
- B. The Agency agrees to notify both SEIU Local 1021 and Operating Engineers Local 3 of all meet and confer requests.

# **Negotiating Representatives**

2.3 The Agency shall allow no more than two (2) employees represented herein reasonable time off work for at-the-table bargaining. Such time off work shall be for formal negotiations with the Agency for purposes of reaching a successor to this Agreement on wages, hours, and other terms and conditions of employment.

# Dues/COPE/Union-Sponsored Benefit Program Deductions

# 2.4

A. The employer shall honor an employee's check-off authorization for dues, COPE or other Union-sponsored program, which are submitted in writing, through electronically recorded phone calls, via online deduction authorization, or by any other means of indicating agreement allowable under state and federal law.

- B. Deductions for dues, COPE or other Union-sponsored program shall start the pay period after the employer receives notification of the authorization. The employer shall transmit such payments to the Union through payment by check no later than thirty (30) days after the deduction from the employee's earnings occur.
- C. Requests to authorize dues/other deduction(s), or requests to change status regarding such deductions, shall be directed to the Union rather than the employer. The employer shall rely on the Union's explanations in a certified list, submitted by a representative of the Union who has authority to bind the Union, regarding whether an authorization/change in deduction(s) has been requested by the employee.
- D. The Union shall not provide the employer a copy of the employee's authorization unless a dispute arises about the existence or terms of the authorization.
- E. The Union shall indemnify the employer for any claims made regarding such deductions.
- F. Violations of this Section of the MOU are grievable.

#### **Data Pertaining to Deductions**

2.5 When requested by the Union but no more frequently than once every 120 days, the employer shall produce to SEIU Local 1021 and Operating Engineers Local 3 Membership Department, a malleable electronic file containing the information listed below. For new employees, the Agency will provide this information by the first pay period of the month following hire or within 30 days of hire. The Agency reserves its statutory and legal rights regarding communications with its represented and unrepresented employees; nothing herein is intended to detract from those statutory rights.

- 1. Full Name (first, middle, last, suffix)
- 2. Job Classification
- 3. Job Type (full-time, part-time, per diem, as needed)
- 4. Bargaining Unit
- 5. Hours worked in the preceding payroll period, which are the basis for the dues deduction amount.
- 6. Pay Step
- 7. Pay Rate
- 8. Pay Status (active, on leave, separated from employment, etc.)

The Union shall defend and indemnify the employer for any claims made by employees regarding the provision of the information provided to the Union by the Agency.

#### **Regular Receipt of Bargaining Lists**

2.6 When requested by the Union but no more frequently than once every 120 days the Agency shall provide a list of all current employees covered by this Agreement, which shall

include each employee's name, home address, home and cell phone numbers, personal and work email addresses, work locations, hourly rates of pay, hours worked and gross pay. This list will include all employees newly hired, rehired, reinstated, transferred into or out of the bargaining unit, transferred between departments, promoted, reclassified, downgraded, placed on leaves of absence of any type, including disability, placed on or recalled from layoff, separated (including retirement) and added or deleted from preceding bi-monthly period. For new employees, the Agency will provide this information by the first pay period of the month following hire or within 30 days of hire. The Agency reserves its statutory and legal rights regarding communications with its represented and unrepresented employees; nothing herein is intended to detract from those statutory rights.

# Protect Contract, Biographical and/or Demographic Information of Unit Members from Third-Parties

2.7

- A. In order to protect bargaining unit employees from harassment or invasion of privacy, the employer shall timely notify the Union of any third-party requests for contract, biographical and/or demographic information about the bargaining unit employees. The employer shall promptly provide the Union a copy of the request and any materials submitted with the request.
- B. The employer shall provide the Union at least ten (10) days to review the request and challenge the scope of the request prior to the employer providing information in response to the request. The employer agrees to consider the Union's response prior to disclosing to a third-party any contact, biographical and/or demographic information about the bargaining unit employees.
- C. The employer agrees that it will not create a document for a non-exclusive representative requestor that does not already exist. If the employer is required by law to furnish a non-exclusive representative requestor with a document, it agrees not to provide it in a malleable electronic format, unless the document to be produced already exists in a malleable electronic format.
- D. The employer shall not permit a non-exclusive representative to access bargaining unit members during working hours or in working areas.
- E. The employer agrees that non-exclusive representatives are prohibited from soliciting bargaining unit members on the employer's property.

#### **Additional Rights**

2.8 The Union shall have the following additional rights:

- A. <u>Union Access</u>: Access, at times which do not interfere with Agency's operations, to areas, except legally restricted areas, in which Agency employees work.
- B. <u>Use of Facilities:</u> Use, without charge, of Agency buildings at reasonable times for Union matters. With the exception of normal wear and tear, the Union shall be responsible for any damage to Agency property caused by such use.
- C. <u>Union Bulletin Boards</u>: Use, without charge, of reasonable space on any Agency bulletin boards.
- D. <u>Union Communications</u>: Use, without charge, any Agency interoffice communications systems for transmission of information concerning Union matters. Such use shall not extend to the use of the U.S. Mail or the making of long-distance telephone calls at Agency expense.
- E. <u>Access to Information</u>: Review, at reasonable times, of any public material in the possession of the Agency.

# SECTION 3 MANAGEMENT RIGHTS

3.1 The Agency retains to itself solely, exclusively, and without limitation, all rights, privileges, powers and authority conferred upon the Agency by law. Such rights, privileges, powers, and authority shall include, but shall in no way be limited to, the following:

- A. The right to manage the Agency generally and to determine all issues of policy.
- B. The right to determine the extent, necessity and organization of all Agency services, operations, and functions.
- C. The right to expand, reduce, or discontinue any Agency service, operation, or function.
- D. The right to determine and/or change the nature, manner, and means of all Agency services, operations, and functions, including, but in no way limited to, the financing, facilities, locations, equipment, and technology of such services, operations, and functions.
- E. The right to determine and/or change the financing, facilities, locations, equipment, methods, means, technology, organizational structures, and numbers and composition of the Agency's workforce.
- F. The right to determine, change, allocate, assign, issue, schedule, and withdraw all equipment by which Agency services, operations, and functions are to be conducted.
- G. The right to allocate, assign, establish, and schedule all work by which Agency services, operations, and functions are to be conducted.
- H. The right to utilize volunteers.
- I. The right to participation in mutual aid agreements and/or pacts.
- J. The right to contract or subcontract any services, operations, or functions.
- K. The right to lay off employees for non-disciplinary reasons.
- L. The right to discipline employees for just and sufficient cause.
- M. The right to recruit, examine, hire, classify, reclassify, promote, train, transfer, assign, appraise, and retain employees.
- N. The right to determine and/or change class specifications and to classify or reclassify employees in accordance with class specifications. This includes the right to hire any new employee at any step in any applicable classification.
- O. The right to determine, and/or change, productivity, performance, programs, and standards, including, but in no way limited to, the quality and quantity of work to be performed by employees.
- P. The right to maintain order and efficiency at all Agency facilities and operations.
- Q. The right to determine, change, promulgate, and enforce rules and regulations to promote the safety and health of employees and/or the public.
- R. The right to determine, and/or change, policies, practices, procedures, and standards for the hiring, promotion, and/or training of employees.

- S. The right to restrict the activities of employee organizations on Agency property and/or Agency time.
- T. The right to take all lawful steps to carry out or protect any Agency service, operation, function, equipment, facility, or employee or member of the public during any work stoppage, strike, work slowdown, or other job action against the Agency by its employees, or during any bona fide emergency.
- U. The right to adopt, eliminate, or revise all Agency policies, practices, procedures, resolutions, or ordinances.
- V. The term "Executive Director, includes any Agency employee designated by the Board of Directors to act in the place of the Executive Director.

