



Memorandum Agreement

between

City of Berkeley

and

Service Employees International Union Local 1021

Community Services &

Part-Time Recreation Leaders Association

June 27, 2024, to June 26, 2027

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RESOLUTION NO. 71,583-N.S.

MEMORANDUM OF UNDERSTANDING: SEIU LOCAL 1021 CSU/PTRLA (2024-2027)

WHEREAS, the City is obligated under the provisions of California Government Code Sections 3500-3511, commonly referred to as the Meyers-Milias-Brown Act, to meet and confer in good faith and attempt to reach agreement with representatives of recognized bargaining units on matters within the scope of representation including, but not limited to, wages, hours, and other terms and conditions of employment; and

WHEREAS, the City's labor contract with SEIU Local 1021 CSU/PTRLA expired and fully terminated on June 26, 2024; and

WHEREAS, representatives of the City and SEIU Local 1021 CSU/PTRLA have met and conferred in good faith and have reached agreement on a new Memorandum of Understanding that incorporates all changes and modifications in wages, hours, and other terms and conditions of employment agreed to by the parties.

NOW THEREFORE, BE IT RESOLVED by the Council of the City of Berkeley that the City Manager is hereby authorized to execute the new Memorandum of Understanding for the period June 27, 2024 through June 26, 2027 with SEIU Local 1021 CSU/PTRLA, including changes in certain benefits on dates specified in the Memorandum of Understanding which is attached hereto, made a part hereof and marked Exhibit A, and to make non-substantive edits to the format and language of the MOU in alignment with the tentative agreement, and conforming to legal requirements.

BE IT FURTHER RESOLVED that the Council of the City of Berkeley approves, and the City Manager is hereby authorized to effectuate, new Classification and Salary tables for SEIU Local 1021 CSU/PTRLA that implement the salary adjustments reflected in the new MOU and supersede prior salary resolutions.

BE IT FURTHER RESOLVED that a fully executed original of said contract is filed in the Office of the City Clerk.

The foregoing Resolution was adopted by the Berkeley City Council on December 3, 2024 by the following vote:

Ayes:

Bartlett, Hahn, Humbert, Lunaparra, Taplin, Tregub, and Wengraf.

Noes:

None.

Absent:

Kesarwani.

Ausan Wengraf Mayor Pro Tempore

Attest:

Mark Numainville, City Clerk

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City of Berkeley Appendix C	SEIU Local 1021 Community Services & PTRLA
Appendix D	

ARTICLE 1 - ADMINISTRATION

SECTION 1: PREAMBLE

This Memorandum Agreement is entered into pursuant to the Meyers-Milias-Brown Act (Government code, Sections 3500-3511, as amended) and has been jointly prepared by the parties.

The City Manager is the representative of the City of Berkeley, hereinafter referred to as "the City," in employer-employee relations as provided in Resolution No. 43,397-N.S. adopted by the City Council on October 14, 1969.

Service Employees International Union (SEIU) Local 1021, hereinafter referred to as "the Union", is the recognized employee organization for representation Units G-1 (career and non-career health, welfare and social service occupations), G-3 (career and non-career professional nursing classifications), I-A (career supervisory library employees), I-B (career non-supervisory library employees including all Library Aides), L (career and non-career, miscellaneous and administrative employees), R-1 (career benefited, part-time Recreational) and R-2 (non-benefited, part-time Recreational), and L-6 (Legislative Aides). The employee positions in the Representation Units referred to above are set forth in Exhibit A and D. The Union is recognized as the sole representative of employees in positions assigned to these units.

The parties have met and conferred in good faith regarding wages, hours, and other terms and conditions of employment of the employees whose positions are within Representation Units G-1, G-3, I-A, I-B, L [CSU0], L-6 [CSLA], R-1 and R-2 [CSPT] and have freely exchanged information, opinions and proposals. The parties have endeavored to reach agreement on all matters relating to employment conditions and employer-employee relations. Those provisions of this Memorandum Agreement applicable to non-career employees in Units G-1, G-3, L [CSU0], L-6 [CSLA], R-1 and R-2 [CSPT] are set forth in Exhibit A attached, and are incorporated as part of this Agreement.

Library and Rent Board employees working in classifications covered by this agreement shall have the same terms and conditions of employment as other City employees covered by this Memorandum Agreement except as specifically modified by this agreement.

This Memorandum Agreement shall be presented to the City Council, Rent Board, and Board of Library Trustees as the joint recommendation of the undersigned.

SECTION 2: RECOGNIZED EMPLOYEE ORGANIZATION

2.1 Representation

The Union is the exclusive representative of all employees within Representation Units G-1 (career and non-career health, welfare and social service occupations), G-3 (career and non-career professional nursing classifications), I-A (career

supervisory library employees), I-B (career non-supervisory library employees including all Library Aides), L (career and non-career miscellaneous, administrative employees), R-1 (career benefited, part-time Recreational) and R-2 (non-benefited, part-time Recreational), L-6 (Legislative Aides) and shall continue to be recognized as such unless the Union is no longer certified as the recognized employee organization for employees in Representation Units G-1, G-3, I-A, I-B, L, R-1 and R-2, and L-6.

2.2 City Management

The City management retains all traditional rights and responsibilities for the operation of the City.

SECTION 3: NO DISCRIMINATION

The City and Union agree that they will not discriminate against or harass employees based on race, creed, color, ethnicity, ancestry, religion, political affiliation, gender, sexual orientation, age, national origin, marital or domestic partner status, gender identity or gender expression, parental status, pregnancy, disability or medical condition, Acquired Immune Deficiency (AIDS/HIV) or AIDS related condition, or any other status protected by applicable state, local or federal law, or protected Union activity. Furthermore, the City and Union agree to comply with all applicable federal, state and local laws pertaining to non- discrimination and equal employment opportunity.

When the City conducts an investigation of a complaint of discrimination or harassment under this policy, the complainant may request the presence of a shop steward or union representative in any meeting related to the investigation. Such request may not be unreasonably denied.

The City of Berkeley Harassment Prevention Policy and Sexual Harassment Policy, as may be amended from time to time to comply with applicable state or federal law, is available on-line on the City's IntraWeb at <u>CITY OF BERKELEY (berkeleyca.gov)</u> in the Department of Human Resources, or by contacting the City's Equal Employment Opportunity and Diversity Officer.

SECTION 4: UNION SECURITY

The City by Resolution No. 68,479-N.S. supports the freedom of all employees to exercise their rights to a voice and dignity on the job through joining together in strong unions.

4.1 Authorization of Payment of Dues

Upon written certification from the Union that it has and will maintain a payroll deduction form for an employee, the City will deduct from the employee's pay the appropriate dues and contributions as established.

4.2 Deduction of Union Dues

4.2.1 Upon written notification by the Union, the City shall deduct, once monthly,

City of Berkeley

SEIU Local 1021 Community Services & PTRLA

the regular and periodic Union dues, voluntary COPE contributions, or insurance premiums as may be specified by the Union. Employees may change union insurance deductions no more than twice in any one (1) year period for each policy. Such deductions, together with a written statement of the names and amounts deducted, shall be forwarded promptly by the Union office to the City's designated representative. COPE deductions, and any special membership assessments as may be specified by the Union under the authority of an authorization card furnished by the Union and signed by the unit member.

- **4.2.2** Such deductions shall continue unless the employee revokes authorization with the terms of the Union's authorization form and shall terminate in accordance with the procedure in 4.2.3 below.
- **4.2.3** Changes to dues and union insurance premiums shall be processed with the same month if received in writing by the City's payroll representative prior to 5:00pm on the 3rd day of the same month. Any changes to deductions received in writing by the union after the 3rd of the month shall be processed in the following month.
- **4.2.4** The City shall remit to the Union the dues and contribution in accordance with the Union's monthly written report submitted to the City along with a report confirming the deductions consistent with the Union's written report.
- **4.2.5** The Union shall provide the City at least 2 months' notice of any change in the Union's dues deduction and dues procedures affecting more than 30% of the bargaining unit.
- **4.2.6** The Union shall not provide the City a copy of the employee's authorization unless a dispute arises about the existence or terms of the authorization and/or change in deductions requested by the employee.

4.3 Indemnification

The Union shall indemnify and hold the City harmless from any and all claims made by the employee, including but not limited to, demands, fees, reimbursements, suits, judgments, awards, penalties, court costs and attorneys' fees, or any other action arising from compliance with any provision of Section 4.0 or Section 4.2. The City shall promptly provide notice to the Union regarding such claims.

4.4 The City shall not deter or discourage employees or applicants from voluntarily authorizing the Union to deduct dues and insurance deductions.

4.5 Reports

The Human Resources Department shall furnish the Union, on a monthly basis, with the name, employee number, date of hire to the unit, salary, classification, work location and home address, work email and personal email and personal cell phone number, if provided by the employee, of all employees who enter the bargaining unit and are subject to this agreement. This shall apply to new hires, returnees from unpaid leaves of more than 30 days, and employees promoted, demoted, or transferred into the bargaining unit.

The City shall furnish the Union, on a monthly basis, with the name, effective date and reason of employees who terminate their employment with the City or who

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leave the bargaining unit. In addition, the City shall furnish the Union with the name, effective date and duration of any employee granted a leave of absence more than 30 days from her/his employment with the City.

A list of all employees in represented classes shall be provided to the Union each month.

4.6 New Hire Information

The City shall print 50 copies and post an electronic copy of the Agreement on the City website. The paper copies should be ready for distribution within 90 days of final ratification.

4.7 Orientation Meetings

A representative of the Union will be given sixty (60) minutes of Union release time per quarter per calendar year to provide information on the Union to employees represented by the Union. The Union shall notify the City of the date, time and location of the quarterly orientation meetings at least one (1) month in advance of the meetings to ensure that departmental managers are able to release employees to attend quarterly orientation meetings. The City shall notify the Union of new employees when they are hired. The Union will provide the City with the names of those employees the Union expects to attend the quarterly meetings at least two (2) weeks in advance of the meeting. Employees attending orientation will also be given sixty (60) minutes of Union release time to attend the scheduled orientation.

4.7.1 New Employee Orientation

This provision shall apply to new hire employees appointed to classifications covered by this agreement and to existing employees newly appointed to classifications covered by this agreement.

4.7.1.1 Onboarding: The parties acknowledge that the City provides a new employee orientation (onboarding) to each new employee hired by the City. As such, the Union will be provided with not less than 10 calendar days' advanced notice of the time, date, and location of the onboarding of any new employee represented by the Union. The Union will be given 30- minutes at the start of the new employee onboarding in a room designated by the City for no more than one (1) representative to present Union membership information. The City representative will excuse themselves during the Union portion of the onboarding. The Union agrees in its portion of the onboarding not to engage in speech that could cause disruption or material interference with City activities.

The City will provide 30 minutes of Union Release Time to the Union representative presenting the Union membership information during the scheduled onboarding. The Union shall provide the Union representative's immediate supervisor with the Union representative's name at least five (5) days prior to the onboarding. The Union representative shall be released for this purpose unless unusual operation needs interfere with such release in which case the Union representative's immediate supervisor will provide a written explanation of why release could not be approved. If the

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4.7.1.2

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Union representative is not released due to department operational needs, the Union representative may arrange an alternative date and time to meet with the newly hired employee within the first two (2) weeks of employment, subject to the 30-minutes onboarding and Union Release Time requirements as stipulated above.

Information Provided: On a quarterly basis (March, June, September, and December), the City will provide the Union with a digital file via email to the email address designated by the Union. The Union acknowledges and understands that the City is working diligently and in good faith to update its contact information database functionality to incorporate all the fields of contact information listed below. As a result, the City may not initially be able to provide the employee's work telephone number, personal phone number, and personal email address until the completion and implementation of the City's new Enterprise Resource Management Application (ERMA) system.

The City will provide the Union with the following information on file, to the extent the City has it on file:

- Name
- Job Title
- Department
- Work Location
- Home telephone number
- Home address
- Personal cellular telephone number (new hires hired on or after October 1, 2017)
- Work telephone number (*upon implementing ERMA*)
- Personal email addresses on file with the City (upon implementing ERMA)

Notwithstanding the foregoing, limited to the express purpose of the requirements of Government Code section 3558 only, an employee may opt out via written request to the City (copy to the Union) to direct the City to withhold disclosure of the employee's: Home address; home telephone number; personal cellular telephone number; personal email address; and date of birth.

4.8 Elected Official/Steward Leave Without Pay

A leave of absence without pay requested in writing at least 30 days in advance shall be granted at the request of an employee who is an elected official or steward of the Union for the purpose of employee's attending a training course sponsored by the Union. By mutual agreement the 30-day time period may be waived. The maximum duration of such leave shall not exceed two (2) consecutive full payroll periods in a calendar year. Conditional upon prior approval of the course content and upon receipt of certification of completion, the City shall reimburse the employee for up to one half of his/her time spent in such training at the employee's permanent rate of pay, not to exceed twenty hours of paid leave in a calendar year.

4.9 Union Member Leave

A leave of absence may be permitted to members of the unit to participate in union projects or internships. Such leave shall be at the discretion of management. The Union shall reimburse the City for salary and associated benefits. The typical duration of these leaves shall be for one to four weeks but may be longer by mutual agreement between the City's Human Resources Department, the Union and the employee.

SECTION 5: UNION REPRESENTATIVES

5.1 Attendance at Meetings

The City shall allow representatives of the Union reasonable time off from work, without loss of compensation or other benefits to represent its members in disputes which involve the interpretation or application of those rules, regulations, and resolutions which have been or may hereafter be adopted by the City Council, to govern personnel practices and working conditions, including such rules, regulations, and resolutions as may be adopted by the City Council to effect Memorandum Agreements which may result from the meeting and conferring process, and to represent its members in meeting and conferring in good faith for amendments to this Agreement in the future, subject to the conditions set forth in Sections 5.2 (Negotiations) and 5.3 (Notification).

All release time shall be recorded on time sheets and time cards, with the appropriate code.

Union representatives' workload will be adjusted on the basis of approved release time. Where required, a department head may request budget replacement for this workload adjustment to provide for completion of the authorized workplan.

5.2 Negotiations

With respect to the negotiation --process to develop a subsequent Agreement or revision to this Agreement, ten (10) Union representatives shall be the maximum number of employees who will be allowed concurrent time off. In disputes as defined in Section 5.1, the maximum number allowed concurrent time off shall be two (2), in addition to the grievant. For all other matters, where the participation of the Union is agreed to, the Union may designate one representative from each Unit up to a maximum of six (6).

5.3 Notification

Union representatives shall advise their supervisors at the earliest possible time and, except in emergency cases, no later than 24 hours in advance before leaving their work assignments. In emergency situations which require the immediate attention of said representative, the representative shall notify a supervisor, who is out of the bargaining unit, prior to leaving work. In all cases the Union representative shall notify the supervisor upon his/her return to work. It is understood that representatives will not leave their work assignments without the approval of the supervisor and that such approval shall not be unreasonably denied.

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The representatives shall inform their supervisor of their location during release time.

5.4 Bulletin Boards

The City shall provide bulletin board space for Union use at each of its work centers where covered employees are regularly employed.

5.5 Field Representative

The Union's field representative shall be permitted to enter work areas where its members are employed during normal working hours for the purpose of ascertaining whether the terms of this Agreement are being observed, to observe job conditions under which its members are employed, and to assist in adjusting grievances. The Union field representative shall notify the department head or other designated supervisor at the earliest possible time, and at least upon entering such work areas, and shall not interfere with or interrupt the conduct of work in such areas. The Union field representative may confer with employees, including designated Union representatives or stewards.

5.6 Employee Release Time

Reasonable release time without loss of compensation will be provided to an employee for the purpose of appearing at a grievance proceeding when they are the principal in such grievance proceeding, provided that the notice requirements set forth in Section 5.3 (Notification) are met.

5.7 Employee Witness

An employee called as a witness in a grievance proceeding shall be given reasonable release time without loss of compensation, provided that his/her release from duty will not adversely affect the operation of his/her department or unit. When such employees desire release time, they must comply with the notice requirements set forth in Section 5.3 (Notification).

5.8 List of Representatives

The Union will provide the City with a list of all Union representatives, stewards, and field representatives, and such list shall be kept current.

5.9 Use of City Facilities

The Union shall be allowed to utilize City facilities for regular meetings on the same basis as every other non-City organization. In accordance with the policy, the Union will be allowed to utilize the Milvia employee's lounge for its monthly meetings subject to whatever conditions are imposed upon all other non-City organizations and so long as there is no conflict with City activities or use of that facility. Should the City, in its discretion, have to discontinue the Union's regular use of the Milvia facility, it will notify the Union. The Union will be allowed to utilize the Central Library Staff Room for meetings so long as the Director of Library Services or her/his designee determines there is no conflict with City/Library activities or use of that facility. The Union will be allowed to utilize a recreation facility room selected by the City for meetings so long as the Recreation Program Director or their designee determines there is no conflict with City / Recreation activities or use of that facility. The Union shall notify the City in advance of the dates and times of its meetings.

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5.10 City Manager Monthly Meetings

Monthly meetings shall be held between the Union and the City Manager, the Executive Director of the Rent Board and the Director of Library Services. Release time shall be granted for up to eight (8) Union officials. Agendas for such meetings shall be set one week in advance between representatives of the Union and the City Manager the Executive Director of the Rent Board and the Director of Library Services or their designees. Meetings within departments may be held at the request of either the department head or the Union. The number of attendees and frequency of meeting may be adjusted by mutual agreement.

5.11 Agreement Orientation Sessions

The Union and the City will conduct orientation sessions on the Agreement at least once during the term of the contract. A special session for stewards and supervisors shall also be provided. The Union will designate two representatives to work with Human Resources to do the orientations.

5.12 Possible Grievance Release Time

The City will provide release time up to one (1) hour to Union members to meet with a Union representative for the purpose of discussing a possible grievance. Such time may be extended by mutual agreement between the City and the Union. The member shall contact the Chapter President or Chief Steward or other designees who will then contact the supervisor/department director to notify the City of the necessity for the meeting. The release time shall be granted within 24 hours of the request subject to operational necessity.