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# SECTION 4 FURLOUGHS

4.1 The furlough process is a mechanism which may help preserve jobs in the Agency during time of fiscal hardship. A furlough is identified as unpaid time off as approved by the Board of Directors when such time off is required. Implementation of mandatory or voluntary furloughs shall be subject to meet and confer as required by law. An employee may not substitute vacation, sick leave, or compensatory time off for furloughed time. Employees shall be furloughed in the following manner:

# Voluntary Furloughs

4.2 The voluntary furlough program may be utilized before the mandatory program is implemented. The Executive Director has the final authority to approve or disprove each request for voluntary furlough. If the request is approved, the following provisions will apply:

- A. The Agency shall continue benefits and pay its share of health premiums for furloughed employees.
- B. Sick leave and vacation hours shall continue to accrue at the employee's regular accrual rate during furlough periods.
- C. A furlough day that occurs in conjunction with an Agency holiday will not affect the employee's right to be paid for that holiday.
- D. Furlough days will not alter an employee's date of hire, length of service, or seniority.

#### **Mandatory Furloughs**

- 4.3 Mandatory furloughs will be implemented in the following manner:
  - A. No more than twelve (12) furlough days will be implemented in any given fiscal year which, when applied, shall evenly distributed among the remaining months of the fiscal year.
  - B. The Executive Director must notify employees in writing no less than 60 calendar days prior to the implementation of any furlough day.
  - C. The Agency shall continue regularly scheduled benefits and pay its share of health insurance premiums for furloughed employees.
  - D. Sick leave and vacation hours shall continue to accrue at the employee's regular rate during furlough periods.
  - E. Furlough provisions do not apply to those employees on worker's compensation leave due to industrial illness or injury.
  - F. A furlough day that occurs in conjunction with a recognized Agency holiday will not affect the employee being paid for that holiday.
  - G. Furlough days will not alter an employee's date of hire, length of service, or seniority.

# SECTION 5 PERFORMANCE EVALUATIONS

5.1 Permanent employees shall be evaluated at least once per year within a month of the anniversary of their date of hire or promotion, and more often if the Agency perceives the need for such additional evaluation. The Agency shall be responsible for ensuring that an evaluation and report of appointment, or report of termination, or other appropriate documents are completed.

5.2 The preparation and use of performance evaluations are intended for the mutual benefit of the Agency and its employees. Performance evaluations should be used:

- A. To identify the evaluator's expectations for the employee's job performance;
- B. To acknowledge above standard performance;
- C. To prescribe the means and method of converting deficiencies to a required level of performance; and
- D. To encourage two-way communication between employees and their evaluators as to how to improve the work environment to increase morale and efficiency.

5.3 Employees shall be evaluated by a supervisor, manager, the Deputy Director, or the Executive Director or their designee, who shall have personal knowledge of the job performance of the employee. Each employee shall be assigned an evaluator for the purposes of education, supervision, and evaluation.

5.4 Evaluations are intended to be participatory in nature involving the employee's input as much as possible. Both the employee and the evaluator shall meet to discuss and share their opinions. The evaluator shall then complete the Agency evaluation form to be placed in the employee's personnel file. All evaluations shall use the official form provided by the Agency.

5.5 Any evaluation, when completed, shall be reviewed with the employee by the evaluator during the employee's working hours, without loss of pay or benefits to the employee. No evaluation shall be placed in any employee's personnel file, or other Agency record, until the evaluation has been reviewed with the evaluated employee. Both the evaluator and the evaluated employee shall affix to the evaluation their signatures and the date of review. The employee's signature shall not indicate that he/she agrees with the contents, conclusions, or recommendations of the evaluation, but only that the employee has read the evaluation and has had an opportunity to discuss it with the evaluator. The evaluator shall not add material to the evaluation after the employee and the evaluator have signed the evaluation form, unless mutually agreed.

5.6 Any employee who wishes to respond to his/her evaluation may, during the employee's working hours, make such a written response within thirty (30) calendar days after receiving said evaluation. The response shall be appended to the evaluation and included in the

employee's personnel file. Evaluations shall not be subject to any appeal or grievance procedures.

### SECTION 6 DISCIPLINARY ACTIONS

6.1 Disciplinary action means dismissal, demotion, reduction in compensation, suspension, or any other disciplinary action that affects the employee's present status for a reasonable cause as defined under section 6.3 herein. The Executive Director, or his/her designee, may take disciplinary action against an employee. Dismissal during probation is not disciplinary action.

6.2 All Agency employees are expected to render the best possible service that will reflect credit upon the Agency. The highest standard of conduct is essential to the proper operation of service. The Agency has the right and authority to establish work standard for all employees. Any employee may be dismissed, suspended or reduced in rank or compensation for cause.

6.3 The Executive Director may suspend without pay, reduce in pay, demote or dismiss any employee who has attained post-probationary status for reasonable cause, including but not limited to:

- A. Absence without authorized leave;
- B. Conviction of any felony or criminal act involving moral turpitude, or accepting a plea of nolo contendere to any felony or criminal act involving moral turpitude;
- C. On-duty or off-duty conduct, including without limitation, behavior or crimes that do not all within subsection (B) above, that tends to bring the Agency service into dispute, or is a direct hindrance to the effective performance of Agency functions;
- D. Disorderly conduct;
- E. Incompetence or inefficiency;
- F. Insubordination or willful disobedience;
- G. Being at work under the influence of intoxicating beverages, non-prescribed narcotics or drugs, carrying onto Agency premises any such substance, except as otherwise permitted under Agency policy; or consuming or using any such substance or misusing any prescribed drugs during work hours and/or on Agency premises;
- H. Being under the influence of intoxicating beverages, non-prescribed narcotics or drugs in any public place while wearing or displaying clothing, badges, or insignia identifying the employee as an Agency employee;
- I. Neglect of duty;
- J. Violation of any lawful or reasonable regulation or order given by a member of the Agency management team;
- K. Violation of any of the provisions of laws applicable to child support agencies, or the Personnel Rules and Regulations or Agency policies;

- L. Material and intentional misrepresentation or concealment of any fact in connection with obtaining employment;
- M. Failure to obtain or maintain a current license or certification required as condition of employment;
- N. Misappropriation of Agency funds;
- O. Unreasonable failure or refusal to undergo any physical, medical and/or psychiatric exam and/or treatment authorized by the Personnel Rules and Regulations;
- P. Dishonesty or theft;
- Q. Improper pollical activity as set forth in Rule 110.1 of the Personnel Rules and Regulations;
- R. Acceptance of any bribe, gratuity, kickback, or other item of value when the item is given in the hope or expectation of receiving preferential treatment;
- S. Excessive or unexcused absenteeism and/or tardiness;
- T. Repeated and/or egregious discourteous or disrespectful treatment of fellow employees;
- U. Discourteous treatment of the public;
- V. Disregard of an Agency policy or statutes regarding the confidentiality of records;
- W. Negligence or willful damage to public property, or waste, theft or unauthorized use of public supplies or equipment;
- X. Misuse of sick leave;
- Y. Unlawful harassment or unlawful discrimination or retaliation against another employee, an applicant for employment, or anyone using Agency services;
- Z. Sexual harassment in, or affecting, the work environment;

AA. Inability or incapacity to perform assigned job duties to the extent allowed by law; BB. Any other conduct of equal gravity with the above.

6.4 The Agency shall use progressive discipline including minor discipline when the Agency believes that progressive discipline shall serve the dual purpose of providing both corrective warning and penalty to an employee whom the Agency intends to retain as an employee after the discipline. The Agency may initiate discipline at any level, depending on the employee's conduct. Progressive discipline shall not be required when the Agency believes dismissal to be the appropriate discipline because of the employee's conduct.

6.5 Pre-disciplinary actions include an oral warning and a Memorandum of Correction which remain in the Supervisor's evaluation file and shall automatically be expunged after one year. Disciplinary action, beginning with a Letter of Reprimand, will be placed in the employee's personnel file. Letters of Reprimand are not subject to the appeal process. However, within 30 days of receipt of a reprimand, an employee may write a written rebuttal to the reprimand which shall be affixed to the reprimand and placed in the personnel file. An employee may request to the Executive Director that a Letter of Reprimand be expunged from his/her personnel file after two (2) years. The Executive Director will take due consideration of the

request, however, after three (3) years upon request by the employee, the Letter of Reprimand shall be expunged from their file.

# SECTION 7 GRIEVANCES

7.1 Grievances may only concern the Agency's misapplication, misinterpretation, or violation of a law or this agreement. Members are strongly encouraged by both parties to this Agreement to meet with their immediate supervisor to discuss the issue that they are concerned about prior to filing a formal grievance. Extra-help employees are not entitled to file a grievance. Any grievance filed shall include the following information:

- A. The state, federal, or local law, or the specific provision of this Agreement alleged to have been misapplied, misinterpreted, or violated.
- B. The facts pertinent to the grievance, including the names, dates, places, and incidents necessary for an understanding of the grievance.
- C. The alleged adverse effect upon the grievant resulting from said alleged misapplication, misinterpretation, or violation.
- D. The remedy for such alleged adverse effect sought by the grievant.

7.2 Failure by the Agency to adhere to decision deadlines of this procedure shall automatically establish the right of the grievant to appeal to the next Step. Failure by a grievant to adhere to a submission deadline at any step of this procedure shall mean the grievance is terminated and that the grievant waives any right to further appeal of the grievance; however, nothing in this process shall be construed to prevent the parties from extending either a decision deadline, or a submission deadline, by written mutual agreement. A grievant may terminate a grievance at any time by giving written notice to the other party of such termination.

7.3 The Agency shall allow an employee reasonable time off work, without loss of pay or benefits, in order to process a grievance during normal working hours. "Processing", as used herein, does not include investigation or preparation of the written grievance. In the case of multiple grievances on the same issue, the Agency may elect to resolve the issue by having one (1) joint hearing on all the grievances.

#### **Grievance Appeal Procedure**

7.4 Within fifteen (15) calendar days of when the grievant could reasonably have known of the event or condition which forms the basis of the grievance, the grievance shall be presented, in writing to the Agency official who has supervisory authority over the grievant, or in the case of the Agency's being the grievant, to the affected employee.

7.5 Within five (5) calendar days of receipt of the grievance, the parties shall meet and attempt to resolve the grievance.

7.6 Within five (5) calendar days of such a meeting, when the grievant is an employee, the Agency supervisory or management official shall serve written notice of the decision to the grievant.

7.7 If a grievance is not resolved to the satisfaction of the grievant at Step 1, the grievant may appeal the grievance in writing to the Executive Director within five (5) calendar days of receipt of the written decision at Step 1 or within five (5) calendar days after the decision deadline at Step 1 has elapsed.

7.8 Any appeal from a Step 1 decision on a grievance shall be in writing. The Executive Director shall meet with the employee in an attempt to resolve the grievance within five (5) calendar days of the appeal of the Step 1 decision. The Executive Director shall render a written decision on the matter within five (5) calendar days of the meeting.

7.9 The grievant may appeal the decision at Step 2 to the American Arbitration Association in the same manner as a disciplinary appeal.

7.10 The parties will divide the costs of the arbitration regardless of its outcome.

# SECTION 8 LEAVE PROVISIONS

#### Holiday Leave

8.1 The Agency designates the following days as Agency holidays:

New Year's Day Martin Luther King's Birthday President's Day Cesar Chavez Day Memorial Day Independence Day Labor Day Columbus Day Veteran's Day Thanksgiving Day After Thanksgiving Christmas Eve Christmas Day New Year's Eve

January 1 Third Monday-January Third Monday-February March 31 Last Monday-May July 4 First Monday-September Second Monday-October November 11 Fourth Thursday-November Friday Following Thanksgiving December 24 December 25 December 31

8.2 Any days declared by the President, and/or by the Governor of California, and which also may have been approved by resolution of the JPA Board, as a public day of fast, public day of mourning, public day of thanksgiving, or public holiday for Agency employees, shall entitle a member to paid holiday leave for such days.

8.3 When a holiday falls on a Saturday, the preceding workday which is not a holiday shall be deemed the holiday. When a holiday falls on a Sunday, the succeeding workday which is not a holiday shall be deemed the holiday. Employees who are required by the Executive Director to work on a holiday which falls on a Saturday or Sunday shall have that workday treated as a holiday and not the preceding workday if the holiday is on a Saturday or the succeeding workday if the holiday if the holiday and not the preceding Monday. If an employee works on a Sunday which is a holiday and also works on the following Monday, only the actual holiday would be treated as a working paid holiday under section 8.6 herein.

8.4 Members shall earn paid holiday leave at a rate of eight (8) hours leave per day. Part-time employees shall earn the number of hours they are normally scheduled to work on the day of the holiday if the holiday falls on their normally scheduled workday. Holiday leave shall be paid to that employee during the payroll period of the holiday(s). If an employee regularly works overtime, such an employee will only receive paid holiday leave at the rate of eight (8) hours

and shall not receive overtime for holiday leave. Extra-help employees, as defined in Rule 803 of the Personnel Rules and Regulations, will receive unpaid holidays.

8.5 An eligible employee shall be in paid status on his/her regular working day immediately preceding or succeeding a holiday in order to be paid for the holiday.

8.6 A member who is required to work on a holiday shall be compensated at a rate equal to the holiday plus time and one-half the employee's straight time rate of pay for all such hours worked; provided, however, that the member who is required to work on a holiday may elect, in lieu of such compensation, to be granted compensatory paid holiday leave as CTE at a rate equal to one and one-half (1-1/2) times the employee's straight time rate of pay for all such hours worked and to receive for the holiday on which he/she is required to work the straight time rate of pay for his/her most regularly assigned class. Part-time members required to work on a holiday shall receive time and one-half the employee's straight time rate of eight (8) hours.

8.7 Any employee receiving State Disability Insurance (SDI) benefits, or on an unpaid leave of absence, shall not be entitled to be paid holiday leave, unless said leave is being supplemented by vacation and/or sick leave. Once these leaves are exhausted, holiday leave will not be accrued.

#### Vacation Leave

8.8 Members shall accrue paid vacation leave in accordance with the following provisions; part-time members shall earn vacation leave at a prorated rate:

A. Annual Vacation Accrual	Years of Service
88 Hours	0 to less than 3 years
128 Hours	3 years to less than 10 years
168 Hours	10 years and above

#### B. Maximum Vacation Accrual:

Members will have annual hours of vacation earned and maximum hours of vacation leave accrued as follows in the following periods:

Vacation Accruals and Maximum per Years of Service, Effective from October 1, 2021 to June 25, 2022:

0 to less than 3 years = 88 hours per year/264 hours maximum accrual 3 years to less than 10 years = 128 hours per year/400 hours maximum accrual 10 years and above = 168 hours per year/504 hours maximum accrual

# Vacation Accruals and Maximum per Years of Service, Effective from June 26, 2022 to June 24, 2023:

0 to less than 3 years = 88 hours per year/264 hours maximum accrual 3 years to less than 10 years = 128 hours per year/400 hours maximum accrual 10 years and above = 168 hours per year/450 hours maximum accrual

Vacation Accruals and Maximum per Years of Service, Effective from June 25, 2023

0 to less than 3 years = 88 hours per year/264 hours maximum accrual 3 years to less than 10 years = 128 hours per year/400 hours maximum accrual 10 years and above = 168 hours per year/400 hours maximum accrual

C. Any member who has vacation hours in excess of the maximum accrual shall cease accruing additional vacation hours until the Member's vacation balance is equal to or less than the maximum accrual.