5.13 Steward Council

The City will provide release time for Union Stewards to attend monthly Steward Council meetings and training sessions. Each Steward shall receive a maximum of four (4) hours per month to attend the meeting. A maximum of twenty-five (25) Stewards shall be released to attend the meeting. The Chapter President or Chief Steward will notify Human Resources in writing at least two (2) weeks in advance with the names of the Stewards attending the monthly meeting. In event there are conflicts in a work schedules that may create problems with a designated Steward attending the meeting, the Chapter President or Chief Steward will work with the affected department supervisor to schedule Steward attendance in a manner which minimizes the disruption of the work.

5.14 Investigatory Meetings

Unless otherwise stated, only two (2) Union Representatives shall be allowed time off to attend investigatory meetings.

5.15 Union Business Release Time

Community Services Unit and the Part-Time Recreation Leaders Association

The CSU and PTRLA Units will be entitled to up to two-hundred and forty (240) hours of paid leave of absence each calendar year to be granted collectively to employees in the Community Services Unit and the Part-Time Recreation Leaders Association who are designated elected officials or stewards of the Union, subject to prior approval by employee's Department Head, to attend seminars, conferences, or conventions away from the job site. The Department Head may,

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in their discretion, approve additional Union requests. Time spent on such Union business will be recorded with the appropriate code on time sheets. A maximum of forty (40) hours of the 240 hours may be used by PTRLA members.

SECTION 6: SEPARABILITY OF PROVISIONS

In the event that any provisions of this Agreement are declared by a court of competent jurisdiction to be illegal or unenforceable, that provision of this Agreement shall be null and void, but such nullification shall not affect any other provisions of this Agreement, all of which other provisions shall remain in full force and effect.

Upon such nullification, at the written request of either party, the City and the Union will meet and confer in a good-faith effort to reach mutual agreement on substitute provisions for such parts or provisions rendered or declared illegal or unenforceable.

SECTION 7: FINALITY OF RECOMMENDATIONS

The recommendations set forth herein are final. No changes or modifications shall be offered, urged, or otherwise presented by the union or the City Manager prior to July 27, 2020; provided, however, that nothing herein shall prevent the parties to this Agreement from meeting and conferring and making modifications herein by mutual consent.

SECTION 8: DURATION

This Agreement covers the period of June 27, 2024 through June 26, 2027. This Agreement shall be effective after Union ratification and approval by the City Council except for those provisions which have been assigned other effective dates as herein set forth, and shall remain in full force and effect to and including June 26, 2027. New negotiations shall commence no later than sixty (60) days prior to the expiration date of this Agreement. This Agreement and all its rights, obligations, terms and provisions shall expire and otherwise be fully terminated at 11:59 PM June 26, 2027.

ARTICLE 2 - SALARIES, HOURS OF WORK AND COMPENSATION ISSUES

SECTION 9: SALARIES

Effective the first full pay period after ratification and Council approval on its regular agenda, the salary ranges for those classifications covered by this Agreement will receive a salary increase equal to six percent (6.0%).

Effective the first full pay period in July 2025, the salary ranges for those classifications covered by this Agreement will receive a salary increase equal to four percent (4.0%).

Effective the first full pay period in July 2026, the salary ranges for those classifications covered by this Agreement will receive a salary increase equal to two and a half percent (2.5%).

Effective the first full pay period in January 2027, the salary ranges for those classifications covered by this Agreement will receive a salary increase equal to two percent (2.0%).

Effective the first full pay period after Union ratification and Council approval, career full-time employees (which for the purposes of this Section only shall include career employees who regularly work 30 or more hours per week) shall receive a lump sum payment of \$1,750 as Pandemic Service Appreciation Pay; all other bargaining unit members shall receive \$1,000. This payment shall only be paid to employees who are currently employed as of the date on which the payment is made. This payment shall resolve the Union's pending Unfair Labor Practice Charges, grievances, and requests to meet and confer that pertain to "Hero Pay," and the Union acknowledges that any pending claims to additional "Hero Pay" are hereby resolved. Notwithstanding the foregoing, this agreement does not compromise the pending eligibility determinations for "Hero Pay," pursuant to the original eligibility criteria set for the City's Hero Pay Initiative, for any individuals identified by the Union by November 30, 2024.

Public Health Equity Adjustments:

Effective the first full pay period after ratification, the City will implement an equity increase to the following classifications. Any negotiated percentage across-the-board pay increase will be in addition to equity adjustments below. Employees in the below classifications as of the date of these increases will be placed in their same step on the new scale (i.e. an employee on Step 3 will be placed at Step 3 on the new scale).

The City will revise the title, class specification and salary range for the Mid-Level Practitioner classification as follows:

- The Mid-Level Practitioner title will be changed to Advanced Practice Provider
- The class specification will be amended to reflect duties consistent with

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Advanced Practice Providers, including but not limited to the dispensation of medication.

• The salary range will be adjusted to equalize with the salary range for the Supervising Public Health Nurse classification:

Current Salary Range

Step 1	Step 2	Step 3	Step 4	Step 5
0.0000	58.6232	60.5658	62.7721	64.9977

New Salary Range

0.4	0, 0	01 0	01 4	01 5	
Step 1	Step 2	Step 3	Step 4	Step 5	
67.8664	70.5687	73.4858	76.5151	79.6843	

Effective the first full pay period after ratification, the City will implement an equity increase to the following classifications:

Public Health Nurse

Current Salary Range

Step 1	Step 2	Step 3	Step 4	Step 5
53.8903	55.8210	58.0685	60.4932	62.8640

New Salary Range

Step 1	Step 2	Step 3	Step 4	Step 5
62.5127	64.7524	67.3595	70.1721	72.9222

Mental Health Nurse

Current Salary Range

Step 1	Step 2	Step 3	Step 4	Step 5
57.7875	60.6768	63.7107	66.8961	70.2437

New Salary Range

Step 1	Step 2	Step 3	Step 4	Step 5
64.1441	67.3512	70.7189	74.2547	77.9705

Psychiatrist

Current Salary Range

•				
Step 1	Step 2	Step 3	Step 4	Step 5
91.4245	95.9934	100.7908	105.8296	111.1231

Step 6	Step 7	Step 8	Step 9
116.6776	122.5128	128.6417	135.0709

New Salary Range

Step 1	Step 2	Step 3	Step 4	Step 5
116.6793	122.5115	128.6384	135.0738	141.8244

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Registered Nurse Current Salary Range

Step 1	Step 2	Step 3	Step 4	Step 5
0.0000	52.1997	54.0026	55.8474	57.8571

New Salary Range

Step 1	Step 2	Step 3	Step 4	Step 5
0.0000	60.5517	62.6430	64.7830	67.1142

Senior Public Health Nurse

Current Salary Range

Step 1	Step 2	Step 3	Step 4	Step 5
59.0183	61.2810	63.6136	66.3164	68.8649

New Salary Range

Step 1	Step 2	Step 3	Step 4	Step 5
64.9201	67.4091	69.9750	72.9480	75.7514

9.1 Confidential Classifications

When any of the classifications named in Exhibit "A" of this Agreement are assigned to the following department/divisions, they are designated as confidential and are not represented by a recognized employee organization: City Manager - Administration, City Attorney, Human Resources, and Library - Administration.

9.2 Salaries

Employees occupying a position in the competitive service shall be paid a salary or wage within the range established for that position's class as set forth in Exhibit A of this Agreement as provided in Section 10.1 et seq. and considering Section 48.7 (Hourly Rated Employees in Lieu of CalPERS). The minimum rate for the class shall apply to employees upon original appointment to the position, unless the City Manager or their designee approves appointment at a higher step. The reasons for such decision shall be sent to the Union upon request. Transfers shall not affect an employee's salary rate. Employees appointed to any of the positions set forth in Exhibit A of this Agreement as provided in Section 10.1 et seq. and considering Section 38.7 (Hourly Rated Employees in Lieu of CalPERS), and employed or working on a part-time basis, shall be paid in proportion to the time worked and described in their appointment.

9.3 Maximum Salary Rate

No salary advancement shall be made so as to exceed the maximum rate established for the class to which the advanced employee's position is allocated. Advancement shall be in accordance with the compensation plan of the City, provided that step increases within the salary range shall occur on the anniversary date of the appointment.

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An employee's pay increase shall not be affected by any leave of absence without pay if the employee is off the payroll for less than one hundred sixty consecutive hours. If the employee is off the payroll, one hundred sixty consecutive hours or more the total amount of time off shall be made up before the employee shall be entitled to such pay.

9.4 Step Increase for Unit R-2 Employees

When an employee in Unit R-2 has worked one thousand forty (1040) satisfactory hours without terminating their service with the City or being terminated from their service with the City, such employee shall be moved to the next higher salary step within their present classification on the first day of the payroll period following completion of said one thousand forty (1040) hours.

Non-career Unit R-2 employees who become Career Unit R-1 employees will receive their step increase following their appointment to career status after completing the 1040 hours. Subsequently, they will receive step increases on an annual basis from the date of the above increase.

Employees shall receive no more than one (1) step increase in any year.

9.5 Workers' Compensation for Unit R-2 Employees

An R-2 employee who is entitled to Workers' Compensation by reason of a jobrelated injury shall receive up to twelve (12) hours per week credit for time lost by reason of such injury for purposes of the one thousand forty (1040) hours progression only. Lesser credit shall be given to employees who average fewer than twelve (12) hours of work per week based on such actual average.

9.6 Y-Rate

An employee occupying a position which is reallocated to a class, the maximum salary for which is less than the incumbent's present salary, or occupying a position in a class the salary rate or range for which is reduced, shall continue to receive his/her present salary. Such salary shall be designated as a "Y" rate. When an employee on a Y rate vacates his/her position, subsequent appointments to that position shall be made in accordance with Section 9.4 (Salaries).

9.7 Pay Frequency

Payment of salaries herein established shall be bi-weekly. Each pay period shall begin at 12:01 a.m. Sunday to and including 12:00 midnight Saturday two weeks following. Each payment shall be made not later than the Friday following the ending of each payroll period and shall include payment for all earnings during the previous payroll period. The City will initiate a program for electronic deposit of payroll checks with banks and credit unions whenever possible.

9.8 Step Increases

Step increases shall be effective, for payroll purposes only, on the first day of the pay period nearest the date an employee is entitled to a step increase (anniversary date or 1040 hours).

9.9 End of Year Pay Period

For all salary and benefit purposes, the parties agree that the last day of the last pay period ending in the calendar year shall be the end of the year. For excess

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leave only, the end of the year shall be treated as the last pay period nearest March 31.

9.10 **Effective Date of Salary and Benefit Adjustments**

The City and the Union agree that all future general salary and benefit adjustments shall become effective on the first day of a pay period, unless otherwise mutually agreed.

9.11 **Equity Studies**

A list of 13 comparison jurisdictions is established for the purpose of salary equity studies: Alameda County, Concord, Contra Costa County, Daly City, Fremont, Hayward, Oakland, Palo Alto, Richmond, San Francisco, San Jose, San Mateo, and Santa Clara County. If at least eight matches are not found for a classification after polling this entire list other jurisdictions may be added as required by agreement between the parties. For Health classifications only, the following jurisdictions shall be surveyed: Alameda County, Alameda Health System, Contra Costa County, San Francisco, San Mateo County, Santa Clara County, Marin County, Sonoma County, and Solano County.

- 9.11.1 When the City conducts a unitwide total compensation study as part of successor MOU negotiations, the Legislative Aide will be studied as a benchmark classification.
- 9.12 During the term of this Agreement, the City agrees to conduct classification studies on the following classifications: Building Inspector; Housing Inspector; Recreation Activity Leader; and the Management Analyst series represented by this Memorandum Agreement.
- 9.12.1 During the term of this Agreement, the City will conduct a classification and compensation study of the Application Programmer Analyst 2 classification. This subsection (9.12.1) will sunset on June 26, 2027.

9.13 ICC Differentials

Payment of Differential for Obtaining and Maintaining ICC Certifications: 9.13.1 Effective November 20, 1994, an employee in one of the classifications named below shall receive a differential to base salary for obtaining and maintaining a valid certification(s) issued by the International Code Council (ICC) or equivalent as determined by the building official. In order to obtain and maintain the differential to base salary, the employee will submit the original certification to the appropriate departmental supervisor who will verify the certification and return it to the employee.

> The duration of the differential will correspond to the duration of the ICC certification or equivalent as determined by the building official. The employee is responsible for submitting documentation of renewal of the appropriate ICC certification or equivalent as determined by the building official in order to maintain the differential.

> Payment of the differential will be effective at the beginning of the first pay period after the employee submits the ICC certification or equivalent as

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determined by the building official for verification. The employee shall receive the certification based on the specific certification or equivalent as determined by the building official regardless of the order the certification is obtained.

- 9.13.2 Certified Access Specialist (CASp) Certificate for Senior Building Plans Examiner, Building Plans Examiner, Senior Building Inspector, Building Inspector (Certified) and Building Inspector: An employee in the classifications of Senior Building Plans Examiner, Building Plans Examiner, Senior Building Inspector, Building Inspector (Certified), or Building Inspector, who possesses and maintains a CASp Certificate, shall receive a differential to base salary of three percent (3%) under this section. The differential provided under this section shall not be subject to the maximum differential to base salary as provided in Section 10.17.3 below.
- 9.13.3 Senior Building Plans Examiner, Building Plans Examiner, Senior Building Inspector, Building Inspector (Certified) and Building Inspector: An employee in the classification of Senior Building Plans Examiner, Building Plans Examiner, Senior Building Inspector, Building Inspector (Certified) or Building Inspector shall receive a maximum differential to base salary of four percent (4%) under this section.
 - 9.13.3.1 ICC Electrical Inspection Certificate or equivalent as determined by the building official 3%
 - 9.13.3.1.1 Employees currently receiving a four percent (4%) differential for possession of a valid ICC Electrical Inspection Certificate or equivalent as determined by the building official will continue to receive the four percent (4%) differential for as long as they remain in either the classification of Senior Building Plans Examiner, Building Plans Examiner, Senior Building Inspector, or Building Inspector and continue to possess a valid ICC Electrical Inspection Certificate or equivalent as determined by the building official.
 - 9.13.3.2 ICC Mechanical Inspection Certificate 1%
 - 9.13.3.2.1 Employees in the classification of Senior Building Plans Examiner or Building Plans Examiner currently receiving a one and one-half percent (1½%) differential for possession of a valid ICC Mechanical Inspection Certificate or equivalent as determined by the building official will continue to receive the one and one-half percent (1½%) differential for as long as they remain in the classification of Senior Building Plans Examiner or Building Plans Examiner and continue to possess a valid ICC Mechanical Inspection Certificate or equivalent as determined by the building official.

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9.13.3.3	ICC Plumbing Inspection Certificate or equivalent as determined by the building official - 1%
9.13.3.4	ICC Accessibility Inspector/Plans Examiner Certificate or equivalent as determined by the building official - 1%
9.13.3.5	ICC Plans Examiner Certificate or equivalent as determined by the

9.13.4 The City will pay the cost of the ICC or equivalent examinations for each new certificate listed above that the employee obtains and for the cost of the successful recertification.

building official - 1%

- 9.13.5 Bonus: After December 1, 1998, once the employee has reached the maximum four percent (4%) or equivalent differential payment limit as provided in Sections 9.17.3.1 through 9.17.3.5, the City will pay an employee a one-time bonus of \$600 for each new certificate or equivalent as determined by the building official listed above that the employee has attained through examination. This provision will only apply to ICC certificates or equivalent as determined by the building official as notated in Sections 9.17.3.1 through 9.17.3.5 obtained while in the employ of the City of Berkeley. Employees receiving the CASp differential noted in Section 9.17.2 shall not be eligible for the bonus as provided in this Section 9.17.5 (Bonus). If an employee moves to a classification other than those listed in Sections 9.17.2 and 9.17.3, the differential to base salary discussed in this section shall terminate and the certification differential shall not be used as a part of base salary for the purpose of future salary adjustments. If the International Code Council or equivalent certifying agency as determined by the building official changes the requirements of any of the certifications listed above and this change affects an employee in one of the classifications listed above, the parties agree to meet and confer on the impact of the change but only to the extent of the change promulgated by ICC or the equivalent certifying agency.
- 9.13.6 **Housing Inspector and Permit Specialist:** An employee in the classification of Housing Inspector or Permit Specialist shall receive a maximum differential to base salary of eight percent (8%) under this section.
 - 9.13.6.1 ICC or equivalent as determined by the building official Building Inspection Certificate 4%
 - 9.13.6.2 ICC or equivalent as determined by the building official Building Plans Examiner Certificate 4%
 - 9.13.6.3 ICC or equivalent as determined by the building official Electrical Inspection Certificate 3%

9.13.7.7

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9.13.6.4	ICC or equivalent as determined by the building official Mechanica Inspection Certificate - 1%	
9.13.6.5	ICC or equivalent as determined by the building official Plumbin Inspection Certificate - 1%	
9.13.6.6	ICC or equivalent as determined by the building official Accessibility Inspector/Plans Examiner Certificate - 1%	
9.13.6.7	ICC or equivalent as determined by the building official Plans Examiner Certificate - 1%	
9.13.6.8	For the classification of Housing Inspector - ICC or equivalent as determined by the building official Rehabilitation and Conservation Inspection Certificate - 2%	
9.13.6.9	Effective June 29, 2008, for the classification of Permit Specialist - ICC or equivalent as determined by the building official certificate as a Permit Technician Certificate -4% .	
Housi	ing Inspector (Certified): An employee in the classification of ng Inspector (Certified) shall receive a maximum differential to base of four percent (4%) under this section.	
9.13.7.1	ICC or equivalent as determined by the building official Electrical Inspection Certificate - 3%	
9.13.7.2	ICC or equivalent as determined by the building official Mechanical Inspection Certificate - 1%	
9.13.7.3	ICC or equivalent as determined by the building official Plumbing Inspection Certificate - 1%	
9.13.7.4	ICC or equivalent as determined by the building official Accessibility Inspector/Plans Examiner Certificate - 1%	
9.13.7.5	ICC or equivalent as determined by the building official Light Commercial Combination Inspection Certificate - 1%	
9.13.7.6	ICC or equivalent as determined by the building official Rehabilitation and Conservation Inspection Certificate - 2%	

ICC or equivalent as determined by the building official Housing Inspection Certificate $-\,2\%$

- 9.13.8 **Payment of Examinations**: The City will pay the cost of the ICC or equivalent examinations for each new certificate listed above that the employee obtains and for the cost of the successful recertification.
- 9.13.9 **Bonus**: After December 1, 1998, once the employee has reached the maximum four percent (4%) ICC or equivalent differential payment limit, the City will pay an employee a one-time bonus of \$600 for each new ICC or equivalent certificate listed above that the employee has attained through examination. This provision will only apply to ICC or equivalent certificates obtained while in the employ of the City of Berkeley.