8.9 Vacation accrual commences on the first day of employment and can be taken after six (6) months of service, but only for the amount of time that has been accrued. Probationary employees who suffer a work-related injury shall be allowed to use accrued vacation leave to compensate said employee for any loss of earnings when the cause is work-related and a worker's compensation claim has been filed and accepted by the Agency. Other exceptions to this rule may be made by the Executive Director in appropriate circumstances. Vacation leave must be taken in increments of fifteen (15) minutes.

8.10 Employees must request vacation time in advance by completing the appropriate agency form and submitting to their supervisor for approval. Only in extraordinary circumstances will vacation requests be accommodated which are not approved in advance in writing by a supervisor. The Agency recommends that employees take their vacation each year. Supervisors will make every effort to approve vacation requests; however, the needs of the Agency must be taken into consideration prior to approving such requests. Agency needs include, but are not limited to, staff coverage and workload issues. Additionally, the Agency may, at its discretion, deny to any employee vacation leave during any work stoppage, strike, work slowdown, or other job action against the Agency by its employees, or during any bona fide emergency for which the Agency deems it necessary to have its employees work. When supervisors are unable to accommodate requests due to multiple requests for the same day, supervisors will discuss the situation with the impacted employees to attempt to negotiate a resolution that is acceptable to each employee. In the event that is not possible, time off will be granted on a rotation basis in order to allow all staff the opportunity to have time off during holidays. Seniority will be used as a means for deciding between multiple requests only after historical time off has been considered.

8.11 An employee's pay for any day of vacation leave shall equal the pay which the employee would have received had he/she worked his/her regular hours in his/her most regularly assigned class, but not in any temporarily assigned higher class, during the day of vacation leave.

8.12 An employee on an unpaid leave of absence shall not be entitled to accrue vacation.

#### Vacation Pay-Offs

8.13 Employees may elect to receive pay in lieu of vacation for up to 60 hours of vacation leave, subject to the following conditions:

- A. There shall be no more than one (1) vacation pay-off each fiscal year (July 1 through June 30);
- B. For a pay-off to be granted, an employee must have taken at least eighty (80) vacation hours within the prior twelve (12) months; and
- C. Vacation pay-off requests shall be submitted between May 1 and May 10. Such requests will be honored, subject to the Agency's financial ability to afford vacation buyouts in a given year as determined at the sole discretion of the Executive Director. The Executive Director will respond to vacation pay-off requests by May 20. If the Executive Director determines that Agency funds are insufficient to honor all requests, the Agency will honor such requests on a prorated basis.
- D. For May 2022 and May 2023 only, vacation pay-off requests may be submitted for a maximum of 80 hours in each year, subject to the rules outlined in 8.13(A) through 8.13(C). The maximum vacation pay-off shall revert back to 60 hours effective May 2024.

#### Management & Professional Leave

8.14 Management, Professional, and Confidential employees shall receive twenty-four (24) hours of additional paid leave each calendar year. The leave shall not accrue from year to year. Part-time employees shall receive MCP leave on a pro-rated basis.

#### Sick Leave

8.15 Members shall accrue sick leave at a rate of eight (8) hours per month; part-time employees shall earn sick leave at a prorated rate. Members scheduled to work less than a full month shall accrue sick leave on a prorated basis.

8.16 Employees are entitled to use sick leave pay for those days/hours which the employee would normally have worked to a maximum of the hours accrued unless otherwise specified herein, for the purposes set forth below. Sick leave shall be taken in increments of .25 hours:

- A. For preventative medical, dental, optical care, illness or injury to the employee or the persons set forth below; for bereavement leave as set forth hereinafter; or for catastrophic destruction of property of the employee.
- B. "Illness or injury" as defined as:
  - Medically defined illness or injury
  - Medical complications arising from pregnancy and childbirth

- Time in a hospital, clinic, or physician's office caused by the illness or injury to the employee, or the persons listed below, or the employee's pregnancy
- Any qualifying injury or illness as governed by the Family Medical Leave Act (FMLA) as discussed herein
- C. Persons for whose care the employee may use sick leave include the relationships set forth below.
  - Adult or minor child, defined as biological or adopted child, foster child, step child, legal ward, grandchild
  - Parent/other relative, defined as biological or adoptive parent or grandparent, foster parent, step-parent, sibling, adult legal ward, uncle, aunt, nephew, niece or relative-in-law (mother-, father-, brother-, sister-, son-, or daughter-in law)
  - Spouse/partner, defined as spouse or registered domestic partner

8.17 The verification and approval of leave for the catastrophic destruction of property of the employee must be obtained prior to the employee's taking leave for this purpose, except in cases of bona fide emergency, upon which the Agency shall require verification and justification of the use of leave following an employee's use thereof.

#### Insufficient Accrued Sick Leave and Leave Without Pay

8.18 If an employee does not have sufficient accrued sick leave during any illness or injury, said employee is hereby required to utilize his/her available compensatory time earned (CTE) in fractional amounts until his/her available CTE is exhausted, whereupon the employee shall utilize his/her available vacation leave in fractional amounts until his/her available vacation time is exhausted. In any case, leave without pay (LWOP) cannot be utilized unless all other leave accruals have been exhausted, or unless otherwise allowed herein. LWOP must be approved in advance in writing by the Executive Director or his/her designee.

#### **Reporting Procedures for Sick Leave**

#### 8.19

- A. When the employee, in advance, knows about the need for sick leave, the employee shall request authorization for such sick leave from the appropriate supervisor prior to such absence. This would include, but not limited to, scheduled medical, dental or vision appointments.
- B. If an employee is not able to report due to illness or injury, the employee shall report as soon as possible to the appropriate supervisor, but in no case later than the start of their work shift, except for extenuating circumstances prohibiting giving notice.

#### **Verification Procedures**

8.20 Before being paid for the use of accrued sick leave, the employee shall submit a signed request for leave form to the appropriate supervisor. This form will include the dates and hours of absence along with the category of the request, as outlined in subsection 8.16 herein.

If an employee does not return to work prior to the preparation of the payroll, the form will be completed by the supervisor and signed by the employee upon their return. These hours will not be used to calculate overtime.

## **Doctor Certificate or Other Proof**

#### 8.21

- A. If an employee's illness or injury results in an absence from work for more than three (3) consecutive workdays or demonstrates a pattern of usage which may require accommodation or progressive discipline, a certificate from the medical provider or other reasonable proof of illness or injury may be required. The Executive Director may make such sick leave usage reviews and may require such additional documentation, including a statement from the medical provider, as he or she deems necessary before approving the sick leave benefit. Failure to comply with such a request may result in disciplinary action.
- B. An employee who is injured or who becomes ill while on vacation may be paid sick leave in lieu of vacation, provided that the employee provides documentation showing that the employee was hospitalized during the period for which sick leave is claimed.
- C. At the request of the Executive Director or their designee, an employee may be required to provide documentation from a medical provider which releases the employee to return to work.

#### Unused Sick Leave

8.22 Unused sick leave shall accrue from year to year.

#### Leave for On-The-Job Injury

8.23 Rules and process for leaves for on-the-job injuries shall be governed by Personnel Rules and Regulations Section 1410.

#### Family and Medical Leave Act (FMLA) and California Family Rights Act (CFRA)

8.24 Rules and process for leaves under FMLA and CFRA shall be governed by Personnel Rules and Regulations Section 1411.

A. <u>Health Insurance:</u> Health insurance shall be paid by the Agency as outlined in Rule 1411 of the Personnel Rules and Regulations. Should the Agency deem it necessary to reduce or increase the length of time the Agency pays for health insurance during the FMLA process, the Agency shall participate in the meet and confer process prior to initiating a change in Rule 1411 for the Agency's obligations regarding payment of health insurance.

#### **Bereavement Leave**

8.25 Members shall I be granted leave not to exceed fifteen (15) days/one hundred twenty (120) hours, on account of the death of the persons set forth above in section 8.15. The Agency may require, upon an employee's return from bereavement leave, appropriate verification of the employee's absence from work on account of the death of said person. Available sick leave may be used for these purposes.

- A. <u>Use of compensatory time earned (CTE) and vacation time:</u> An employee who exhausts his/her available sick leave shall utilize his/her available CTE until all available CTE is exhausted, whereupon the employee shall utilize his/her available vacation leave until his/her available vacation leave is exhausted at which time the employee would be on leave without pay (LWOP).
- B. <u>Bereavement leave not charged to paid leave types:</u> Where the deceased person is one of the following relationships, a maximum of three (3) days/twenty four (24) hours shall not be charged against the employee's available sick leave, but instead shall be paid leave. These three (3) days shall be counted as part of the total fifteen (15) days of bereavement leave provided under this section.
  - a. Adult or minor child, whether biological, adoptive, foster or step-child;
  - b. Parent, whether biological, adoptive, foster, step-parent or parent-in-law;
  - c. Spouse or registered domestic partner; or
  - d. Sibling

# SECTION 9 LEAVE BALANCE CONVERSION OPTIONS

Tier 1 is composed of MCP Unit Members hired on or before September 30, 2018. Tier 2 is composed of MCP Unit Members hired on or after October 1, 2018.

9.1 Except as indicated in section 9.2, both Tier 1 and Tier 2 MCP Unit Members who <u>retire</u> from the Agency shall be entitled to select one of the following options:

- A. An employee may elect to apply all accumulated sick leave towards PERS service credit for retirement purposes, to the extent allowed by PERS regulations at the time of retirement.
- B. An employee may be compensated for accrued sick leave up to the following limits. The rate of compensation shall be the full amount of the employee's current hourly rate of pay for the first two hundred forty (240) hours and full hourly rate of pay for fifty percent (50%) of all additional hours of sick leave accrued up to five hundred (500) hours.

9.2 Between January 15, 2021 and September 30, 2022, a Tier 1 MCP Unit Member who <u>retires</u> <u>or resigns</u> from the Agency in good standing with five (5) years of continuous service with the Agency shall be entitled to select either option 9.1(A) or 9.1(B). Thereafter, section 9.2 shall be obsolete.

## SECTION 10 DONATED LEAVE BANK

10.1 A donated leave bank may be established under the following terms and conditions for an employee who qualifies to use it and who requests it.

- A. Leave to be donated to the bank is limited to vacation leave.
- B. The donated leave bank is not continually in existence. When an employee needs and requests donations, vacation leave may be donated into the bank.
- C. The Executive Director shall determine whether an employee qualifies for donated leave and shall act as the "banker", supervising the donations and the acceptance of the donated vacation leave.
- D. For an employee to qualify for the establishment of a leave bank, the employee must have exhausted or be within 40 hours of exhausting all the vacation, sick, compensatory time earned (CTE), and holiday leave accrued to him/her. The benefit of the leave bank shall not be applied until all of the employee's own leave is exhausted.
- E. Thirty (30) days (240 hours) is the maximum number of donated days an employee may take for one (1) occurrence. In extraordinary circumstances, the JPA Board may allow an increase of the thirty (30) day limit.
- F. An employee may donate to as many leave banks as they choose up to a maximum of 40 hours of vacation overall in any calendar year.

## SECTION 11 HOURS OF WORK

11.1 Management and Professional employees are designated as "exempt" employees which means an employee is not subject to the Fair Labor Standards Act (FLSA) overtime provisions. Except for confidential employees within this Unit who are covered by the FLSA, employees shall be required to work during such hours as necessary to carry out the duties of their position, as designated by the Executive Director or the Director's designee, and such hours may be varied so long as the work requirements and efficient operations of the Agency are assured. As salaried employees in this Unit, employees shall not be docked pay nor have their accumulated leave balances reduced for absences of less than one (1) day. Absences of less than one (1) day require approval of the Executive Director or the Director's designee. Absences of less than one (1) day shall not be reflected on the employee's timecard.

11.2 <u>Schedule</u>: Employees in the offices of the Agency shall work a five (5) day/eight (8) hour schedule unless the Executive Director specifically approves a different schedule. The determination of any schedule is not subject to meet and confer process; it is a management right to be determined solely by the Executive Director.

11.3 <u>Business Hours</u>: The Agency's offices will be open for business from 8:00 a.m. to 5:00 p.m., Monday through Friday.

11.4 <u>Workday</u>: The workday for non-exempt part-time and extra-help employees shall be the same as that for full-time employees for purposes of overtime compensation.

11.5 <u>Meal Breaks</u>: Non-exempt employees are required to take unpaid, off-duty meal brakes of no less than thirty (30) minutes as set forth herein. It is the non-exempt employee's responsibility to clock out for this lunch break and clock back in when returning to work. Non-exempt employees are required to take a meal break if they are working a shift longer than five (5) consecutive hours. If a non-exempt employee is working a shift that is five (5) to ten (10) consecutive hours in length, such an employee is required to take a meal break no later than the four hours and 59 minutes into their shift. If an employee works 6 (six) hours or less in a given day, the lunch hour may be waived. If a non-exempt employee works a shift twelve (12) to eighteen (18) consecutive hours in length, then they are required to take a second meal break no later than the end of the employee's nine (9) hours and 59 minutes into their shift. These meal breaks must be off-duty, meaning the employee must be relieved of all his/her duties, must not be interrupted by work including by answering the work phone or work calls, and is free to leave work to take the meal break. Meal breaks cannot be combined with each other or with rest breaks.

11.6 <u>Rest Breaks</u>: Non-exempt employees shall be entitled to take, and shall take, duty-free breaks totaling 30 minutes per day. Breaks may be taken in two 15 minute increments or in three 10 minute increments and shall be coordinated with the supervisor to account for work coverage. No employee shall perform any duties (including answering the telephone) during a break. Rest periods may not be combined or be used to shorten a workday. Rest breaks are paid breaks.

11.7 <u>Workweek:</u> The workweek for full-time employees shall be five (5) workdays within a calendar week, for a total of forty (40) hours; provided, however, that the Executive Director shall have the right to establish in lieu of five (5) workdays within a calendar week, a modified work shift consisting of eighty (80) hours per pay period.

11.8 <u>Alternative Workweek:</u> Alternative work schedules may be approved by the Executive Director, provided they conform with state and federal law. Establishment of an alternative work schedule in any office is not subject to the meet and confer process; it is a management right to be determined solely by the Executive Director.

- A. All holidays falling within an alternative work schedule are paid at eight (8) hours.
- B. In the case of an alternative workweek schedule, reversion to an eight (8) hour workday, five days per week *may* be required to accommodate coverage issues. Such a need may arise from training conferences or other business needs such as all staff meetings.
- C. Holiday Weeks:

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- During weeks in which a holiday falls on an employee's workday, the employee shall be paid for eight (8) holiday hours and will be charged for the additional hour(s) of their scheduled workday using their accrued balances. Holiday time earned, comp time earned, and vacation time (in that order) shall be charged for holidays.
- 2. During weeks in which a holiday falls on an employee's scheduled day off, the employee shall earn eight (8) hours of Holiday Time Earned (HTE). HTE may be used at the employee's discretion any time after the end of the pay period in which it is earned. HTE must be used prior to using vacation or CTE hours. HTE may accrue up to a maximum of twenty four (24) hours and is not subject to the annual buy-out program or cash out program at separation of employment.
- D. <u>Training Conferences</u>: During weeks in which a significant number of staff are away from the office attending training conferences, staff with alternative workweek schedules may be directed to revert to eight (8) hour work days for that week in order to accommodate work coverage.
- E. <u>Other Business Needs</u>: When business needs require, staff may be directed to revert to a 5/8 schedule and/or maintain an 8-5 work schedule. This includes but is not limited to mandatory meetings of employees.