If an employee moves to a classification other than those listed above, the differential to base salary discussed in this section shall terminate and the certification differential shall not be used as a part of base salary for the purpose of future salary adjustments. If the International Code Council or equivalent certifying agency as determined by the building official changes the requirements of any of the certifications listed above and this change affects an employee in one of the classifications listed above, the parties agree to meet and confer on the impact of the change but only to the extent of the change promulgated by ICC or equivalent certifying agency.

9.13.10 Fire and Life Safety Plans Examiner and Senior Building Plans Examiner: Effective June 29, 2008, an employee in either the classification of Fire and Life Safety Plans Examiner or Senior Building Plans Examiner shall receive a differential of four percent (4%) to base salary who possess and maintain a valid ICC or equivalent as determined by the building official certificate as a Fire Plans Examiner Certificate.

9.13.11 Hazardous Materials Specialist II:

- 9.13.11.1 Employees who are hired or promoted into the classification of Hazardous Materials Specialist II on or after September 1, 2005 must first obtain and maintain all necessary certifications and any other International Code Council (ICC) certifications, or equivalent certifications, as required to perform their job responsibilities and as a condition of continued employment.
- 9.13.11.2 Incumbent Hazardous Materials Specialist II employees who do not possess valid ICC certifications for programs specified in Chapter 6.11 of Division 20 of the California Health and Safety Code are not required to comply with the terms and conditions in the preceding paragraph. Effective September 1, 2005, Hazardous Materials Specialist II's, who successfully obtain valid certification as a California Underground Storage Tank (UST) Inspector or future certifications, must maintain the certifications as a condition of continued employment.

- 9.13.11.3 A salary differential for Hazardous Materials Specialist II of two percent (2.0%) of the base rate will be paid to all employees who possess valid certificates necessary for conducting their job.
- 9.13.11.4 New state-mandated certifications may be added as necessary. Hazardous Materials Specialist II's who do not receive the new certification will no longer receive the above 2.0% differential.
- 9.13.11.5 The classification specification for Hazardous Materials Specialist II is modified to reflect the requirement that possession and maintenance of all certifications necessary for conducting inspections specified in Chapter 6.11 of Division 20 of the California Health and Safety Code and storm water inspections are a condition of continued employment.
- 9.13.11.6 The City will move to terminate an employee who fails to maintain the ICC certifications. Hazardous Materials Specialist II's who fail to maintain the certifications will be given reasonable time to recertify.

9.14 Venipuncture Educational Incentive Pay

Upon written agreement by SEIU Local 1021 Community Services & Part-Time Recreation Leaders Association, and adoption by the Personnel Board of the revisions to the Community Health Worker Specialist and Senior Community Health Specialist classification specifications, effective the first full pay period following Council approval of a successor MOU, incumbents in the classifications of Community Health Worker Specialist and Senior Community Health Specialist, who are required to possess a certificate to perform venipuncture for blood samples as a condition of employment and who are regularly assigned to perform such venipuncture duties, shall be eligible to receive a five percent (5%) differential. This salary differential shall be reported to CalPERS as an Educational Incentive Pay.

The classification specifications for Community Health Worker Specialist and Senior Community Health Specialist are modified and agreed upon by the parties as attached.

Moreover, the three (3) incumbents as of November 20, 2015 in the Senior Community Health Specialist classification shall not be required to perform the venipuncture duties as a condition of employment. In addition, the Senior Community Health Specialist who is performing venipuncture duties shall be required to continue to perform said duties for three months following Council approval of a successor MOU. Furthermore, the Union agrees to withdraw the grievance pending arbitration (1021CSU-14-02).

9.14.1 **Payment of Examinations**: The City will pay the cost of the venipuncture certificate and for the cost of the successful recertification for employees who are regularly assigned to perform venipuncture duties.

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9.15 Living Wage

The City agrees to pay each of its direct employees an hourly wage of no less than the hourly rate with no offer of medical benefit posted per the Living Wage Ordinance. If that rate increases as outlined in the Berkeley Municipal Code, the City shall implement the increases the first full pay period in July of that year.

9.16 Psychiatrist Board Certification Educational Incentive Pay

An employee in the classification of Psychiatrist shall receive a differential to base salary as listed in Section 9.1 (Salary Resolution) of five percent (5%) for each of the board certification(s) for a maximum of ten percent (10%) under this Section: Adult Psychiatry, Child and Adolescent Psychiatry, Addiction Psychiatry, and Geriatric Psychiatry issued by the American Board of Psychiatry and Neurology; Addition Medicine issued by the American Board of Preventive Medicine; or Community and Public Psychiatry issued by the American Association of Community Psychiatrists, or equivalent as determined by the Supervising Psychiatrist, that enhances the incumbent's ability to do their job as a Psychiatrist. This salary differential shall be reported to CalPERS as an Educational Incentive Pay.

9.17 Steps for Sports Field Monitors

Effective the first full pay period after July 1, 2025, the Sports Field Monitor classification shall have three steps with each step representing 3% above the prior step and each step representing one year of service pursuant to Section 9.4 (Step Increase for Unit R-2 Employees).

9.18 Steps for Recreation Activity Leaders

Effective the first full pay period after Council approval, the salary scale for the Recreation Activity Leader classification shall be modified as follows:

R-1:

Step 3 26.0666

Step 4 28.7212

Step 5 31.9883

R-2:

Step 3 25.5160

Step 4 27.9809

Step 5 31.1989

All employees in the R-1 and R-2 classifications who are on Step 1 or Step 2 on the effective date shall be moved to Step 3.

SECTION 10: HIGHER CLASSIFICATION AND TEMPORARY APPOINTMENTS

10.1 Temporary Appointment Duration

Except as provided in Section 10.2 (Backfilling Temporarily Vacated Position), any temporary appointment made shall be limited to six (6) months. However, temporary appointments may be made or extended to a limit of twenty-five (25) months with the mutual agreement of the parties. If the parties do not mutually agree to extend a temporary beyond six (6) months to a maximum of twenty-five months, such extension may be approved by the City Council after review by the

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Personnel Board for extension up to twenty-five (25) months. However, temporary appointments resulting from workers compensation, parental leave, or other authorized leaves of absence, shall be limited to the term of the leave but not in any case exceed twenty-five (25) months. No employee shall hold a provisional appointment in the same position for more than twelve (12) months. The City Manager may extend the provisional appointment beyond this 12-month limitation with the mutual agreement of the parties.

10.2 **Backfilling Temporarily Vacated Position**

It is agreed that temporary appointments, pending the establishment of an eligibility list, will be made expeditiously. If a career employee -is temporarily assigned to another career position, the position temporarily vacated by the career employee may be backfilled on a temporary provisional basis for the period the career employee works temporarily assigned to another career position.

10.3 Fringe Benefits for Employees in Temporary Positions

Non-career employees appointed to temporary positions may be eligible for fringe benefits if the duration of the temporary appointment is expected to be six (6) months or longer and funding is available. Career employees temporarily filling a vacant position at the same or higher salary level shall continue to receive fringe benefits. Employees on mandatory reemployment lists as a result of layoffs who are reemployed to fill temporary positions, who had career status at the time of their layoff, shall resume receiving the level of health, dental and life insurance benefits paid by the City at the time of their lay-off in addition to prorated leave benefits. Such employees who are reemployed for periods of 180 days or more shall additionally resume career status.

10.4 **Temporary Vacancy**

When a temporary vacancy is to be filled in a classification for which there is an existing eligibility list, the City shall attempt to make the temporary appointment from that list. Provided there are City employee applicants meeting the minimum qualifications, temporary vacancies of greater than 90 days shall be filled by existing City of Berkeley employees from existing eligibility and/or transfer lists except as otherwise provided in Section 52 (Layoff). When the employee completes the temporary appointment, the employee would then return to his/her former classification at the appropriate pay level. The employee shall suffer no loss of seniority in his/her classification as a result of filling a temporary vacancy. The City does not guarantee a permanent promotion to the employee working in a temporary appointment. Employees shall indicate availability for temporary appointments on an employment application. Employees may update their existing application forms to indicate their availability for future temporary appointments.

10.5 **Maximum Consecutive Temporary Appointment**

An employee may hold more than one type of temporary appointment within a calendar year. Consecutive appointments of a non-career employee as provided in Sections 10.1 (Temporary Appointment Duration) and 10.2 (Backfilling Temporarily Vacated Position) may not exceed twenty-five (25) months.

10.6 Filling of Positions through Competitive System

Any position, regardless of its funding source, shall be filled through the competitive system if the position is expected to last one year or more.

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10.7 Working in Higher Classification

The Department Heads will work all employees within their career classification. The departments may assign an employee to work temporarily in a higher classification. Such assignments shall be in writing and shall indicate the reasons, length and duties of the assignment. Assignments over one week shall be approved in advance by the City Manager, the Executive Director of the Rent Board, Director of Library Services, or their designees. To be eligible for temporary assignment to a higher classification, the employee must work a minimum of one day, meet all of the minimum qualifications, and perform the duties of the higher classification. Employees meeting these requirements will be compensated at the lowest step of the higher classification which provides at least a five percent (5%) increase in salary. Excluded from this provision are all employees whose job classifications regularly include assuming administrative and/or supervisory responsibilities in the absence of another, e.g. Assistant Department Heads.

10.8 Training for Supervisory Position

For training purposes, employees not meeting all of the minimum qualifications for a supervisory position may be temporarily assigned for a minimum of one week (five consecutive working days), to perform the duties of supervisor and will receive a five percent (5%) increase in their current base salary rate listed in Exhibit A and Exhibit B.

10.9 Notification of Change in Classification Duties and Responsibilities
Whenever a need for a change in the duties and responsibilities of any position
occurs in which matters of classification may be involved, the Department Head in
whose department the position is located shall notify the City Manager through the
Human Resources Department of that fact and the Union will be so advised by the
Director of Human Resources.

10.10 Notification of New Classification

The City shall notify the Union and upon written request discuss in advance the establishment of new career classifications if the work is related to work performed by classifications in Units G-1, G-3, I-A, I-B, L, R-1 and R-2. This procedure shall also be applicable to the reclassification of positions presently in such units.

10.11 Desk Audits

Upon request of the employee or his/her Department Head, the Human Resources Department shall, within ninety (90) days if possible, audit the position of the employee to determine if they are working out of classification. If Human Resources is not able to complete the desk audit within 90 days, they will be provided a written explanation of the reason. If the audit determines that the employee has been working in the higher class, the employee shall receive back pay to the date of the beginning of the closest pay period that the position description questionnaire was received by the employee's supervisor. In the event the City reclassifies a position from a lower level classification to a higher level classification, an incumbent occupying such position shall be reclassified without competitive examination provided s/he has performed the duties of the new class for one year and has not received an unsatisfactory evaluation during that period. All other employees shall pass an examination for the higher class and shall serve the normal probationary period. There will be a maximum of one (1) audit in a

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twelve (12) month period unless the employee is assigned to a different job in which case there may be a second audit in a twelve (12) month period. This section is not applicable to salary equity reviews when the assignment fits within the existing classification.

Reclassification or reallocation of positions shall not be used as a mechanism, the sole purpose of which is to improperly circumvent the provisions of this Agreement, including provisions relating to layoff, transfer, demotion or promotion. Upon request, the City will provide the Union with a written yearly report of all audits requested and performed. The City shall provide, upon request, for information only, the status (expiration date) of all existing eligible lists for Local 1021 and Local 1 classifications.

10.12 Temporary Appointments Notification

Temporary appointees will be advised that they are hired on a temporary basis and will be provided with an offer letter setting forth the terms of their employment.

10.13 Continuous Eligibility

For Career Employees: Any employee maintaining permanent or probationary status in any classification may qualify for continuous eligibility for classifications in which their name appears on the eligible list. Employees who qualify for continuous eligibility will remain on the eligible list in their relative standing without being required to compete in subsequent examinations. Employees will be required to submit to the Human Resources Department an updated application within the announced filing period for a specific position. Continuous eligibility is based on persons meeting the minimum requirements for the classification. Continuous eligibility does not preclude the employee from taking subsequent tests to attempt to improve their standing.

At such time as new eligibility standards are introduced, employees will be notified by the Human Resources Department that they must pass a new examination in order to remain on the eligible list. Continuous eligibility shall be administered by the Director of Human Resources according to procedures established by the Director of Human Resources.

10.13.2 **For Temporary/Intermittent Employees:** Any employee continuously appointed as a temporary/intermittent employee from an eligible list shall remain eligible for probationary appointment to career positions within that classification for the duration of the temporary/intermittent employment without renewing eligibility on subsequent eligible lists.

10.14 Project Based Position Employees

An employment status of "Project Based Position" means a position, regardless of funding source, of limited duration not to exceed three (3) years to be utilized to complete a project or for an external grant funded position whose funding is uncertain as to amount or duration. An employee receiving an initial appointment to such "Project Based Position" may be terminated no later than upon completion of the project or the duration of the external grant funding but in no case longer than three (3) years from the date of the original appointment. An employee receiving an

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initial appointment to a Project Based Position shall be fully benefited. In the event of a layoff under Section 52 (Layoff), employees holding "Project Based Positions" will be terminated without right of recall prior to the layoff of any career employee, provided that a qualified career employee is available to fill the position. An employee holding a "Project Based Position" shall not be covered by the provisions of Section 52 (Layoff) and may be terminated for cause at any time by the City Manager. An employee appointed to a Project Based Position will be subject to the provisions of Section2.1 (Representation) of the Agreement.

If a career employee is appointed to a "Project Based Position" the City will be permitted to fill the vacated position with another "Project Based Position" appointment.

SECTION 11: CONTRACTING OUT

For the purpose of preserving work and job opportunities for employees covered by this agreement, the employer agrees that no work or service of the kind, nature, or type presently performed by members of this bargaining unit shall be subcontracted prior to meeting and conferring with the Union in an effort to find alternatives.

The Union shall be provided notice of any proposed contracts with outside vendors for services with the City. Additionally, the City shall provide the Union with notice of a Request for Proposals for outside services. Such notice shall be provided when the Contract Management System or Request for Proposal number is assigned. Notification shall be provided through an electronic notification system.

SECTION 12: **HOURS AND DAYS OF WORK**

12.1 Rules

Hours and days of work shall be governed by rules established by the City Manager. At the present time, for a full-time employee, the normal workday shall consist of eight (8) hours, and the normal workweek shall consist of forty (40) hours, unless otherwise provided. However, employees in work units that provide a six (6) or seven (7) day operation may be required to flex their work schedule based on the needs of the work unit, except in the Library Department. Flexing of work schedule will be assigned on the basis of inverse seniority unless more senior employees prefer to accept such work. The required flexing of work schedules will be on a day-for-day basis. When an employee is required to work on a regularly scheduled day off, the department will provide that employee with an alternative day off in the same work week when the required flexing occurs.

12.2 Flexible Work Schedule

Employees may request variable working hours such as, but not limited to, ten (10) hours a day, four (4) days a week, job sharing, and working under a flexible arrangement. Flexible scheduling may also include the option of a one-half hour lunch break. This option shall be available in all departments in the City and will be considered seriously if all City functions within units can be accomplished through flexible scheduling.

12.3 **Work Week**

The workweek will begin at 12:01 a.m. Sunday and end at Saturday midnight. Regular days off will be considered to be Saturday and Sunday except in those

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programs with six or seven day operations.

12.4 **Lunch and Rest Periods**

As approved by the Department Head, lunch periods shall be a minimum of onehalf hour to a maximum of one hour. Employees shall receive a rest break of fifteen (15) minutes during each four-hour shift. For each additional hour of work time, the employee shall receive an additional five (5) minutes of rest break.

Whereas, for R-1 and R-2 employees, lunch and/or rest breaks cannot be taken because of program constraints, the employee will be paid for the time worked during such lunch and rest periods. Time paid for rest breaks will not be counted as regular scheduled work hours, i.e., if an employee works from 9:00 a.m. to 4:00 p.m., the employee should be paid from 9:00 a.m. to 4:30 p.m.

12.5 **Sunday and Graveyard Shifts**

Regularly scheduled Sunday shifts and "graveyard" shifts, as defined in Section 14, shall be for eight (8) consecutive hours including up to one-half ($\frac{1}{2}$) hour for lunch

12.6 **Shift Assignments**

Within a given classification, shift assignments shall first be offered to employees by classification seniority on a voluntary basis. In the event shift assignments are not filled voluntarily, such assignments will be made on the basis of inverse classification seniority. Within a Library department or unit, shift assignments shall be made on a rotational basis so that the least desirable shifts can be shared as equally as possible.

12.6.1 **Types of Shifts**:

- a. **Swing** shift means authorized work schedules regularly assigned in which four (4) hours or more worked are between the hours of 5:00 p.m. and 12:00 midnight of each workday.
- **Night** shift means authorized work schedules regularly assigned in b. which fours (4) hours or more worked are between the hours of 12:00 midnight and 7:00 a.m. of each workday.
- Day shift means any authorized work schedules assigned except C. swing or night shifts as defined in this section.

12.7 **Library Flex Time**

Employees who are working during hours of the Board of Library Trustees (BOLT) meeting may request flex time consistent with Library policy as set forth in Library Administrative Regulation 2.11 (Flextime/Alternate Work Schedules Policy and Guidelines) to attend the meeting. The Library shall use its best efforts to grant such requests from at least one (1) branch library employee for each meeting.

12.8 **Daylight Saving Time**

12.8.1 **Spring**: In the Spring when transitioning to Daylight Saving Time (DST), employees working during the one (1) hour transition from Standard Time

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to DST will be paid only for actual hours worked. Employees working on a shift which includes the one (1) hour transition may be granted an option by the Department Head or their designee, to work an additional hour or use compensatory time, floating holiday, or vacation to make up the lost work hour.

12.8.2 **Fall**: In the Fall when transitioning to DST, employees working during the one (1) hour transition will be paid for all hours worked including overtime at one and one-half (1½) times the straight-time rate of pay for hours worked in excess of the regular workweek as set forth in Section 13 of this Agreement.

SECTION 13: OVERTIME

Employees required to work in excess of their basic workweek shall be compensated for such overtime services as follows:

13.1 Overtime

The straight-time workweek shall consist of forty (40) hours, five (5) days per week, unless otherwise agreed between the employee and the City. If the employee is required to work in excess of forty (40) hours in any one work week or eight (8) hours in any one workday, the employee shall be paid at the rate of time and one-half the employee's regular rate for all hours over eight (8) in a day or forty (40) in a week, except that if the employee works over twelve (12) hours in a workday, the employee shall be paid at the rate of two times the employee's regular rate of pay. These provisions shall not result in pyramiding of overtime and shall not apply to employees who voluntarily work under a flex-schedule arrangement which requires more than eight (8) hours per day. Leave without pay shall not be considered hours worked for the purpose of computing overtime compensation.

13.2 Department Head Discretion

Whether an employee shall be compensated for overtime by compensatory time off or by payment shall be at the sole discretion of the employee's Department Head.

Mandatory Overtime: when an employee is directed to work in excess of their basic work week, the employee shall be paid at the rate of one and one-half (1½) times the employee's regular rate of pay. Based on the needs of the work unit, the manager may offer the employee being directed to work overtime the option of earning Compensatory Time in lieu of overtime pay, subject to the maximum accumulation requirement in Section 13.7 (Compensatory Time Off).

13.3 Final Compensation

In the event that an employee resigns or is terminated, the employee shall be entitled to compensation for their accumulated overtime.

13.4 Workweek

For the purpose of computing overtime, the workweek shall be defined as

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beginning at 12:01 a.m. Sunday and ending at 12:00 midnight Saturday.

13.5 Emergency Call Back

Employees who are called into work outside their normal work schedule shall be paid overtime compensation for actual time worked. The minimum time for which such overtime compensation shall be paid shall be four (4) hours. If such overtime work is performed prior to the beginning of the regularly scheduled work period and overtime continues into the regularly scheduled work period without a break in service, compensation shall be paid only for the actual time worked.

13.5.1 Emergency Call Back Employees in the Information Technology Department: for IT employees who perform remote work in the Virtual Private Network (VPN) or other remote technologies the minimum overtime compensation paid shall be for two and a half (2.5) hours. Remote work in the VPN or other remote technologies which is completed in less than one (1) minute (from log-on to log-off) shall be considered 'de minimis' and not compensable. Multiple 'de minimus' remote work shall be considered in the aggregate, and shall be compensable under this provision if the aggregate is greater than one (1) minute. If an IT employee is required to travel to a City facility or other physical location, the minimum overtime compensation shall be for four (4) hours. If the IT employee's travel to a City facility or other physical location is performed prior to the beginning of the regularly scheduled work period and overtime continues into the regularly scheduled work period without a break in service, compensation shall be paid only for the actual time worked.

13.6 Standby Pay

Standby service shall mean being available for service outside of regular working hours at any time when called. Employees may be assigned to standby service and the City shall compensate employees thus assigned on an hourly rate as provided below. If an employee assigned to standby service is not availablewhen called or is unable or fails for any reason to perform the service when called, the employee shall not receive the standby pay provided for herein. An employee will not be assigned to standby service if the employee is on vacation leave, sick leave, compensatory time off, off work on a floating holiday, on workers' compensation leave or other leave, or when on a modified duty assignment.

Days of the Week	Hourly Rate of Pay
Monday, Tuesday, Wednesday, Thursday, Friday	\$4.09 per hour
Saturday, Sunday, or any Holiday named in Sections 18.1.1 through 19.1.13 regardless of the day of the week	\$5.43 per hour

13.7 Compensatory Time Off

Compensatory time off may be earned in lieu of overtime pay at the rate of one and one-half ($1\frac{1}{2}$) hours for each overtime hour worked up to a maximum of sixty (60) hours of such compensatory time. Accumulation of compensatory time off in excess of sixty (60) hours may be allowed at the discretion of the Department Head. Compensatory Time Off cannot be used in the same pay period it is accrued. Utilization of compensatory time shall be determined by the Department Head with due regard for the wishes of the employee and particular regard for the needs of the service. As used herein, sixty (60) hours of compensatory time is equal to

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ninety (90) hours of time off work. In the event of layoff, termination, or transfer the employee shall be compensated for all compensatory time accrued but still unused.

13.8 Natural Disaster/Declared Emergency

If an emergency is declared by the City, county, state or national authority:

- If an employee is called outside of normal working hours, the employee gets time and one half (1½) the normal rate of pay for the first whole shift regardless of the number of hours worked. If the employee is not called from home the regular rules apply (i.e., overtime for hours worked above eight in a day).
- Thereafter: the first eight hours at regular rate and 7½% for hours worked between 5:00 p.m. and midnight; 10% for hours worked from midnight to 7:00 a.m. For hours greater than eight in a shift, the employee gets time and one half (1½) the normal rate of pay but no shift differential on those hours above eight.

SECTION 14: SHIFT DIFFERENTIAL

14.1 Shift Differential

- 14.1.1 Swing Shift: Employees who regularly work on a full shift of eight (8) hours or more on swing shift as defined in Section 12.6.1 (Types of Shifts), which includes four (4) hours or more between the hours of 5:00 p.m. and 12:00 midnight, shall be paid their regular salary plus seven and one-half percent (7½%) of their monthly salary per month.
- Night Shift: Employees who regularly work a full shift of eight (8) hours or more on night shift as defined in Section 12.6.1 (Types of Shifts), which includes four (4) hours or more between the hours of 12:00 midnight and 7:00 a.m., shall be paid their regular salary plus ten percent (10%) of their monthly salary per month, provided that in the case of any employee who is regularly assigned to night-shift work for less than an entire work week, the additional payment shall be made only for the portion of the work week worked on the night-shift assignment.

14.2 Sunday Shift for Career Library Employees

For career library (including Library Aides) only, employees who work a shift entirely on Sunday of less than eight (8) hours shall receive a differential of ten percent (10%) of their regular hourly rate for those hours actually worked.

14.3 Sunday Shift for R-1 and R-2 Employees

R-1 and R-2 employees (excepting Sports Officials) who are required to work a shift entirely on Sunday of less than eight (8) hours (or for special events such as civic festival on a Sunday) shall receive a differential of ten percent (10%) of their regular hourly rate for those hours actually worked.

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SECTION 15: PREMIUM PAY

15.1 Library Supervisor

15.1.1 Library Supervisor for Sunday

A "Library Supervisor" will be designated for all hours the library is open to the public on Sunday. On Sundays, in instances where a Supervising Librarian, Supervising Library Assistant, or Circulation Supervisor is not scheduled or able to work at a library location, another library employee (typically a Senior Librarian or Librarian II) will be designated as the Library Supervisor at that location and will receive a shift differential of five percent (5%) above the regular hourly wage for all time in which such work is performed.

15.1.2 Library Supervisor for Monday through Saturday

On Mondays through Saturdays, in instances where a Supervising Librarian, Supervising Library Assistant, or Circulation Supervisor is not scheduled or able to work at the Central Library, another Central library employee (typically a Senior Librarian or Librarian II) will be designated as the Library Supervisor and will receive a differential of five percent (5%) above the regular hourly wage for all time in which such work is performed.

15.1.3

These differentials shall not be combined. Only one of the two differentials may be paid at any one time.

15.2 Bilingual Premium Pay

- An employee who is required as an essential part of their job to provide non-English language services, including Braille and sign language, routinely and consistently as part of their regular job assignment as determined by the City will receive a Bilingual Premium Pay Differential of five percent (5%). The employee must agree to use the bilingual skill during their normal work shift regardless of assignment. The Bilingual Premium Pay Differential of five percent (5%) will be reported to CalPERS as Bilingual Premium Special Assignment Pay. However, any hours worked on overtime are excluded from CalPERS reported "compensation earnable" in California Government Code Section 20635.
- An employee who is required as an essential part of their job to provide non-English language services, including Braille and sign language, will receive a Bilingual Premium Pay Differential of two percent (2%). The criteria for receiving the differential will be: a) when assigned by management, or b) at the request of the employee with the supervisor's agreement, or, c) after a job audit and who must utilize these skills on an occasional basis. The employee must agree to use the bilingual skill during their normal work shift regardless of assignment. The Bilingual Premium Pay Differential of two percent (2%) will be reported to CalPERS as Bilingual Premium Special Assignment Pay. However, any hours worked on overtime are excluded from CalPERS reported "compensation earnable" in California Government Code

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15.2.3 **Competency:** The bilingual premium will not be applicable under any circumstances except to an employee who possesses second language competency. Management reserves the right to test for second language appropriate competency prior to a Bilingual Premium Pay Differential.

Competency examinations shall be performed at least quarterly if requests for examination have been made.

15.3 Longevity Pay

Effective the first full pay period after Union ratification and approval of the successor contract by the City Council on its regular agenda, employees completing- nineteen (19) years of service shall receive a three percent (3%) differential beginning with the anniversary date of beginning the twentieth (20th) year of service and shall apply to all hours in a paid status. This Longevity Pay shall be reported to CalPERS as Longevity Pay Incentive Pay. This provision shall expire effective the first full pay period of July 2026.

Effective the first full pay period in July 2026, employees completing fourteen (14) years of service shall receive a three percent (3%) differential beginning the fifteenth (15th) year of service. This Longevity Pay shall be reported to CalPERS as Longevity Pay Incentive Pay.

15.4 Information Systems Specialist Educational Incentive

An employee in the Information System Specialist or Senior Information Systems Specialist classifications who obtains and maintains a valid Cisco Certified Network Associate (CCNA) certificate shall receive a two percent (2%) differential to their base salary. An employee in the Information System Specialist or Senior Information Systems Specialist classifications who obtains and maintains a valid Microsoft Certified Systems Engineer (MCSE) certificate shall receive a four percent (4%) differential to their base salary. The specific certifications referenced in this Section (CCNA and MCSE) are subject to change as modifications to the City's technical infrastructure change. This salary differential shall be reported to CalPERS as Educational Incentive Pay.

15.5 Recreation Activity Leaders Personal Care Services Differential

Recreation Activity Leaders assigned to work with disabled children in the Inclusion Program and who provide personal care services (i.e., toileting, etc.) to those children shall receive a six and one-half percent (6.5%) differential for those hours worked in the program. The differential shall be reported to CalPERS as Hazard Premium Special Assignment Pay.

The classification specification for Recreation Activity Leader will be modified to include personal care as a duty to which employees may be assigned. The Union shall be provided copies of the proposed change to the classification specification prior to implementation.

15.6 Hazardous Substance Special Assignment Pay

Employees who are regularly assigned to perform services in unhoused settings throughout the service area shall receive a three percent (3%) salary differential to

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their base pay for all actual hours worked in the field and performing duties in unhoused settings.

15.7 Substance Abuse Counselor Differential

Effective the first full pay period after Council approval, incumbents in the Assistant Mental Health Clinician, Behavioral Health Clinician I & II, Registered Nurse, Senior Behavioral Health Clinician, and Social Services Specialist classifications who have obtained the Substance Use Disorder (SUD) certification through an agency recognized by the California Department of Health Care Services are eligible to receive a three percent (3%) pay increase upon providing proof of holding the SUD certification.

15.8 Training Differential

Employees may be assigned in writing by the department head as qualified trainers or instructors for specific specialized skills (identified by departments in consultation with Human Resources), provided the assignment is approved by Human Resources. Such employees will be compensated for hours worked training employees in the same or lower classification at a five percent (5%) differential. This shall not apply to any employee whose regular job duties include training or to supervisors training direct reports. This Training Differential will be reported to CalPERS as Training Premium Special Assignment Pay. However, any hours worked on overtime are excluded from CalPERS reported "compensation earnable" in California Government Code Section 20635.

SECTION 16: PAYROLL ERRORS

To ensure that system or other errors which affect an employee's pay are processed in an efficient and effective manner, the City shall notify the affected employee(s) as soon as practicable. Payroll errors detected by an employee shall, as soon as practicable, be communicated to the employee's Departmental Payroll Clerk. In the case of under payments, the Payroll Clerk shall submit the appropriate adjustments as soon as practicable. Payroll errors identified by the Auditor will be communicated to the employee either directly by Auditor staff or through the Departmental Payroll Clerk.

Under payments will be processed as soon as practicable after they are brought to the attention of the Auditor's Department. If the employee is paid less than 80% of base salary as a result of an underpayment in the then-current pay period, the City shall process the underpayment within three business days after notification to the departmental payroll clerk and approval of the supervisor. All other underpayment adjustments will be processed on the next pay check.

In the event of an overpayment, the Auditor's Office will determine a reasonable proposed repayment schedule and inform the employee of the proposed schedule directly, or through the Department Payroll Clerk. Before a repayment schedule is implemented the affected employee shall be given an opportunity to discuss the schedule of repayment and to request an adjustment to the repayment schedule as a needed and reasonable modification. Factors considered in determining whether a requested modification of a repayment schedule is reasonable include, but are not limited to, the length of time the overpayment has occurred, the amount of the overpayment, the employee's normal salary, and other financial obligations of the employee. In the event the employee declines to

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agree to the City's proposed repayment schedule, the City reserves its right to pursue all legal means available to recover the overpayment.

ARTICLE 3 - LEAVES

SECTION 17: VACATION

17.1 Entitlement

All employees who work with the City shall be entitled to use vacation leave (Library Aides: see Section 51).

17.2 Vacation Approval

The times during the calendar year at which an employee shall take vacation shall be determined by the Department Head with due regard for the wishes of the employee and particular regard for the needs of the service. Wherever practical, employees in Units G-1, G-3, L, and R-1 working in the same classifications within a division shall be given preference of vacation time by seniority. If the City cannot allow the vacation that the employee requested, the employee, with the Department Head's approval (if the service permits), may take vacation at another mutually agreed upon time during the same calendar year. If the requirements of the service are such that a Department Head cannot permit an employee within the department to take an annual vacation leave, or any part of such leave within a particular calendar year, the City Manager, the Executive Director of the Rent Board, or the Director of Library Services may permit the employee to take the deferred vacation during the following year.

With advance supervisory approval, vacations may be taken in increments of one (1) hour.

The City may revise vacation accumulation provisions in order to standardize accounting procedures without effect on the amount of employees' vacation; subject to review and comment by the Union.

17.3 Accrual

Employees shall be entitled to vacation leave as follows (except as provided in Sections 17.4 (Accrual, Use, and Limitations for Employees), 17.5 (Effect of Holidays Upon Vacation Leave), 17.9 (Public Health Classifications Vacation Accrual), 17.10 (Mental Health Classifications Vacation Accrual), 17.11 (Library Classifications Vacation Accrual), and 17.12 (Vacation Without Pay) below).

Years of Service	Authorize Annual Vacation (in work weeks)	Vacation Leave Credits (in workdays per month of service)	Vacation Leave Credits (in hours earned per month of service)
First through third years of service	2 work weeks	0.833	6.667
Fourth through eleventh years of service	3 work weeks	1.25	10

Years of Service	Authorize Annual Vacation (in work weeks)	Vacation Leave Credits (in workdays per month of service)	Vacation Leave Credits (in hours earned per month of service)
Twelfth through seventeenth years of service	4 work weeks	1.667	13.333
Eighteenth through twenty-fourth years of service	5 work weeks	2.083	16.667
Twenty-fifth and subsequent years of service	6 work weeks	2.5	20

17.4 Accrual, Use, and Limitations for Employees

Each employee, during that portion of the calendar year in which the employee was originally appointed and during the next succeeding calendar year, shall be entitled to vacation leave credits at the rate of .833 work days for each calendar month of service.

- 17.4.1 Employees shall be entitled to pro-rata vacation leave credits for each hour the employee either works or is paid. An employee who is on unpaid status shall not accrue vacation benefits for the period the employee is not working and is not receiving pay.
- During the first two calendar years of employment, employees shall be entitled to take only such annual vacation leave as the employee earns. After two years of service, employees may request, and upon approval, take up to a maximum of two weeks of their annual vacation, in advance of actual earning. Approval of requests for advance vacation shall be solely at the discretion of management.
- 17.4.3 For an employee who has been on leave of absence without pay for a total of six (6) months or more or who has left employment and subsequently reemployed, the actual years of service with the City shall be used for the purpose of computing length of service in determining eligibility for vacation at the three (3), four (4), five (5), and six (6) weeks' rate.
- 17.4.4 For the purpose of computing length of service in determining eligibility for vacation at the three (3), four (4), five (5), or six (6) weeks' rate, time spent on extended military leave shall be counted as time spent in the service of the City.

17.5 Effect of Holidays upon Vacation Leave

In the event one or more municipal holidays fall within a vacation leave, such holidays shall not be charged as vacation leave, and the vacation leave shall be extended accordingly. The provisions of this Section shall not apply to those positions in which holidays, due to the necessities of public health and safety, are normal working days.

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17.6 Maximum Vacation Accumulation

Employees may defer vacation earned up to a maximum cumulative total of eight (8) weeks. An employee who has attained maximum accumulation may be required to take all excess earned vacation. Not later than October 1 of each year, the City will advise employees who have attained a maximum accumulation of vacation whether such excess earned vacation must be scheduled as time off prior to March 31. Such time off shall be scheduled in accordance with the provisions of Section 17.2 (Vacation Approval). Accumulated vacation may not be used immediately prior to retirement in order to extend the date of retirement, but shall instead be paid out in full upon retirement.