11.9 <u>Modifying Schedules</u>: Once a schedule has been assigned, there will be no trading or changing of schedules with other employees without written consent of the Executive Director.

The workday for any employee may be modified at the discretion of the Executive Director in accordance with the provisions herein. Each supervisor is encouraged to consider requests from employees who may wish to modify their working schedules in order to participate in job-related training or education on their own time and at their own expense. The course work must be of such a nature that it would enhance the working skills of the employee's current position or would contribute skills required for a promotion within the occupational area in which the employee is assigned.

11.10 <u>Outreach Events:</u> The Executive Director reserves the right to alter an employee's schedule for outreach events upon reasonable notice when these events require that personnel be in attendance even if that schedule includes work hours on a Saturday, Sunday, or week days after 5:00 p.m. Examples of those events include but are not limited to County Fairs and Health Fairs. The Executive Director shall use best efforts to staff such events with staff who offer to adjust their work schedule.

11.11 <u>Overtime</u>: A non-exempt employee assigned by the Agency to perform overtime work beyond the workday, beyond the workweek, beyond the work period established in lieu of the forty (40) hour workweeks, or beyond the fifth (5<sup>th</sup>) consecutive workday of a work period established in lieu of forty (40) hour workweek, shall be granted compensation at a rate equal to one and one-half (1 ½) times the employee's regular hourly rate of pay for all such overtime work performed, commencing upon arrival at the employee's assigned worksite and ending upon departure from such worksite. When calculating overtime pay, the Agency shall not consider holidays or any leaves of absence, including vacation, sick leave, CTE and HTE in such calculations.

11.12 <u>Compensatory Time Earned</u>: Non-exempt employees may be allowed to accrue up to a maximum of 80 hours compensatory time earned (CTE), meaning that in lieu of receiving overtime pay or extra compensation, the non-exempt employee receives additional time off. For purposes of overtime compensation, the work period, workday, and workweek for part-time and extra-help employees are the same as full-time employees. When work that will qualify as overtime must be performed, the Executive Director may determine, based on Agency need and budgetary considerations, whether compensation will occur with pay or CTE.

11.13 No non-exempt employee may work beyond his/her workday or work period so as to qualify for overtime pay or CTE unless expressly directed to do so or approved by his/her supervisor.

# SECTION 12 TRAVEL

12. 1 Any employee required by the Agency to operate his/her vehicle in the performance of Agency business shall receive an allowance at the then-current IRS mileage reimbursement rate. Employees who are required to use their private vehicles on Agency business shall be entitled to mileage reimbursement except that an employee who is called to work at his/her home office assignment shall not be eligible for mileage reimbursement.

12.2 Except as set forth below, if any employee is required by the Agency to travel outside the county in which his/her home office assignment is located during regular meal hours, the Agency shall reimburse the employee for the cost of such meals. A meal reimbursement shall not occur when an event for which the employee has travelled provides an included meal. Reimbursement will be in accordance with the following:

- a. A per diem of \$13.00 for breakfast;
- b. A per diem of \$15.00 for lunch; and
- c. A per diem of \$26.00 for dinner.
- d. A per diem of \$5.00 for incidentals.

12.3 Breakfast may be claimed only when the approved travel commences at or before 6:00 a.m. Breakfast may be claimed on the last fractional day of a trip if travel terminates on or after 9:00 a.m.

12.4 Lunch may be claimed on the first day if the trip begins at or before 9:00 a.m. and lunch may be claimed on the last fractional day of a trip of more than 24 hours if the travel terminates at or after 2:00 p.m.

12.5 Dinner may be claimed if the trip ends at or after 7:00 p.m.

12.6 Incidental costs for items such as luggage handling, gratuity, and other services or costs may be claimed for the actual and necessary costs up to a daily maximum rate. Incidental expenses may be claimed for each day in which travel required an employee to work beyond their regular workday.

12.7 The exception to the forgoing paragraph is when an employee with a Tuolumne, Calaveras or an Amador home office assignment is directed to travel for the day to one of the other member counties. The employee will be entitled to mileage but no reimbursement for meals.

12.8 If the Executive Director assigns on a temporary basis to Alpine County an employee with a home office assignment in either the Tuolumne, Amador or Calaveras offices, only lunch may be claimed unless the temporary assignment is for more than one workday. If the assignment if for more than one workday, a reimbursement plan shall be established by the Executive Director prior to the assignment.

12.9 In general, advances of per diem will not be made unless otherwise arranged by the employee with payroll. When the Agency knows of a pre-planned event, the Agency will provide the employee with the form for requesting per diem in advance, and it is up to the employee to return the form to obtain advanced per diem.

12.10 <u>Travel For Work-Related Activities:</u> Employees are encouraged to use Agency vehicles for travel to and from work events. If an employee must use the employee's private vehicle for travel to a work event, or when the use of an employee's private car with mileage reimbursement is approved by the Executive Director, the employee will be reimbursed for mileage. Mileage for travel will be paid only if the mileage for an event is greater than the mileage ordinarily incurred on the employee's normal workday. Travel time will be paid to a non-exempt employee for time incurred going both to and from an event only if the travel time for an event is greater than the travel time ordinarily incurred on the employee's normal workday.

#### SECTION 13 HEALTH AND WELFARE BENEFITS/RETIREMENT

13.1 The Agency purchases and administers group life insurance and health, vision and dental care insurance policies for all Agency employees (other than those specified herein).

#### Major Medical Insurance Coverage

13.2 Effective December 1, 2021 for coverage starting January 1, 2022, the Agency shall maintain its tiered-rate plan for major medical insurance, dental insurance, and vision insurance. Tier 1 is composed of MCP Unit Members hired on or before September 30, 2018. Tier 2 is composed of MCP Unit Members hired on or after October 1, 2018. The Parties agree that the Agency will cover 60% of the increased cost of major medical insurance, vision, and dental for the 2022 plan year for Tier 1 employees. The Parties further agreed that the Agency will cover 25% of the increased cost of major medical insurance, vision, and dental for the 2023 plan year for Tier 1 employees. The Parties further agreed that the Agency will cover 25% of the increased cost of major medical insurance, vision, and dental for the 2024 plan year for Tier 1 employees. The Parties further agreed that the Members and the Agency shall share proportionally in the value of any decrease in benefits costs. The Parties further agree that, of the total contribution for medical, vision, and dental paid by the Agency, the Agency will apply the contribution first to vision premiums, second to dental premiums, and the remaining contribution to the major medical insurance premium. Finally, the Parties agreed that if a Member's insurance cost exceeds 80% of the total costs of major medical, dental and vision benefits, the Agency will contribute 80% of the benefits costs and the Member will contribute no more than 20% of the total cost of major medical, dental and vision benefits.

	2022 Health Premiums					
Level	Medical	Dental	Vision			
Employee Only	\$1,057.01	\$47.70	\$18.69			
Couple (Two Party)	\$2,114.02	\$97.50	\$27.10			
Family	\$2,748.23	\$155.00	\$48.58			

Health costs for the 2022 year, for reference, are as follows:

Agency contributions for 2022 for health plans (medical, dental, and vision) are as follows:

Tier 1 Agency Contribution				
Employee Only	\$970.37			
Couple	\$1896.52			
Family	\$2416.29			

Tier 2 Agency Contribution				
Employee Only	\$898.72			
Couple	\$1,790.90			
Family	\$2,361.45			

With respect to Tier 2 MCP Unit Members, the rates set forth above are based on a split of 80% Agency and 20% MCP Unit Member, with such determination based on an overall calculation of the cost of major medical, dental, and vision insurance. Successor bargaining agreements shall be based on a split of 80% Agency and 20% MCP Unit Member for Tier 2 Members. All rates are based upon PERS Platinum.

13.3 An MCP Unit Member must work a minimum schedule of 20 hours per week in order to qualify for major medical, dental, vision or other Agency employee benefits. Coverage for part-time (20 hours per week or more) MCP Unit Members will be prorated based on scheduled hours worked for major medical and other benefits. (However, the Agency will cover 100% of premiums for dental and vision coverage for part-time Members who opt out of major medical coverage.) Benefits coverage is subject to the requirements and approval of the relevant benefits provider.

13.4 After showing proof thereof, any employee covered by other major medical may elect to take the cash amount each month in lieu of major medical of \$400.00 per month. If an employee is receiving coverage on a pro-rated basis, the in-lieu amount for declining coverage shall be pro-rated.

13.5 Upon providing proof of dental and/or vision insurance by another major plan, an employee may elect to waive (not be covered by) Agency insurance. No compensation will be provided by the Agency in exchange for waiting dental and/or vision coverage.

13.6 All members, whether full-time or part-time, other than those employees who are on laid off status, suspended for cause, or on unpaid leave, and his/her dependents, if any, shall become eligible for employee and dependent health, life, dental, and vision care insurance coverage provided by the Agency (dependents are not eligible for life insurance) on the first day of the month following the month in which such employee completes thirty (30) days of regular full-time or part-time service. Said insurance may begin sooner if the insurance company requires an earlier commencement date.

13.7 No insurance coverage contribution shall be made for any employee for extra-help or for standby or overtime service or for any period of work not performed except for any period which is a paid leave of absence or as outlined above. Any employee may purchase additional

benefits from an Agency-sponsored plan at the employee's own expense, by authorizing payroll deductions therefore once a year in a designated open enrollment period.

13.8 Eligible employees shall assume full responsibility for enrolling themselves and their eligible dependents in the insurance coverage provided herein. A newly eligible full-time or part-time employee shall have thirty (30) days to complete the enrollments required for the insurance coverage. Coverage will begin on the first day of the month following the 30<sup>th</sup> day of employment unless an earlier commencement date is required by the provider. Thereafter, changes in the dependent's enrollments for all eligible employees may be made by an employee only during open enrollment or upon a qualifying event as determined by the insurer.

# **Deferred Compensation Annuity Program**

13.9 Members may enroll in a deferred compensation annuity program offered by a carrier through the Agency in accordance with the enrollment provisions established by the carrier. For contributions to such a program, the employee shall utilize monthly payroll deductions which shall be authorized in writing by the employee at least thirty (30) days prior to the first deduction. The Agency may withdraw at any time from participating in any deferred compensation annuity program which has not met its obligations in accordance with reporting and/or Internal Revenue Service (IRS) requirements after meeting and conferring thereon.

13.10 For employees hired on or *before* September 30, 2018, the Agency will match the employee's deferred compensation annuity program contribution up to a maximum of \$100.00 per month. Part-time employees shall receive a pro-rated share based on the part-time employee's regularly scheduled work hours Employees hired on or after October 1, 2018 shall not be entitled to receive Agency match for the deferred compensation annuity program contributions.

# Life Insurance/Long-Term Disability (LTD)/Accidental Death & Dismemberment (AD&D)

13.11 The Agency shall provide life insurance, long-term disability (LTD), and accidental death & dismemberment (AD&D) insurance for eligible employees. The premiums for said programs shall be paid by the Agency.

#### PERS Retirement Coverage

13.12 <u>Employees Hired Before January 1, 2013</u>: For employees hired before January 1, 2013, the Agency has implemented the "2% at age 55" Public Employees Retirement System (PERS) retirement program. All employees who are eligible to participate as set forth in the contract between the Agency and PERS, shall participate therein according to said contract. Extra-help

employees are not eligible for PERS coverage; provided, however, that the hours worked in any calendar year do not exceed 999 hours. Said contract specifies that the accrued sick leave of participating employees who retire is added to service time for PERS benefits in accordance with *Government Code 20965*. The Agency shall pay the PERS administrative fee for retirees if the Agency participates in the PERS major medical insurance program.

13.13 <u>Employees Hired on or After January 1, 2013</u>: For employees hired on or after January 1, 2013, the Agency has implemented the "2% at age 62" Public Employees Retirement System (PERS) retirement program required by the terms of AB 340 (2012) and under this legislation EPMC shall not be paid by the Agency. The amount of the employee contribution for employees hired on or after January 1, 2013 is set annually by PERS.

#### PERS Partial Service Retirement

13.14 The Agency has implemented a partial service retirement program under the Public Employee Retirement System (PERS), Section 21118. Partial service retirement is available to all members who have the minimum number of service credits for retirement (five years) and who have reached the normal retirement age for their PERS benefit coverage type. The Executive Director must agree to the workload reduction which a partial service retirement would involve before an employee may apply for a partial service retirement, said workforce reduction being no less than 20% and no more than 60%. Benefits shall be prorated for employees in this program, pursuant to Section 13.7 of this Agreement.

#### **Employee Wellness Program**

13.15 The Agency agrees to provide up to \$300.00 per calendar year to full-time members who participates in any physical fitness program, mental wellness program, weight loss program, smoking cessation classes, chiropractic or massage therapy, approved by the Executive Director, or unless otherwise reimbursed by medical insurance. The amount provided by the Agency under this section shall be pro-rated based on a part-time employee's regularly scheduled hours worked. Claims for this cost reimbursement must be submitted to the Executive Director prior to December 10<sup>th</sup> of each year for reimbursement for that calendar year. The Employee Wellness Program is a taxable benefit for the employee.

#### Employee Assistance Program (EAP)

13.16 Employees who experience financial or family difficulties, or have problems with drug or alcohol abuse, are encouraged to seek assistance through the Employee Assistance Program (EAP) offered by the Agency.

#### **Health Examinations or Tests**

13.17 If any health examination or test is required of any employee by the Agency, the Agency shall provide the required examination or test, cause such examination or test to be provided, or reimburse the employee for the reasonable cost of such examination or test. The Agency

shall select the persons to provide the required examination or test. If the employee disagrees with the Agency's selection prior to submitting to the examination or test, the Agency shall be required to provide to the employee a list of three (3) other providers from which the employee may select the person who will provide the examination or test; provided, however, that this requirement shall be waived in the event of a bona fide emergency.

#### Section 125 of the Internal Revenue Code

13.18 The Agency shall participate in *Section 125 of the Internal Revenue Code* so long as it remains in the same material form as is in place on November 1, 2017. Such plan allows for a pre-tax salary deduction in an amount equal to employee-designated costs of dependent care, medical deductibles, co-payments, etc., as designated by each employee. The plan provides that employees forfeit pay which they authorize to be deducted which does not equal their expenditures for particular benefit category. No cash will go to any employee as alternative to reimbursements for 125 plan contributions.

# SECTION 14 CLASSIFICATIONS AND WAGES

#### **Out-of-Class Pay**

14.1 An employee assigned temporarily to preform work of a job classification with a higher designated pay range ("temporary range") than the pay range designated for such employee's regularly assigned class ("regular range") shall be paid in accordance with the pay range of the elevated job classification during the temporary assignment. The employee shall be placed in the pay step closest to, but not less than, 5% higher than their current pay scale. The temporary assignment shall not begin until the Executive Director approves such an assignment and provides the employee with the terms of the temporary job assignment, including the begin and end date, in writing.