The City shall require all employees to reduce their accrued vacation balances to no more than 320 hours, as of the last pay period in February of each year of this Agreement. To effectuate the requirement that employees not accrue more than 320 hours vacation leave, the parties agree that not later than November 15 of each year of this Agreement, the City will provide the Union and Department Heads with a report identifying all employees who have accrued two hundred and eighty (280) hours of vacation leave and appear in danger of exceeding the 320 hour limit. Employees who have accrued 280 hours of vacation leave, as of that date, will be advised by their supervisor that they must take vacation leave to reduce their vacation leave accrual by February of the following year.

Supervisors should be flexible in granting employee vacation requests to those employees above, or approaching the 320 hours limit, and further, that with regard to employees who are in danger of exceeding the 320 hour limit, no vacation request by such an employee shall be unreasonably denied. If an employee who is in danger of exceeding the 320 hour limit fails by December 31 of each year of this Agreement to schedule a vacation to be taken before the last pay period in February of each year of this Agreement, the City has the authority to direct the employee to go on vacation leave to reduce the employee's accrued vacation.

If, due to operational necessity, a department head denies an employee vacation leave and does not provide the employee with an alternate vacation date, and as a result causes the employee to exceeds the 320 vacation leave limit, said employee shall nonetheless be entitled to use that vacation leave in the next calendar year to the extent necessary to reduce their accrued vacation to not more than 320 hours.

17.7 Return from Leave

An employee who has returned from extended military leave or any other extended leave of absence without pay or who has been reemployed or reinstated shall be entitled, during the calendar year in which the employee returns to the City service, to a prorated vacation based upon the total years of service with the City and upon the total actual service with the City during the said calendar year. For succeeding calendar years, vacation shall be as provided in this Section 17 (Vacation).

17.8 Computation of Vacation Leave upon Termination, Extended Military Leave or Other Extended Leave of Absence Without Pay

If after six (6) months of continuous service, an employee is terminated, or is granted an extended military leave or other extended leave of absence without pay, such employee or his/her estate shall be paid for vacation credits in excess

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of the actual amount of vacation leave taken or such employee or his/her estate shall reimburse the City for the actual amount of vacation leave taken in excess of vacation leave credits as the case may be.

Upon termination, extended military leave or other extended leave of absence without pay, vacation leave credits shall be totaled, and the actual amount of vacation leave taken, including any that may have been taken during the year in which the termination, extended military leave or other extended leave of absence without pay occurs, shall be deducted from the total credits. If the credits exceed the actual amount of vacation leave taken, such employee or his/her estate shall be paid for the excess of the credits on the basis hereinafter set forth. If the actual amount of vacation leave taken exceeds the credits, such employee or his/her estate shall reimburse the City on the same basis.

The basis for such payment by the City or for such reimbursement to the City shall be as follows:

The employee's monthly salary at date of termination, extended military leave or other extended leave of absence without pay, divided by thirty (30) and multiplied by the excess of credits over vacation leave actually taken or excess of vacation leave actually taken over credits, as the case may be.

At the time of termination, extended military leave or other extended leave of absence without pay, or as soon thereafter as possible, payment for excess of vacation leave credits shall be made in a lump sum. An employee may elect to use excess vacation leave credits prior to termination, extended military leave or other extended leave of absence without pay, to the extent permitted by this Section, and receive a lump sum payment for the balance of vacation leave credits, if any. An employee or his/her estate shall not be paid for vacation leave credits in excess of eight (8) calendar weeks. Notwithstanding the foregoing, accumulated but unused vacation credit at the time of retirement shall be paid off in a lump sum.

17.9 Public Health Classifications Vacation Accrual

The authorized annual vacation leave for employees occupying positions in the classifications listed in this Section 17.9 shall be entitled to vacation leave as noted herein:

Job Code	<u>Title</u>
95070	Community Health Worker
95370	Community Health Worker Specialist
34050	Licensed Vocational Nurse
24700	Advanced Practice
Provider	
24020	Public Health Nurse
24760	Psychiatrist
24030	Registered Nurse
95390	Senior Community Health Worker Specialist
24010	Senior Public Health Nurse

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Years of Service	Authorize Annual Vacation (in work weeks)
1 st through 2 nd years of service	2 work weeks
3 rd through 5 th years of service	3 work weeks
6 th through 17 th years of service	4 work weeks
18 th through 24 th years of service	5 work weeks
25 th and subsequent years of service	6 work weeks

17.10 Mental Health Classifications Vacation Accrual

The authorized annual vacation leave for employees occupying positions in the classifications listed in this Section 17.10 shall be entitled to vacation leave as noted herein:

Job Code	<u>Title</u>
94040	Assistant Mental Health Clinician
24110	Clinical Psychologist
24760	Psychiatrist
24780	Behavioral Health Clinician I
24790	Behavioral Health Clinician II
24800	Senior Behavioral Health Clinician

Years of Service	Authorize Annual Vacation (in work weeks)
1 st through 4 th years of service	2 work weeks
5 th through 17 th years of service	4 work weeks
18 th through 24 th years of service	5 work weeks
25 th and subsequent years of service	6 work weeks

17.11 Library Classifications Vacation Accrual

The authorized annual vacation leave for employees occupying positions in the classifications listed in this Section 17.11 shall be entitled to vacation leave as noted herein:

Job Code	<u>Title</u>
26070	Automation Librarian
26050	Librarian I
26040	Librarian II
26060	Senior Librarian
26030	Supervising Librarian

Years of Service	Authorize Annual Vacation (in work weeks)
1 st through 11 th years of service	3 work weeks
12 th through 17 th years of service	4 work weeks
18 th through 24 th years of service	5 work weeks
25 th and subsequent years of service	6 work weeks

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17.12 Vacation Without Pay

Upon written request to the Department Head, employees will be granted up to seven (7) consecutive calendar days without pay to be used as additional vacation, provided that such request may be denied at the discretion of the Department Head by reason of adverse staffing impact (including workload considerations).

SECTION 18: HOLIDAYS

18.1 Recognized Holidays

Recognized holidays for career employees in Representation Units G-1, G-3, I-A, I-B, L, and R-1 shall be:

- 18.1.1 New Year's Dav 18.1.2 Martin Luther King Jr.'s Birthday - observed on the third Monday in January 18.1.3 Lincoln's Birthday - deferred to Christmas Eve Day for Units I-A and I-B only 18.1.4 Washington's Birthday - observed on the third Monday in February 18.1.5 Cesar Chavez Day – observed on the last Monday in March 18.1.6 Malcolm X's Birthday - observed on the Monday or Friday nearest May 19 Memorial Day - observed on the last Monday in May 18.1.7 Juneteenth – observed on the Monday or Friday nearest to June 19th (if Juneteenth lands 18.1.8 on a Wednesday, it shall be observed on Friday) 18.1.9 Independence Day Labor Day - observed on the first Monday in September 18.1.10 18.1.11 Indigenous Peoples Day - observed on the second Monday in October
- 18.1.12 Veterans Day 18.1.13 Thanksgiving Day
- 18.1.14 The day after Thanksgiving Day
- 18.1.15 Christmas Day

18.2 Floating Holidays

Employees in the competitive service who have worked for the City six (6) months or more shall be granted three (3) floating holidays each calendar year. In the first calendar year of employment, employees shall be granted pro rata floating holidays as follows:

Hired January 1 - April 30	3 days
Hired May 1 - August 31	2 days
Hired September 1 - December 31	1 day

18.3 Use of Floating Holidays

The days selected shall be by mutual agreement between the employee and the Department Head (or his/her designee). Employees may take floating holidays in one hour increments. In the event mutual agreement cannot be reached on the selection of floating holidays, the employee shall have one (1) or two (2) or three (3) days added to his/her accrued vacation time. Employees who terminate employment within the first six (6) months of initial employment shall not be eligible for payout of any unused floating holidays.

Holidays for Employees with Schedules other than Monday through Friday Employees whose workweek is Monday through Friday shall be allowed all holidays with pay which fall within such work week. Those employees whose work week is other than Monday through Friday shall be entitled to the same number of

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holidays, with pay, during each calendar year as are allowed to employees whose work week is Monday through Friday, and the procedure for allowing these holidays shall be established by the City Manager. The provisions of this Section 18.2 are not applicable to intermittent employees.

18.5 Work on a Holiday

An employee required to work on any day which is a holiday for employees whose work is Monday through Friday shall be paid for the number of hours worked during such day at the rate of one and one-half $(1\frac{1}{2})$ times the straight-time rate, based upon the employee's regular monthly salary, or shall be granted compensatory time off in any amount equal to one and one-half $(1\frac{1}{2})$ times the number of hours worked on such holiday. The hours worked on such a holiday and paid at the rate herein provided shall not be credited in computing the hours worked in the week for overtime purposes.

The holiday pay provided for shall be in addition to an employee's regular salary. In the event that the time worked on such a holiday also includes overtime, as provided in Section 13 (Overtime) of this Memorandum Agreement, payment will be made for the hours worked either as overtime under said Section 13 (Overtime), or as holiday pay under this Section 18 (Holidays), but will not be made under both Sections.

18.6 Holiday for Part-Time Employees

Regularly scheduled part-time employees working 20 hours or more per week shall be entitled to holiday pay on a pro-rata basis (Library Aides see Section 45).

In the event that a holiday occurs on the employee's regular scheduled day off, the employee shall receive holiday pay on a pro-rata basis or the employee, at his/her option, shall be permitted to accrue the hours for use as paid time off. Such hours shall be reported as Holiday Compensatory Time Straight (Payroll Code HC). The amount of leave accrued under this section shall be limited to twenty (20) hours. An employee shall notify their supervisor at least two (2) weeks prior to the holiday regarding the selection of pay or the accrual of hours. Scheduling of accumulated time off shall be coordinated between the employee and his/her supervisor.

In the event that a holiday occurs on a day the employee is normally scheduled to work, the employee will receive holiday pay on a pro-rata basis and, if the employee's normal hours for that day exceed the holiday pay, the employee will be provided the option of working additional hours in the workweek or using accumulated paid time off to equal his/her normal schedule. The employees will notify their supervisor at least two (2) weeks prior to the holiday regarding their choice to work or use accumulated time off.

18.7 Paid Status

In order to be eligible for holiday pay, an employee must be on paid leave status on their regularly scheduled workday before the recognized holiday.

18.8 Holidays for Legislative Aide Classification Only

FLSA excluded employees in the Legislative Aide classification required to work on a scheduled holiday shall be given another day off that is mutually agreeable

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to the employee and the appointing authority.

FLSA non-excluded employees required to work on a scheduled holiday shall be eligible for provision in the CSU PTRLA SEIU MOU, Sections 18.5 (Work on a Holiday) and 18.6 (Holiday for Part-Time Employees).

18.9 Holiday Pay In Lieu of Recognized Holidays

Employees not covered by Section 18.1 (Recognized Holidays) shall receive holiday pay as follows:

For every 225 hours worked in the prior calendar year for the City of Berkeley, employees shall receive 8 hours of holiday pay at their base salary rate. Holiday pay will be credited only upon completion of each 225-hour increment and not on a prorated basis. Hours worked for the prior year shall be calculated by February 15th of the subsequent year. Employees shall receive their holiday pay the first full pay period following February 15. This benefit shall only be paid to employees who are employed by the City on February 15 of the year in which the payment is made.

SECTION 19: SICK LEAVE

19.1 Eligibility

Any employee shall be entitled to take sick leave with full pay in case of sickness, disability, or serious illness within the immediate family of the employee in accordance with the provisions of Section 20.2 (Accrual) and 20.7 (Leave Without Pay), inclusive.

19.2 Accrual

Each employee shall be credited with one (1) working day of sick leave with full pay for each month of service. For the purposes of Section 20 (Sick Leave), a month of service shall mean thirty (30) consecutive calendar days during which the employee is working or receiving pay in the case of employees working on a full-time or part-time basis, and shall mean 173 hours of work in the case of employees working on an intermittent basis.

19.3 Part-Time Accrual

An employee working on a part-time basis shall be entitled to use earned sick leave only on a pro rata basis; for example, if an employee works half-time the employee shall be paid for time off on sick leave on a half-time basis.

Intermittent: An employee who works on an intermittent basis shall be entitled to use earned sick leave only for those days on which the employee would have worked if the employee had not been sick; provided, however, that an employee working on an intermittent basis, who works only when called, shall be entitled to use earned sick leave only when the employee becomes sick after reporting to work in response to such call.

19.4 Maximum Accumulation

Such sick leave as provided in Section 20.2 (Accrual), when not used shall be cumulative. The accumulated unused period of sick leave shall not exceed two

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hundred (200) working days regardless of the length of service. When the maximum has been reached, and thereafter part of the maximum has been used, the number of accumulated sick days may be brought back up to maximum at the applicable rate provided in Section 20.2 (Accrual).

Payment upon Retirement/Termination 20-28 Years of Benefitted Service: All accumulated sick leave shall be canceled when an employee terminates or is terminated, except as provided below for employees hired on or before June 30, 2013. For employees hired on or before June 30, 2013 who retire or voluntarily terminate with a vested pension, and with at least twenty (20) and not more than twenty-eight (28) years of service shall be entitled to receive payment at retirement or termination with a vested pension of thirty eight percent (38%) of accumulated sick leave but not, in any event, more than their stated fractional amount of the two-hundred (200) day maximum accumulation. Employees who voluntarily separate from service with a vested pension and at least twenty-eight (28) years of benefited City of Berkeley service shall be entitled to receive payment in an amount equal to fifty percent (50%) of their accrued sick leave days up to a maximum of two hundred (200) unused sick leave days.

Permanent Disability: Any employee hired on or before June 30, 2013 and retiring on permanent disability arising out of and incurred in the course and scope of his/her employment with the City shall be entitled to receive payment at retirement for thirty-eight percent (38%) of accumulated unused sick leave days, but not, in any event, more than thirty-eight percent (38%) of the two hundred (200) day maximum accumulation. Employees retiring on permanent disability arising out of and incurred in the course and scope of their employment with the City with at least twenty-eight (28) years of benefited service shall be entitled to receive payment in an amount equal to 50% of their accrued sick leave days up to a maximum of two hundred unused sick leave days.

Annual Sick Leave Payout: Employees hired on or before June 30, 2013 who regularly work one-half ($\frac{1}{2}$) time or more and who have attained the two hundred (200) day maximum sick leave accumulation shall be entitled to receive payment for one-third ($\frac{1}{3}$) of the first twelve (12) days of sick leave, or if earning sick leave at the rate of two (2) working days for each month of service, one-third ($\frac{1}{3}$) of the first twenty-four (24) days of sick leave, for which they become eligible, do not use and would otherwise forfeit because of the two hundred (200) day maximum limitation. Determination of eligibility for such payment shall be made on an annual calendar-year basis, and payment shall be made not later than January 22 of the following year. Such payment shall be made at the employee's salary rate in effect on the preceding December 31 and shall be made only in units of whole days, and will not be made for any fraction of a day.

Sick Leave after Reemployment: Accumulated sick leave which has been canceled by reason of an employee's layoff in accordance with Section 53 (Layoff) shall be credited back to such employee if the employee returns to City employment within three (3) years of such layoff.

19.5 Purpose of Sick Leave

Sick leave shall not be considered as a privilege which an employee may use at the employee's discretion, but shall be allowed only in case of sickness or disability

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of the employee or in the case of serious illness within the immediate family of the employee. Not more than fifteen (15) working days (120 hours prorated for parttime benefited employees) in any calendar year may be taken as sick leave because of the illness of a member of the employee's immediate family. The immediate family of an employee, for the purpose of this Section, shall be defined as: a dependent residing in the employee's household or parent, spouse, child, legal guardian or ward, grandparent, grandchild, register domestic partner, or sibling. If the employees has no spouse or registered domestic partner, the employee may designate one person as to whom the employee may use paid sick leave to aid or care for the person. The opportunity to make such a designation shall be extended to the employee no later than the date on which the employee worked 30 hours after paid sick leave gains to accrue pursuant to Section 20.2 and 20.3 above. There shall be a window of ten (10) work days for the employee to make this designation. Thereafter, the opportunity to make such a designation, including the opportunity to change such designation previously made, shall be extended to the employee on an annual basis during open enrollment for medical benefits.

Effect of Outside Employment on Sick Leave: No sick leave shall be allowed for time off for an injury incurred while working for another employer, provided that the injury is covered by the Workers' Compensation laws of the State of California, or other provision for payment for time off because such injury is made by the other employer. In the event such injury is not covered by the Workers' Compensation laws of the State of California, and no other provision for payment for time off because of such injury is made by the other employer, sick leave in accordance with the provisions of this Section shall be allowed only if such outside employment has been approved by the City.

19.6 Notification

Except in emergencies and where reliable reporting procedures are in place, in order to receive compensation while absent on sick leave, the employee shall notify his/her supervisor within one (1) hour after the time set for beginning his/her daily duties or as may be approved by the Department Head.

Leave for non-emergency doctor's appointments shall be requested in advance.

The City, the Library and the Rent Board may require that employees give notice, where reliable reporting procedures are in place, prior to the beginning of their scheduled shift in order to be eligible for sick leave. This requirement shall be applied equitably.

19.7 Leave Without Pay

An employee who is granted a leave of absence without pay and is otherwise off the payroll shall not earn sick leave credit.

19.8 Control

The City may establish a reasonable program for the control of abuse of sick leave and absenteeism, subject to Union review and comment.

19.9 Sick Leave Bonus

For every six (6) months of perfect sick leave attendance after July 1, 1987, the

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employee will receive eight (8) hours of bonus time. This bonus time will be prorated for part-time employees. Such bonus time can be used for any leave purpose covered by this Agreement. Such bonus time shall be counted as vacation leave credits for purposes of determining eligibility for carry- over and cash payments.