14.2 An employee who believes that a supervisor has required that employee to work temporarily in a class with a temporary range higher than the employee's regular range, and who is not receiving the temporary range, may request through the Executive Director, that the employee be paid in accordance with the temporary range. The request shall be made within thirty (30) days of assignment. The Executive Director shall, within five (5) working days, approve or deny the employee's request and in either case shall inform the employee of the decision.

#### Promotions

14.3 Promotion is the move of a member to another position in a class allocated to a salary range for which the top step is at least five percent (5%) higher than the top step of the class the employee formerly occupied. All promotions for classified positions will be implemented by CalHR rules and regulations or Agency rules and regulations, as appropriate. Promotion shall be

by competitive process as determined by the Executive Director. The Executive Director shall determine whether an examination is to be conducted on a promotional-only or open basis. To qualify for a promotional examination, a member must be a permanent employee holding probationary or post-probationary status and must possess the minimum qualifications for the class on or before the final filing date for the examination. Names of persons who separate, except by layoff, shall be removed from promotional employment lists.

#### Demotions

14.4 Demotion is the move of a member to another position in a class having a lower salary range than the class previously occupied by the employee. An employee may voluntarily demote with the approval of the Executive Director to a position in another class for which the employee possesses the minimum qualifications. An employee who is demoted shall be placed at the highest step within the range for the new class that provides at least a five percent (5%) reduction unless the employee is subject to the Y-rate provisions as defined by Rule 305.3 of the Personnel Rules and Regulations. The employee shall receive a new step anniversary date based on the effective date of the demotion. An employee who has not passed an initial probationary period shall be placed at the entry step of the new class and receive a new step anniversary date.

#### Wages

14.5 Effective November 1, 2021, MCP Unit members will receive a 2.0% salary schedule adjustment. In addition, members shall also receive, no later than December 3, 2021, 1.0% lump sum payment, off schedule and not recurring.

Effective October 1, 2022, MCP Unit members will receive a 1.25% salary schedule adjustment.

Effective October 1, 2023, MCP Unit members will receive a 1% salary schedule adjustment.

#### **Step Advancements**

14.6 Eligibility for salary step movement for members, defined in Rule 803.3 of the Personnel Rules and Regulations, shall be based upon demonstrated satisfactory service as determined by the Executive Director, and time in classification. Extra help employees, other than limited term, are not eligible for salary step movement.

14.7 Step advancements for members shall be procedurally automatic, unless such step advancement is withheld from such member in accordance with the other provisions outlined in the Personnel Rules and Regulations and/or the MOU.

A. Step advancements shall occur each 12 months from the employee's anniversary date until the employee reaches Step F.

B. An employee who is promoted into a different class shall have a new anniversary date which shall be the effective date of the employee's promotion.

#### Suspension

14.8 A period of suspension shall not be deemed to cause a discontinuance in years of employment for the purposes of step advancements, but the calculation of continuous employment for the purpose of calculating step advancements shall be extended by the number of days of suspension.

#### **Cellular Telephone Stipends**

14.9 Attorney and Management employees shall receive a cellular telephone stipend in the amount of \$50.00 per month. In the event an Attorney or Management employee is offered an Agency-issued cellular telephone, the employee may elect to utilize said cellular phone in lieu of receiving the monthly stipend.

#### Job Sharing

14.10 At the discretion of the Executive Director, the Agency may make reasonable accommodation for an employee in a permanent position who desires to share his/her job with another qualified employee or eligible person. Jobs may be shared on an hourly or daily basis provided that the combined total scheduled hours do not exceed more than eighty (80) hours per pay period. An employee who works less than forty (40) hours per pay period shall not be eligible to receive any benefits for which the Agency pays an insurance premium or membership in the retirement system. All other benefits for job sharing employees shall be provided in the appropriate section on a pro-rated basis based upon an eighty (80) hour per pay period.

14.11 Each employee shall be notified in writing by the appointing authority at the time of appointment and such notification will clearly define the benefits to which each employee is entitled. Work schedules for job sharers shall be approved in advance by the supervisor with a minimum one (1) week notice for schedule changes. If one of the job share partners terminates employment with the Agency, the remaining job share partner shall assume the position as a full time position. If one of the job share partners takes a leave of absence from the Agency, the remaining job share partner shall assume the position as a full time position until the other job share partner returns from the leave of absence; however, the Executive Director may decide that the remaining job share partner shall remain in a part time position. A job share partner shall not have the right to retain the position as a part-time position if the other job share partner terminates employment or goes on leave, unless the Executive Director approves such continuation of part time status. Neither job share partner shall have the right to cancel participation in the job share without approval of the Executive Director and the availability of full time positions for the job share partners.

# SECTION 15 TERM, WITNESSES, AND SIGNATORS

15.1 This Agreement is effective October 1, 2021 and shall terminate September 30, 2024, provided that the Agency and the Agency's employees shall continue to be governed by its terms and conditions after September 30, 2024, until a successor to this Agreement is in effect.

15.2 At least thirty (30) days prior to the expiration of this Agreement, the Union shall notify the Executive Director, in writing, of the names of the representative designated by the Union to negotiate with the Agency. The Union shall notify the Agency, in writing, of the name of the newly designated representative not less than one (1) week prior to the time such representative is to commence meeting and negotiating with the Agency.

15.3 In witness whereof, this Agreement was ratified by a membership vote of the Union on October 15, 2021.

15.4 In witness whereof, this Agreement was ratified by a vote of the Board of Directors on October 25, 2021.

**CENTRAL SIERRA CHILD SUPPORT AGENCY** 

Chair, Board of Directors

SERVICE EMPLOYEES INTERNATIONAL UNION

Cheryl Harris, Representative, SEIU Local No. 1021

Miller, Reesa@Jackson Digitally signed by Miller, Reesa@Jackson Date: 2021.11.30 13:53:21 -08'00'

Reesa Miller, SEIU Steward

**OPERATING ENGINEERS LOCAL 3** 

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Darren Semore, Representative, OE Local 3

Brawner, Marlene@Jackson Digitally signed by Brawner, Marlene@Jackson Date: 2021.11.30 08:13:58 -08'00'

Marlene Brawner, OE Local 3 Steward

Approved pursuant to Union policy:

SERVICE EMPLOYEES INTERNATIONAL UNION LOCAL NO. 1021

Bill Petrone, Region Director, SEIU Local No. 1021

David, Canham, Executive Director, SEIU Local No. 1021

			EDULE -					
5%	between e	ach Step (	A-E) & 2.5	% Increas	se betwee	n Step E	and F	
CLASSIFICATION	A	В	C	D	E	F	Obsolete G Obsolete H	Obsolete I
		MANA	GEMENT	EMPLC	OYEES	1.2.2.3		
Staff Services Specialist								
Hourly	\$33.89	\$35.58	\$37.36	\$39.23	\$41.19	\$42.22		\$45.47
		CONF	DENTIA	EMPLO	DYEES			
Accounting Technician								
Hourly	\$24.34	\$25.56	\$26.83	\$28.18	\$29.59	\$30.33		
		PROFE	SSIONA	L EMPL	OYEES			
CS Attorney I								
Hourly	\$35.75	\$37.54	\$39.41	\$41.39	\$43.45	\$44.54		
CS Attorney II								
Hourly	\$39.61	\$41.59	\$43.67	\$45.85	\$48.15	\$49.35		
CS Attorney III								
Houriy	\$48.26	\$50.67	\$53.21	\$55.87	\$58.66	\$60.13	\$61,63	\$64.7

CS Supervisor								In the second second	
	Hourly	\$28.71	\$30.15	\$31.65	\$33.24	\$34.90	\$35.77		\$38.53