19.10 Voluntary Leave Exchange for Catastrophic Illness

- **Recovery Transfer Time:** Recovery Time Transfer is that system whereby 19.10.1 an employee grants time from earned compensatory vacation leave or sick leave to another employee. Such transfer of time shall be limited to situations where the recipient of the transfer is, by reason of illness or injury, threatened with the loss of earnings due to his/her exhaustion of employment benefits. Such time transfer request must be in writing, and subject to the approval of the City Manager/Director of Library Services/Executive Director of the Rent Board. Such approval shall not be unreasonably denied. Such transfer shall be credited to the recipient at the donor's rate of pay. Recovery Transfer Time will not be used for industrial injuries or illnesses. The use or receipt of Recovery Transfer Time shall not preclude possible medical separation of the recipient employee. The City reserves the right to require medical verification by a qualified medical practitioner of the recipient employee's medical condition. The City may transfer an employee receiving Recovery Transfer Time into another position in the same classification.
- 19.102 **Vacation and Compensatory Time:** An employee may donate earned compensatory time off or vacation leave.
- 19.10.3 **Sick Leave:** An employee may donate accrued but unused sick leave as Recovery Transfer Time subject to the following conditions:
 - 19.10.3.1 The employee donating sick leave must maintain a sick leave balance of at least 120 hours after the donation of leave for Recovery Transfer Time. An employee donating sick leave coincidently with terminating employment with the City shall be limited to a sick leave donation of no more than forty (40) hours regardless of the sick leave donation option(s) used.
 - 19.10.3.1.1 An employee may donate compensatory time off and/or vacation leave time; or
 - 19.10.3.1.2 An employee may donate up to forty (40) hours of sick leave per calendar year and be charged hour per hour for each hour of sick leave donated; or,
 - 19.10.3.1.3 After the first forty (40) hours of sick leave are donated, an employee may donate sick leave but the employee will be charged two hours of sick leave for each hour of sick leave donated for use as Recovery Transfer Time.

19.11 401(a) Termination Savings Plan

The City has established an Internal Revenue Code Section 401(a) plan and trust

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agreement to address the liquidation of sick leave at time of retirement and has received a Determination Letter and a Private Letter Ruling on the plan and trust agreement. This provides employees with an irrevocable option to defer accrued but unused sick leave at time of retirement into a 401(a) plan or be paid out the balance of the accrued but unused sick leave less withholding of applicable federal and state taxes.

19.12 Family Friendly and Environment Friendly Workplace

The City shall comply with the applicable provisions of the Berkeley Family Friendly and Environmental Friendly Workplace Ordinance 13.101 to members of this bargaining unit. As such, employees may request variable working hours such as, but not limited to, 10 hours a day, four (4) days a week, flexing start and end times, and working under a flexible arrangement. Management may approve, in advance, an employees' request to temporarily flex their work schedule between the hours of 6:00 a.m. and 8:00 p.m. on a particular day, or over a specific period of time, by adjustment to the employee's start time and end time, or lunch break. Any denial of an employee's request for flexible scheduling shall explain the denial in a written response that sets out a business reason for the denial.

SECTION 20: COMPENSATION LEAVE AND **WORKERS** SALARY CONTINUATION

20.1 **Workers' Compensation**

Workers' compensation payments shall commence, in accordance with State law, on the fourth day following injury, unless the employee is hospitalized, ("Hospitalized" meaning confinement), in which case payment commences on the first day of injury. Employees whose disability requires absence of more than 21 days will receive retroactive compensation, both pay and leave, for the three-day waiting period. Employees shall be on administrative leave with pay for the initial three (3) days. Such leave shall not be deducted from the employee's leave balance.

20.2 **Salary Continuation**

Payments under the workers' compensation law for temporary disability or a recurrence thereof arising out of and in the course of employment shall be paid from the Date of Injury (DOI) and shall continue for a period not to exceed 365 days, for up to five (5) years from the DOI, at a maximum payment of the employee's predisability pay, but shall not exclude any salary adjustments to which the employee is entitled. Thereafter, the employee will continue to receive only the temporary disability payments provided under State law and the City will cease to pay the difference. However, salary continuation payments above the statutorily required temporary disability payments shall not be reported by the City to CalPERS as compensation.

20.2.1 New Accepted Claim with Overlapping Previously Accepted Injury – Where an employee sustains a subsequent industrial injury as part of a new accepted workers' compensation claim that includes a previously accepted body part in the same five (5) year period, employee shall be entitled to a period of time not to exceed 183 days of Salary Continuation Benefits.

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- 20.2.2 New Accepted Claim with No Overlapping Previously Accepted Injury Where an employee sustains another industrial injury resulting in a new accepted workers' compensation claim within the same five (5) year period that does not include a previously accepted body part, the employee's new accepted claim shall be entitled to a period of time not to exceed 365 days of the Salary Continuation Benefit.
- 20.2.3 New Accepted Claim for Same Previously Accepted Injury After Five (5) Years Where an Employee sustains an industrial injury to a previously claimed body part after five (5) years from the initial Date of Injury, the employee shall be entitled to a new period of time not to exceed 365 days of the Salary Continuation Benefit. In effect, after five (5) years from the initial Date of Injury, the benefit resets with respect to a previously claimed body part.
- 20.2.4 Workers' Compensation Medical Appointments and Salary Continuation For the purposes of the Salary Continuation Benefit, effective January 1, 2019, the City shall calculate absences from work to attend medical appointments for the treatment of an accepted industrial injury in one (1) hour increments for the purposes of running against the maximum 365 days of Salary Continuation.

20.3 Salary Continuation Calculation (Gross/Net) Pay

The City shall continue to calculate salary continuation at pre-disability gross pay. The City may calculate salary continuation payments at pre-disability net pay at such time when they develop the capacity to administer it equitably. Any change in calculation shall not reduce employee's combination of disability payments and salary continuation payments below employee's pre-disability net pay.

The change in calculation shall not affect employees who are off the job with a work-related injury prior to the new calculation method being implemented.

SECTION 21: BEREAVEMENT LEAVE

21.1 Benefit and Covered Individuals

In the case of death within the immediate family of an employee, the employee shall be entitled to remain absent from duty with pay in order to grieve the passing of a loved one, for a period not to exceed five (5) working days. Three (3) working days shall be with pay. Two (2) working days shall be unpaid except that an employee may use available, accrued sick leave, vacation, or compensatory time, for two (2) working days or, in the case of attending a service outside the State of California, all five (5) working days shall be with pay. Bereavement leave need not be taken in consecutive days but shall be taken within three (3) months of the death of the immediate family member. The immediate family of an employee, for the purpose of this Section, shall be defined as: spouse, domestic partner, child, child-in-law, stepchild, child of the domestic partner, foster child, parent, parent-in-law, or parent of domestic partner, sibling, step-sibling, sibling-in-law, grandparent, grandparent-in-law, or grandparent of domestic partner, grandchildren, aunt, uncle, any relative living in the immediate household of the employee, or any other person sharing the relationship of in loco parentis.

Except as provided above, bereavement Leave shall not be charged against vacation or sick leave to which an employee may be entitled, but shall be in addition thereto. Employees may request, and the City will make reasonable efforts to accommodate requests, for employees to supplement bereavement leave by using accrued vacation, compensatory time, or floating holiday. All accrued leave (and/or sick leave, if applicable) shall be utilized prior to taking a leave of absence without pay.

In special cases, with the approval of the Department Head, the City Manager or in the Library, the Director of Library Services may grant a death leave to allow an employee to attend funeral or memorial services because of the death of a person not included within the definition of the immediate family. This leave shall not be unreasonably denied.

In order to be eligible for Bereavement Leave as noted above, employees are required to complete and submit the City of Berkeley Bereavement Leave Statement as provided in the City policy. Employees shall not be required to provide an obituary.

21.2 Bereavement Leave for Part-Time Employees

An employee working on a part-time basis shall be entitled to use bereavement leave only on a pro rata basis.

SECTION 22: MILITARY AND MARITIME LEAVE

Military and Maritime Leave shall be governed by the provisions of the Federal Uniformed Services Employment and Reemployment Rights Act (USERRA) and any regulations promulgated to implement the Act, and the California Military and Veteran's Code.

SECTION 23: FAMILY CARE LEAVE

The City's Family Care Leave policy, as of June 1995, is contained in Administrative Regulation (A.R.) 2.4 (attached as Appendix C). The Union will be notified of any revisions to A.R. 2.4 (Family Care Leave).

SECTION 24: LEAVE OF ABSENCE WITHOUT PAY

24.1 Approval

Upon request of the employee, a Department Head may grant an employee within their department leave of absence without pay for a period not to exceed thirty (30) working days. No leave without pay shall be granted for more than thirty

(30) working days except upon the written request of an employee and approval of the City Manager or their designated representative, the Executive Director of the Rent Board, or Director of Library Services for Library employees. Failure on the part of an employee on leave to report promptly at its expiration shall be cause for discipline up to and including discharge.

24.1.1 In the event of illness, an employee must exhaust all available sick leave

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prior to receiving authorization for leave without pay.

- 24.1.2 The City shall not unreasonably deny a request for medical leave as Authorized Leave Without Pay for Part-Time benefitted employees who work or are compensated for a minimum of 1,040 hours, when the employee is suffering from a serious medical condition or must care for a family member with a serious medical condition.
- 24.1.3 In the event of a request for leave of absence for personal reasons (not related to sickness), an employee must exhaust all compensatory and vacation time available, prior to receiving authorization for leave without pay.
- 24.1.4 Accrual of sick leave credits and/or vacation benefits for an employee on leave without pay shall be as provided in Sections 17 (Vacation) and 20 (Sick Leave).

24.2 Approval for Legislative Aide Classification

Upon request of the employee, an appointing authority may grant to an employee within his/her department leave of absence without pay for a period not to exceed thirty (30) working days. No leave without pay shall be granted for more than thirty (30) working days except upon the written request of an employee and approval of the appointing authority.

- 24.2.1 In the event of illness, an employee must exhaust all available sick leave prior to receiving authorization for leave without pay.
- 24.2.2 The appointing authority shall not unreasonably deny a request for medical leave as Authorized Leave Without Pay for Part-Time benefitted employees who work or are compensated for a minimum of 1,040 hours, when the employee is suffering from a serious medical condition or must care for a family member with a serious medical condition.
- 24.2.3 In the event of a request for leave of absence for personal reasons (not related to sickness), an employee must exhaust all compensatory and vacation time available, prior to receiving authorization for leave without pay.
- 24.2.4 Accrual of sick leave credits and/or vacation benefits for an employee on leave without pay shall be as provided in Sections 17 (Vacation) and 19 (Sick Leave).

24.3 Right to Return

An employee shall have the right to return to their classification upon return from an approved leave without pay.

24.4 Sabbatical Leave

After eight (8) consecutive years of employment with the City, an employee may apply for a sabbatical leave without pay of up to six (6) months. Sabbatical leave is not intended to be used for the six-month period immediately prior to retirement. Such leave may be granted by the appropriate authority upon the recommendation of the employee's department head but such leave shall not be unreasonably

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denied. However, the department head will deny sabbatical leave requests for the period immediately prior to retirement. There shall be no requirement that the employee exhaust paid leave balances prior to such sabbatical leave. Life, Dental, Vision and Health insurance shall be paid by the City for the duration of an approved Sabbatical Leave. For employees who fail to return to work at the expiration of the approved Sabbatical Leave or fail to return for the equivalent amount of time they were approved for Sabbatical Leave, such employee shall reimburse the City or the City may deduct the cost of the Health, Dental, Vision and Life Insurance premiums paid by the City on behalf of the employee from the employee's payout of their accrued leave balance due at termination.

SECTION 25: JURY DUTY LEAVE

An employee who is called or required to serve as a juror shall be entitled to be absent from duties or service with the City with pay during the period of such service or while necessarily being present in court as a result of such call, provided the employee provides proof of such call. The employee will keep any payment received for jury service including mileage reimbursement. Employees are required to submit a written proof of jury duty service issued by the Court Clerk.

On dates when required to be physically present at a court facility for jury service, an employee shall be entitled to be absent from work with pay, whether or not hours of jury service on that date correlate exactly with scheduled work hours. The employee shall be responsible for notifying their supervisor of impending jury service as soon as possible and for providing proof of attendance at the court to their supervisor.

SECTION 26: DOMESTIC VIOLENCE LEAVE

The City will comply with the provisions of California Labor Code Section 230(c), which provides that victims of domestic violence, as defined in Section 6211 of the Family Code, may take time off from work to obtain or attempt to obtain relief, including, but not limited to, a temporary restraining order, restraining order, or other injunctive relief, to help ensure the health, safety, or welfare of a domestic violence victim or their child. The City will comply with the provisions of California Labor Code Section 230.1, which provides that an employee who is a victim of domestic violence, as defined in Section 6211 of the Family Code, will not be discharged or discriminated or retaliated against for taking time off from work to attend to any of the following:

26.1 Medical Attention

To seek medical attention for injuries caused by domestic violence.

26.2 Services

To obtain services from a domestic violence shelter, program, or rape crisis center as a result of domestic violence.

26.3 Counseling

To obtain psychological counseling related to an experience of domestic violence.

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26.4 Safety

To participate in safety planning and take other actions to increase safety from future domestic violence, including temporary or permanent relocation.

26.5 Use of Leave

The employee may use vacation leave, floating holiday time or compensatory time off for the purposes described above. The employee will give their supervisor reasonable advance notice of their intention to take Domestic Violence Leave unless advance notice is not feasible. When an unscheduled absence occurs, the City will not take action against the employee if the employee, within a reasonable time after the absence, provides a certification to their supervisor. The certification will be sufficient in the form of any of the following:

- 26.5.1 A police report indicating the employee was a victim of domestic violence.
- 26.5.2 A court order protecting or separating the employee from the perpetrator of an act of domestic violence, or other evidence from the court or prosecuting attorney that the employee has appeared in court.
- 26.5.3 Documentation from a medical professional, domestic violence advocate, health care provider, or counselor that the employee was undergoing treatment for physical or mental injuries or abuse resulting in victimization from an act of domestic violence.

26.6 Confidentiality

To the extent allowed by law, the City shall maintain the confidentiality of any employee requesting domestic violence release time.

SECTION 27: ADMINISTRATIVE LEAVE FOR FLSA EXCLUDED EMPLOYEES IN THE LEGISLATIVE AIDE CLASSIFICATION ONLY

Only FLSA excluded employees in the Legislative Aide classification who report to the Mayor or a City Councilmember, shall be credited with fifty (50) hours of Administrative Leave each January 1. Administrative Leave which is not utilized during the calendar year may be carried over to the following calendar year up to a maximum cap of 100 hours total in an Administrative Leave bank. Administrative Leave has no cash value and may not be converted to other leave or carried over in excess of 50 hours past December 31 of each year, if unused. In the event the Legislative Aide classification is either reclassified to an FLSA non-excluded status or does not qualify as an excluded classification under the FLSA, the City has the authority to rescind Administrative Leave consistent with the intent of this provision to grant Administrative Leave to FLSA excluded qualified employees only.

The Legislative Aide classification shall receive Administrative Leave prorated based on the number of pay periods remaining in the calendar year as long as that proration does not nullify the FLSA exclusion.

ARTICLE 4 - HEALTH AND WELFARE BENEFITS

SECTION 28: HOSPITAL-MEDICAL AND DENTAL COVERAGE

28.1 Medical Coverage

The City shall pay for the cost of health insurance coverage for employees, spouse/domestic partner and dependents who have such coverage under any group health insurance plan authorized by the City Council, regardless of the funding source for their position. The maximum amount the City shall be required to pay for medical insurance premiums shall be the applicable Kaiser rate (i.e., single party, two party, or family) regardless of the City sponsored health plan selected by the employee. The present level of the health plan benefits described above shall be maintained at City expense.

- 28.1.1 Domestic Partnership Taxation: If an employee chooses to complete and submit an Affidavit of Domestic Partnership and sign up for medical benefits for their domestic partner, the employee may be subject to federal and state income tax withholding.
- 28.1.2 Part-Time Employees: Effective July 1, 2008, the City will pay 75% of the cost of the medical plan which is fully paid for full time employees for those part time employees who work 20 to 29 hours per week. The City will pay 100% of the cost of the medical plan which is fully paid for full time employees for those part time employees who work 30 or more hours per week.
- 28.1.3 Part-Time Employees in the Legislative Aide Classification Only: Part-time employees in the Legislative Aide classification may be eligible for retirement benefits as provided for in the CSU PTRLA SEIU MOU, Sections 27.1 (Part-Time Employees), 47 (Public Employees' Retirement System), and 48 (Public Agency Retirement System). As soon as administratively possible after Union ratification and approval by the City Council, the City will pay 75% of the cost of the medical plan which is fully paid for full time employees for those part-time employees who work 20 to 29 hours per week. The City will pay 100% of the cost of the medical plan which is fully paid for full time employees for those part-time employees who work 30 or more hours per week.

28.2 Meet & Confer

The Parties agree to meet and confer commencing no sooner than January 1, 2017. This negotiation shall be on methods to contain or reduce the City health benefit costs and/or preventing that the City be required to pay any penalties associated with the Excise Tax, including but not limited to a new and/or replacement health plan. This meet and confer process will be subject to normal rules of collective bargaining, including applicable impasse, strike or lockout procedures.

28.3 Health Premium Overpayment Recovery

If the City under deducts an employee's medical co-payment, the amount owed by

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SEIU Local 1021 Community Services & PTRLA the employee shall be paid back in monthly increments by the same amount as the

undercharge, over the same number of months, unless the employee agrees to an alternative arrangement.

Dependent Coverage: The City agrees to extend all medical, dental and orthodontia benefit coverages to dependents of City employees up to the date of their 26th birthday.

28.4 **Dental Coverage**

The City shall provide a dental care program for employees. The Dental Program shall be maintained at City expense, to provide 90% co-insurance for the employee and employee's dependents, for the duration of this Agreement. Effective January 1, 1995, the Dental Program shall be improved at City expense to increase the lifetime orthodontic coverage from \$1,000 to \$2,000 and to increase the Dental Program annual coverage from \$1,000 to \$2,000. If an employee chooses to complete and submit an Affidavit of Domestic Partnership and sign up for dental benefits for their domestic partner, the employee may be subject to federal and state income tax withholding.

28.5 **Dental Insurance In-Lieu Payments**

For those employees who show proof of alternate dental insurance coverage, the City will compensate the employee \$61.64 per month, prorated for less than fulltime employees. This benefit shall be frozen at this amount through the term of this Agreement.

28.6 **Maintenance of Plans**

In the absence of agreement between the City Manager and the Union to effect a new program, the City agrees to maintain the present hospital-medical and dental plans for the duration of this Agreement as specified above.

Before the City acts to change an insurance carrier during the term of this Agreement, the City shall give the Union thirty (30) days notice of its intention to change carriers and shall, upon written request, meet with the Union to discuss the reasons for such change. The final determination of insurance carriers shall be in the sole discretion of the City.

28.7 **Notice**

The City shall give advance notice to any employee who resigns, is terminated or is on a leave of absence, as to what is necessary to keep the Health Plan in force without a break in coverage.

28.8 Health Insurance In-Lieu Payments Effective May 22, 2016

Effective May 22, 2016, for employees who show proof of alternate medical coverage, the City will compensate the employee \$576.00 per month, prorated for less than full time benefitted employees. Effective upon ratification of the 2015 Memorandum Agreement, Library employees who continue to receive the amount in effect as of July 1, 2008, shall remain in effect through December 31, 2016. Effective January 1, 2017, Library employees under this Section shall receive \$576.00 per month, prorated for less than full-time benefitted employees. In order to comply with FLSA laws, health insurance in-lieu payments shall be paid over twenty-six (26) equal biweekly installments.

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28.9 Effective Date of Benefits

New medical and dental benefits shall begin the first day of the calendar month following the date of hire, and end the last day of the month an employee is in pay status.

28.10 Flexible Spending Account

The City shall establish an Internal Revenue Code Section 125 Flexible Spending Account that allows an employee to elect pre-tax deductions from salary for the purpose of paying allowable medical expenses.

28.11 Vision Coverage

Effective January 1, 2026, the City shall provide a Vision Care Program for employees and eligible dependents covered by this Agreement. The annual maximums for this benefit are as follows:

Benefit	Benefit Frequency	
<u>Exam</u>	12 months	
Lenses	12 months	
<u>Frames</u>	24 months	
Contact Lenses**	12 months	
**Note: Benefits for Contact Lenses are in lieu of benefits for lenses and frames.		

The maximum amount the City shall be required to pay for the Vision Care Program shall be the applicable Vision Services Plan (Signature Plan) rate (i.e., employee only, employee plus spouse, employee plus one (1) child; employee plus family).

If during the term of this Agreement the premiums for such Vision Care Program are increased, the amount the City contributes shall increase no more than five percent (5%) above the previous calendar year's contribution amount towards the payment of the monthly premium.

SECTION 29: GROUP LIFE INSURANCE

The City shall provide group life insurance, by a carrier of the City's choice, in the amount of \$50,000 for each employee that shall include the standard accidental death and dismemberment provision of a like amount.

Life insurance shall become effective the first day of the calendar month following appointment, and shall continue until the last day of the last calendar month in a pay status.

In addition, employees may purchase additional life insurance in increments of \$10,000 up to a maximum of \$300,000 at a rate offered by the City's insurance carrier and subject to any medical exam as required by the insurance carrier.

SECTION 30: DEPENDENT CARE

The City has established a Dependent Care Plan under Internal Revenue Code Sections 125 and 129 to allow employees to designate a specific amount of salary, consistent with

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applicable law, to be redirected to pay for dependent care costs prior to withholding of taxes.

SECTION 31: RETIREE MEDICAL COVERAGE

The City and Union have agreed that the City will make available retiree health insurance coverage under certain terms and conditions described below. The retiree medical benefit described below is the plan tentatively agreed to during multi-union bargaining during the summer of 1998. The terms and conditions of this benefit shall be set forth in a separate document which shall contain a full plan description and shall control the administration of the retiree medical plan. The City will begin to provide the retiree medical coverage set forth in this section on June 28, 1998. An employee's entitlement to any and all benefits provided by the City under this retiree medical cover plan are subject to the funding limitations set forth in subsection 31.8 (City Funding of Retiree Health Benefit).

31.1 : Amendment of Retiree Health Premium Assistance Plan V, effective June 28, 1998, Restated and Amended effective March 22, 2011.

Employees who retire on or after June 21, 2015, shall be permitted, at their discretion, to enroll in non-City sponsored health plans. After Council approval of the successor Memorandum of Understanding, the City shall amend the Retiree Health Premium Assistance Plan V (For Service Employees International Union. Local 1021 Community Services & Part-Time Recreation Leaders Association) as soon as practicable to allow enrollment in non-City sponsored health plans. In the event a retiree elects to enroll in a non-City sponsored health plan, the City shall make medical insurance premium payments directly to the health insurance provider in an amount equal to what the City would contribute to the City sponsored health plan. Retiree shall be solely responsible for all aspects of the requirements to enroll in a non-City sponsored health plan and maintain eligibility for such a plan; the City's sole obligation is to pay the medical insurance premium contribution required under this section, as directed by the retiree to a non-City sponsored health plan. The City shall not be responsible for any excess cost differentials associated with the direct payment of premiums to non-City sponsored plans. The City will only make payments through its third party administrator to provide medical insurance premium payments for an individual plan and will not make payments for a group plan. The retiree and/or surviving spouse or domestic partner that enroll in non-City sponsored health plans shall be solely responsible for paying the administrative set up fee, the monthly administrative fee, and/or any other fees established by the third party administrator, and said fees will be deducted directly from the retiree's monthly contribution. No cash payments will be paid directly to the retiree and/or the retiree's spouse/domestic partner. There shall be no cash in lieu payments made under this benefit.

The City and the Union agree that the City will also amend the Retiree Premium Assistance Plan V to allow eligible retirees who retired on or after June 21, 2015 to enroll in a non-City sponsored health plan.

The City agrees to meet and confer with SEIU, no later than January 1, 2019, regarding the reimbursement process of medical insurance premiums for the Retiree Health Assistance Plan for retiree and/or spouse/domestic partner until

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the death of both.

31.2 Eligibility

An employee is eligible for the retiree health insurance coverage set forth in subsection 30.3 (Pre Age 65 Retiree Health Insurance) below if they meet all the following criteria:

- 31.2.1 retires on or after June 28, 1998,
- 31.2.2 is vested with CalPERS,
- 31.2.3 has at least eight (8) years of CalPERS qualifying service with the City,
- 31.2.4 is at least age 55.

31.3 Pre Age 65 Retiree Health Insurance

Beginning June 28, 1998, the City shall make available health insurance coverage to the employee and his/her spouse or domestic partner. The City will pay on the employee's behalf no more than \$166.26 per month for an employee electing single party health coverage and no more than \$332.52 per month for an employee electing two-party coverage. The actual monthly amount of money the City will contribute on the employee's behalf will be based on the employee's total years of CalPERS service as provided in the following chart:

Years of CalPERS Qualifying Service	Percent of City Contribution
8	30%
9	40%
10	50%
11	58%
12	66%
13	74%
14	82%
15	90%
16	92%
17	94%
18	96%
19	98%
20	100%

The employee will pay the difference between the City's monthly contribution and the actual monthly insurance premium charged by the health plan they have elected for retiree medical coverage. If during the term of this Agreement, the premiums for such health insurance are increased, the amount the City contributes shall increase no more than 4.5% above the previous year's contribution. No increases in the amount the City contributes shall occur before July 1, 1999. Thereafter, any increase in the amount contributed by the City will occur on July 1 each year thereafter.

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31.4 Retiree Benefits for Employees Age 65 and Over

Once an employee or retiree reaches age 65, they are eligible for Medicare. As a result his/her eligibility for the retiree medical benefits set forth in subsection 30.3 (Pre Age 65 Retiree Health Insurance) ceases. On reaching age 65, the City will make available health insurance coverage in addition to Medicare. When an employee or retiree reaches age 65, the City will contribute no more than \$16.17 per month on the employee's behalf for single party health insurance coverage and no more than \$32.34 per month for two-party health coverage. If during the term of this Agreement, the premiums for such health insurance are increased, the amount the City contributes shall increase no more than 4.5% above the previous year's contribution.

The City will take such actions under the provisions of Section 218(g) of the Social Security Act to permit employees who are not currently paying employee portion of the Medicare Tax with a one-time opportunity to choose to be covered by the Medicare Tax. If the employee chooses to be covered by the Medicare Tax the choice cannot be revoked at a later date.

31.5 Termination by City of Retiree Medical Benefit

Failure of the retiree or surviving spouse to pay their monthly share of the health insurance premium will result in termination of the retiree medical benefit and relieve the City of any further obligation to provide any further benefits under this section.

31.6 Retiree Medical Benefit for Employees Retiring Between the Ages of 50 and 55

An employee who is at least 50 years of age, but less than 55, and has at least eight years of CalPERS qualifying employment with the City will retain eligibility for the retiree medical benefits provided in subsection 30.3 (Pre Age 65 Retiree Health Insurance) when the employee reaches age 55 if the employee is enrolled in a group health plan coverage from the date of his/her termination from City employment until the employee's 55th birthday. If for any reason the employee has a lapse in group health care coverage the employee forfeits their eligibility for the retiree health plan benefits upon reaching age 55 and the City has no further obligation to provide any benefits under this section to the employee and/or their spouse or domestic partner.

31.7 Employees Retiring with a CalPERS Approved Disability Retirement

If an employee retires from the City before age 55 with a CalPERS approved disability retirement, the employee will retain eligibility for the retiree medical benefits provided in subsection 30.3 (Pre Age 65 Retiree Health Insurance) when the employee reaches age 55 if the employee is enrolled in a group health plan coverage from the date of their termination from City employment until the employee's 55th birthday. If for any reason the employee has a lapse in health care coverage the employee forfeits his/her eligibility for the retiree health plan benefits upon reaching age 55 and the City has no further obligation to provide any benefits under this section to the employee and/or their spouse or domestic partner.

31.8 City Funding of Retiree Health Benefit

City contributions to the retiree medical benefit will begin on July 1, 1998. Funding

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of this benefit will be set aside in a trust to be established by the City.

Effective with the 1998-2002 Memorandum Agreement, the retiree medical benefit was funded by a charge of 0.25% of payroll in each year of this Agreement, so that contributions are at 1% of the payroll in the fourth year of that Agreement. The City will fund the benefit at approximately 1% of the payroll for every year thereafter with the intent of achieving a funding level of 70% after 30 years. The funding will be ongoing to maintain a 70% funding level thereafter.

Effective July 4, 2004, except for employees in Representation Unit R-1, an additional charge of 0.25% of payroll was charged each year in the final four years of the 2002-2008 Agreement so that contributions are at 2% in the final year of that Agreement. The purpose of that 1% increase in payroll contribution was to fund post age 65 Medicare supplement plans. As a result of this change, the amount the City contributes toward the post-65 Medicare Supplement coverage under the Retiree Health Premium Assistance Plan is \$77 effective July 7, 2002 for all post 65 retirees formally represented by the union as well as future retirees.

Effective July 1, 2008, for eligible retirees between the ages of 55 and 65 who retire on or after June 29, 2008 the amount the City contributes toward payment of the health care premium cost for the Retiree Health Premium Assistance Plan will increase by \$50 per month in addition to the 4.5% that occurs on July 1 as provided in Section 30.3 (Pre Age 65 Retiree Health Insurance). Effective July 1, 2009, the amount the City contributes toward payment of the health care premium cost for the Retiree Health Premium Assistance Plan will increase by an additional \$25 per month (i.e., an aggregate \$75 per month increase) in addition to the 4.5% that occurs on July 1 as provided in Section 30.3 (65 Retiree Health Insurance). Effective July 1, 2011, the amount the City contributes toward payment of the health care premium cost for the Retiree Health Premium Assistance Plan will increase by an additional \$25 per month (i.e., an aggregate \$100 per month increase) in addition to the 4.5% that occurs on July 1 as provided in Section 30.3 (Pre Age 65 Retiree Health Insurance).

The Union understands and acknowledges that the City conducted an actuarial study to determine the percentage of payroll it needed to set aside each year and the rate of return of 7% it must achieve to fund the retiree health benefit provided in this section. The City will conduct an actuarial study by an outside actuary of the retiree medical plan prior to June 30, 2002. After that time, the City will conduct an actuarial study by the outside actuary of the retiree medical plan every two to three years to review the funding status of the program. The outside actuary will be selected by mutual agreement of the parties. The Union and City agree that if the Actuary concludes that the City's funding of this benefit by contribution of 1% of the payroll for all miscellaneous employees is insufficient to fully fund the retiree medical benefits, the City shall not be required to increase its funding for this benefit to more than 1% of the payroll for miscellaneous employees. In the event that there are insufficient funds in the trust to cover all retirees' monthly health premiums, the City and the Union agree to meet and confer regarding the City's distribution of its 1% contribution.

The City shall include in its next actuarial request in preparation of the next successor contract negotiations the impact on the City if the City were to amend

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its Retiree Health Premium Plan V to provide the following benefit levels:

Single: \$577.32 Single and Dependent: \$577.32 Single + (spouse, domestic partner): \$1154.00

SECTION 32: PROBATIONARY PERIOD

32.1 Duration

Original and promotional appointments from employment lists shall be tentative and subject to a probationary period of six (6) months (and a minimum of 1040 hours) of actual service for full-time employees, and six (6) calendar months for part-time employees (and a minimum of 520 hours for ½ time employees; 780 hours for ¾ time employees, etc), exclusive of all leave and light duty, and shall be completed within a one (1) year period. The probationary period may be extended as provided in Section 31.4 (Extension of Probationary Period for Classifications Covered by Section 31.1 – Duration) and 31.5 (Extension of Probationary Period for Classifications Covered by Section 31.2 – Nine (9) Month Probationary Period). Probationary employees who are granted military leaves of absence shall complete the balance of their probationary period within a period of six (6) months following their return to City service. No provision of this Section 31.1 (Duration) shall be interpreted to preclude the City from establishing new classifications which may require a probationary period of more than six (6) months.

32.2 Nine (9) Month Probationary Period

The probationary period for employees hired in one of the following classifications shall be nine (9) months (and a minimum of 1560 hours) of actual service for full-time employees, and nine (9) calendar months of actual service for part-time employees (and a minimum of 780 hours for ½ time employees, 1170 hours for ¾ time employees, etc.) except as provided in Section 31.3 and may be extended as provided in Section 31.5 (Extension of Probationary Period for Classifications Covered by Section 31.2 – Nine (9) Month Probationary Period).

32.2.1	Applications Programmer Analyst II (for employees hired on or after July 1,
	2008)

- 32.2.2 Architect
- 32.2.3 Auditor II
- 32.2.4 Central Library Circulation Supervisor
- 32.2.5 Community Development Project Coordinator
- 32.2.6 Hazardous Materials Specialist II
- 32.2.7 Landscape Architect
- 32.2.8 Landscape Architect (Registered)
- 32.2.9 Library Literacy Program Coordinator
- 32.2.10 Library Materials Preparation Specialist
- 32.2.11 Library Special Services Coordinator
- 32.2.12 Senior Community Health Specialist
- 32.2.13 Senior Environmental Health Specialist
- 32.2.14 Senior Field Investigator
- 32.2.15 Senior Health Management Analyst
- 32.2.16 Senior Information Systems Specialist
- 32.2.17 Senior Librarian
- 32.2.18 Senior Mental Health Clinician
- 32.2.19 Senior Planner

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32.2.20	Senior Psychiatric Social Worker		
32.2.21	Senior Public Health Nurse		
32.2.22	Supervising Librarian		
32.2.23	Supervising Library Assistant		

32.3 Six (6) Month Probationary Period

For the promotional appointment of a career employee to a non-supervisory position that is part of the normal promotional ladder for that position, the probationary period shall be six (6) months of actual service (and a minimum of 1,040 hours), six (6) months of actual service for part-time employees (and a minimum of 520 hours for ½ time employees, 780 hours for ¾ time employees, etc.) except as provided in Section 32.4 (Extension of Probationary Period for Classifications Covered by Section 32.1 – Duration). No position shall have a longer probationary period than the probationary period applicable to the position that supervises that position.

- 32.4 Extension of Probationary Period for Classifications Covered by Section 31.1 For employees hired into positions covered under Section 31.1 (Duration) the Department head may extend the probationary period during the fifth or sixth month of a six (6) month probationary period from six (6) to nine (9) months provided that written probationary period evaluations have been given to the employee and filed with the Director of Human Resources no later than forty-five (45) days after the second and fourth months and these evaluations include statements of where the employee's performance needed improvement or which essential duties of the position the supervisor had not yet been able to evaluate.
- 32.5 Extension of Probationary Period for Classifications Covered by Section 32.2 For employees hired into positions covered under Section 31.2 (Nine (9) Month Probationary Period), the Department head may extend the probationary period during the seventh or eighth month of a nine (9) month probationary period from nine (9) to twelve (12) months provided that written probationary period evaluations have been given to the employee and filed with the Director of Human Resources no later than forty-five (45) days after the third and sixth months and these evaluations include statements of where the employee's performance needed improvement or which essential duties of the position the supervisor had not yet been able to evaluate.

32.6 Promotion or Provisional Appointment Prior to Completing Probationary Period

Unless applying for a closed examination, an employee does not have to complete the probationary period as a prerequisite for promotion. If, before completing the required probationary period, an employee is provisionally appointed to a higher class in the same or a related series of classes, the time served in such higher class shall be counted toward completion of the probationary period in the lower class.

32.7 Probationary Performance Evaluations

The City shall give probationary employees written, bi-monthly, probationary period evaluations in order to advise the employee of their performance. If the service of the probationary employee has been satisfactory to the Department Head, the Department Head shall file with the Director of Human Resources a statement in writing to such effect and stating that the retention of such probationer in the service is desired. If such service has been unsatisfactory, the Department Head shall file

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with the Director of Human Resources such a statement, in writing, with the recommendation to the City Manager/Board of Library Trustees that the employee be discharged. The provisions of this section shall in no way limit the rights of the City under Section 31.8 (Rejection During Probationary Period).

32.8 Rejection during Probationary Period

During the probationary period, an employee may be discharged at any time without right of appeal or hearing in any manner, except that appeal may be had in accordance with Section 37 (Grievance Procedure), if it is alleged that the discharge was in violation of Section 3 (No Discrimination). An employee rejected from a position to which the employee has been promoted shall be reinstated to the position from which the employee was promoted unless charges are filed and the employee is discharged as provided in Section 38.6 (Discharge).

32.9 **Exception to Probationary Period**

Employees reclassified as a result of a desk audit shall not be subjected to a new probationary period provided the employee has performed those duties for one year or more and has not received an unsatisfactory evaluation during that period.

SECTION 33: **TRANSFER**

The Human Resources Department shall maintain a list of career employees who are interested in transfer. Prior to filling a vacancy with a new (probationary) employee, the Department Head shall consider qualified employees on the transfer list. No employee shall be transferred to a position for which the employee does not possess the minimum qualifications. An employee with permanent status who is transferred from one class to another class shall assume permanent status in the class to which the employee is transferred.

Prior to outside recruiting, vacancies will be announced for two (2) weeks by notices in **Berkeley Matters**, on bulletin boards and by notice to departments.

PROMOTION SECTION 34:

34.1 Filling of Vacancy

Insofar as practicable and consistent with the best interests of the service, all vacancies in the competitive service shall be filled by promotion from within the competitive service, after a promotional examination has been given and a promotion list established. Consistent with City of Berkeley Personnel Rules, each candidate for promotion must be either a permanent employee in the competitive service or a former permanent employee on an active mandatory layoff Reemployment List and must possess the minimum qualifications as set forth in the specifications of the class to which promotion is sought. The right to compete in a promotional examination in a specific classification series is not limited to employees in the bargaining unit.

34.2 **Open, Competitive Examination**

If, in the opinion of the City Manager, or for Library positions the Director of Library Services, or for Rent Board positions the Executive Director of the Rent Board, the best interests of the service can be served by an open, competitive examination

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instead of a closed, promotional examination, and if there is not already a valid promotional list for the higher position, from which the vacancy could be filled, then the City Manager, or for Library positions the Director of Library Services, or for Rent Board positions the Executive Director of the Rent Board, may instruct the Director of Human Resources to call for applications for the vacancy and arrange for an open, competitive examination and for the preparation and publication of an eligibility list.

34.3 Interview of City Employee

A City employee who is on a closed promotional or an open competitive list shall have the option to interview for the vacancy. A City employee who is unsuccessful and who so requests shall be advised of steps s/he may take to increase her/his competitive standing for future promotional opportunities.

34.4 Promotional Considerations

Employees who have qualified for promotional lists shall be considered for promotion based on the following factors: previous work performance, previous training and experience, merit, ability, and seniority.

34.5 Employees concerned with promotion should also refer to Sections 10.4 (Temporary Vacancy), 10.5 (Maximum Consecutive Temporary Appointment), 10.7 (Working in Higher Classification), 10.9 (Notification of Change in Classification Duties and Responsibilities), 10.11 (Desk Audits), 40.4 (Annual Performance Evaluation), 40.5 (Employee Development and Training Opportunities), 40.6 (Educational Leave) and 40.12 (Internships).

34.6 Waiver of Minimum Qualifications

If in the opinion of the City Manager, the City is facing staffing reductions which will result in displacement of employees, a waiver of minimum qualifications and/or the substitution of related experience and education may be made in promotional examinations, with an understanding on the part of management and supervisory personnel that adequate on-the-job training which can be completed within no more than one year, will be provided to facilitate job adjustment and to compensate for the waiver of qualification standards if that has occurred. The promotional recruitment announcement will state that minimum qualifications may be waived providing the applicant's experience and education demonstrates her/his on-the-job development potential, as stated above. In promotional appointments where the minimum qualifications have been waived, the probationary period will be one year to allow the employee time to demonstrate development of the necessary job knowledge and skills.

SECTION 35: FILLING OF VACANCIES

All career and temporary vacancies of 90 days or more shall be announced in **Berkeley Matters**, on bulletin boards and by notice to departments, and a copy of **Berkeley Matters** shall be made available to all employees.

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SECTION 36: RESIGNATION

An employee wishing to leave the competitive service in good standing shall file with the Department Head, at least two (2) weeks before leaving the service, a written resignation stating the effective date and reasons for leaving. The resignation shall be forwarded to the Director of Human Resources with a statement by the Department Head as to the resigned employee's service performance and other pertinent information concerning the cause for resignation. Failure of the employee to give the notice required shall be entered on the service record of the employee, and may be cause for denying future employment by the City. The resignation of an employee who fails to give notice shall be reported by the Department Head immediately.

The City will discontinue use of the "would not recommend rehire" box on transaction forms.

SECTION 37: REINSTATEMENT

A permanent or probationary employee who has resigned with a good record may be reinstated within three (3) years to the employee's former position, if vacant, or to a vacant position in the same or comparable class without further competitive examination. This section shall not be interpreted as a guarantee of reinstatement to an employee who has resigned with a good record and who requests reinstatement within three (3) years.

An employee who is reinstated under this Section who has completed probation in the classification to which the employee is being reinstated shall not serve a probationary period on reinstatement. An employee who is reinstated under this Section who has not completed probation in the classification to which the employee is being reinstated shall be required to serve a new probationary period on reinstatement. The duration of the probationary period determined by the classification and the provisions of Section 31(Probationary Period) of this Agreement.

ARTICLE 5 - GRIEVANCE AND DISCIPLINARY APPEAL PROCEDURE

SECTION 38: GRIEVANCE PROCEDURE

38.1 Preamble

- 38.1.1 The City and the Union will make every effort to create a working environment free from hostility, intimidation, and disrespect.
- 38.1.2 The supervisor may have a management representative present during a discussion with an employee and their Union representative.
- 38.1.3 No employee shall represent in a grievance any employee they regularly supervise.

38.2 Definitions

For purposes of this section of this Agreement, the following definitions shall apply:

- 38.2.1 **Grievance:** Any dispute which involves the interpretation or application of the terms of this Agreement and formal Administrative Regulations within the scope of bargaining that do not include their own internal resolution procedures (e.g., the Telework Policy). The grievance procedure outlined herein shall be the sole formal mechanism for resolving disputes or complaints of unit members.
- 38.2.2 **Administrative Complaint:** An Administrative Complaint is a grievance filed by a grievant or the Union specifically regarding payment of compensation or the interpretation and application of contract provisions and past practices, or allegations of past practice.
- 38.2.3 **Discrimination Complaint:** A Discrimination Complaint is a grievance filed by a grievant or the Union regarding a violation of Section 3 of this Agreement.
- 38.2.4 **Grievant:** A Grievant may be any member of the bargaining unit covered by the terms of this Agreement, or the grievant may designate the Union to act on their behalf or the Union itself may file a grievance on behalf of a member or group of members.
- 38.2.5 **Grievance Appeal Officer:** Appeals of grievances will be heard by the City Manager for general City operations, the Library Board of Trustees for Library employees may designate the Director of Library Services as the Appeals Officer and the Executive Director of the Rent Board for Rent Board employees. The City Manager, Library Board of Trustees or the Rent Board may designate a Grievance Appeal Officer in their stead.
- 38.2.6 **Union:** The term Union used throughout this procedure shall include by reference the bargaining unit itself and the appropriate Chapter President and Chief Steward who may be representing an employee engaged in this

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Grievance and Disciplinary Appeal Procedure.

38.2.7 **Day:** A day is defined herein as any day in the calendar year on which the City of Berkeley is regularly open and providing full administrative services to the public.

38.3 Grievance Procedure

Initial Filing Period: Formal written grievances must be filed at Step 1 of the grievance procedure within thirty (30) days of the date the incident occurred or within thirty (30) days of the date the grievant or the Union reasonably should have had knowledge of the matter.

38.3.1 Informal Process:

- 38.3.1.1 Complaints Filed With: An employee or Union who believes that s/he/it has a grievance shall discuss the grievance informally with the applicable immediate non-bargaining unit supervisor. If this is not possible due to the absence of this supervisor, the employee or his/her Union may discuss the grievance informally with the applicable Division Manager.
- 38.3.12 **Filing Period:** Such informal grievances shall be verbally brought to the attention of either the immediate non-bargaining unit supervisor or, if unavailable, with the Division Manager within a reasonable period of time of the incident generating the grievance. (NOTE: In order to comply with formal grievance procedures, refer to Section 38.3, "Initial Filing Period", for absolute filing deadlines and time frames for formal grievances.)
- 38.3.1.3 **Process:** The grievant shall be entitled to a personal conference with, and an informal decision by, either the relevant supervisor or Division Manager within ten (10) days of making the request for an informal meeting. This informal decision terminates the informal process unless mutually agreed upon by employee, supervisor/manager and Union to extend informal discussions.

38.3.2 Formal Process: STEP 1 – First-Level Manager

- 38321 **Complaints Filed With:** If the grievant is not satisfied with the results of the informal process, the grievant may file a formal written grievance following the conclusion of the informal conference process. Such written grievance shall be presented to the applicable Division Manager with a copy to the Department Director and the union.
 - 38.321.1 Interpretation of Agreement and Past Practice: Questions regarding the interpretation of the Agreement or allegations of violations of Past Practice shall initially be filed in writing with the Director of Human Resources of the City.
 - 383212 **Compensation:** All complaints involving or concerning the

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payment of compensation shall be initially filed in writing with the Director of Human Resources of the City.

- 38321.3 **EEO:** All complaints concerning discrimination or other Section 3 (No Discrimination) matters shall be initially filed in writing with the Equal Employment Opportunity and Diversity Officer of the City. However, complaints alleging violation of any applicable laws pertaining to protected union activity will be filed with the Director of Human Resources of the City.
- 38.322 **Filing Period:** This written grievance must be filed within ten (10) days following the conclusion of the informal conference process, except as follows:
 - 383221 **Compensation:** Administrative Complaints regarding issues concerning payment of compensation may be filed within 90 days of the last day of the alleged under or over compensation.
 - 383222 **EEO:** The allowed time for filing of a complaint under this section shall be governed by the EEO Complaint Investigation and Resolution Procedure of the City of Berkeley's EEO/Affirmative Action Program (attached herein as Appendix B).
- Process: The grievance must be presented in writing on a form provided by the City, and approved by the Union. The written statement shall be a clear, concise statement of the grievance including specific provisions of this Agreement alleged to have been violated, the circumstances involved, the decision rendered at the informal conference, and the specific remedy sought. Within ten (10) days of receiving the written grievance, the grievant shall be entitled to a personal conference with the Division Manager if requested. Other than issues of Contract Interpretation and Past Practices, Compensation or EEO, within ten (10) days, the Division Manager shall communicate a written decision to the grievant and the Union with a copy to the Director of Human Resources and the Department Director. Such action will terminate Step 1.
 - Compensation: In the case of issues of compensation, the Director of Human Resources or his/her designee shall respond in writing within thirty (30) days of receiving the written complaint. In such cases, no adjustment shall be retroactive for more than thirty (30) calendar days from the date upon which the complaint was filed or thirty (30) calendar days from the date when an employee and/or the Union may reasonably be expected to have learned of said claimed violation. Only complaints which allege that employees are not being compensated in accordance with the rules, regulations, and resolutions of the City Council or in accordance with the understanding contained in any Agreement which has resulted from the meeting and conferring process shall be considered.

Any other matters of compensation are to be resolved in the

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meeting and conferring process, and, if not detailed in the operative Agreement which results from such meeting and conferring process, shall be deemed withdrawn until the meeting and conferring is next opened for such discussion.

- 383232 **EEO:** Discrimination complaints shall be processed in accordance with the EEO Complaint Investigation and Resolution procedure of the City of Berkeley EEO/Affirmative Action Program (attached herein as Appendix B) except that:
 - 38.3.2.3.2.1 The employee has the right to be represented by a Union representative at all stages of the informal and formal complaint investigation and resolution procedure;
 - 38.3.2.3.2.2 The Equal Employment Opportunity and Diversity Officer shall meet with and report to only the City Manager during the formal resolution process; and
 - 38.3.2.3.2.3 The City Manager shall make the final decision on the complaint which may be appealed by the Union to an impartial arbitrator within ten (10) days of receipt by the Union of the City Manager's decision. Such an appeal shall be processed in accordance with the above defined grievance procedure of this Agreement. The City shall promptly notify the Union of the filing of all formal complaints, as well as their acceptance or rejection. The City Manager or their designee will notify the Union of a proposed decision on a formal complaint, and the reasons therefore, and upon a request within ten (10) days, shall meet with the Union prior to issuing a final decision.

If a grievance also alleges a violation of another section of the contract in addition to Section 3 (No Discrimination), Section 38.3.2.3.2. shall apply only to that part of the grievance which alleges a violation of Section 3 (No Discrimination) unless otherwise mutually agreed.

Complaints challenging, disputing, or seeking to modify or change any policy component of the City's EEO/Affirmative Action Program, including but not limited to the assignment of responsibilities, workforce utilization analysis, and affirmative action goals and timetables, shall not be subject to the grievance/arbitration procedures of this Agreement. This in no way limits the right of the Union to grieve violations of the City's EEO/Affirmative Action Plan.

383233 Interpretation and Past Practice: In the case of issues of interpretation of the Agreement, past practices, payment of

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compensation or violations of Section 3 (No Discrimination) of the Agreement (Discrimination, etc.), if the grievant is not satisfied, s/he may move the complaint directly to Step 3 of this grievance procedure.

38.3.3 Formal Process: STEP 2 – Department Director

38.3.3.1 **Complaints Filed With:** If the grievant is not satisfied with the results rendered in Step 1, the grievant may appeal the decision in writing to the applicable Department Director or his/her designee with a copy to the union.

Contract Interpretation and Past Practice, Compensation and EEO complaints would go directly to Step 3 of this process. (NOTE: See Section 38.3.2.)

- 38.3.32 **Filing Period:** Such written appeal must be submitted to the Department Director or his/her designee within ten (10) days from the date the grievant received the decision of the Division Manager.
- 38.3.3 **Process:** The written appeal shall include a copy of the original grievance, a description of the informal process and results, the decision rendered at Step 1 and a clear, concise statement of the reasons for the appeal. Within ten (10) days of receiving the written grievance, the grievant shall be entitled to a personal conference with the Department Director or his/her designee if requested. Within ten (10) days of the personal conference, the Department Director or his/her designee shall communicate a written decision to the grievant and the union with a copy to the Director of Human Resources. Such action will terminate Step 2.

38.3.4 Formal Process: STEP 3 – Grievance Appeal Officer:

- 38.34.1 Complaints Filed With: If the grievant is not satisfied with the results rendered in Step 2 for general grievances and Step 1 for issues of Contract Interpretation and Past Practice, Compensation or EEO, the grievant may appeal the decision in writing to the applicable Grievance Appeal Officer with a copy to the Department Director, the Director of Human Resources and the union.
- 383.42 **Filing Period:** Such written appeal must be submitted to the appropriate Grievance Appeal Officer within ten (10) days from the date the grievant received the decision rendered in Step 2.
- 38343 **Process:** The written appeal shall include a copy of the original grievance, a description of the informal process and results, the decision rendered at Step 1 and 2 and a clear, concise statement of the reasons for the appeal. Within ten (10) days of receiving the written grievance, the grievant shall be entitled to a personal conference with the Grievance Appeal Officer or his/her designee if requested. Within ten (10) days of the personal conference, the Grievance Appeal Officer or his/her designee shall communicate a written decision to the grievant

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and the union with a copy to the Director of Human Resources and the Department Director. Such action will terminate Step 3.

38.3.5 Formal Process: STEP 4 – Arbitration

- 38.35.1 **Complaints Filed With:** If the Union is not satisfied with the results rendered in Step 3, the Union may require that the grievance be referred to an impartial arbitrator by notifying the applicable Grievance Appeal Officer.
- **Filing Period:** Such notification of desire to go to arbitration must be filed in writing with the Grievance Appeal Officer within thirty (30) days of the conclusion of Step 3 with a copy to the Director of Human Resources
- Process: An impartial arbitrator shall be selected on a rotating basis from a list of arbitrators to be agreed upon by the parties within ninety (90) days following adoption of this Agreement, which shall be appended to this Agreement, provided however that any request for arbitration arising prior to agreement between the parties on the list of arbitrators shall be processed in accordance with Section 38.3.5.3 of the predecessor 2021-2024 MOU.

The first arbitration shall utilize the first arbitrator on the list and each arbitrator will be used in succession until each arbitrator on the list has been utilized, at which point the next arbitration will be heard by the first arbitrator on the list.

Once a matter has been appealed to arbitration, the City will notify the arbitrator next in line on the list. The selected arbitrator shall offer five (5) or more hearing dates within six (6) months of the date of selection. Each party shall endeavor to make themselves available for at least one (1) of the hearing dates offered by the arbitrator.

The cost of the arbitrator's decision shall be borne equally by the parties.

The arbitrator may hear testimony, receive written briefs, interview witnesses, and conduct any investigations they deem appropriate, and shall render a final and binding decision to the parties which will end the formal grievance process.

No Arbitrator shall entertain, hear, decide or make recommendations on any dispute involving a deposition over which a formally recognized employee organization has jurisdiction unless such dispute falls within the definition of a grievance as specified in this Section.

Proposals to add or to change the Agreement or written agreements or addenda supplementary hereto shall not be arbitrable and no proposal to modify, amend or terminate the Agreement, nor any matter or subject arising out of or in connection with such proposal may be referred to arbitration under this Section; and neither any Arbitrator shall have the 2024-2027 Memorandum Agreement
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power to amend or modify or recommend amendment or modification of the Agreement, or any written agreements or addenda supplementary hereto or to establish or recommend establishment of any new terms and conditions of employment.

No changes in this Agreement or interpretation thereof (except interpretations resulting from arbitration proceedings hereunder) will be recognized unless agreed to by the City Manager and the Union.

38.3.6 General Conditions of a Formal Grievance

- 38.3.6.1 **Union Representation:** The grievant shall be entitled upon request to representation by the Union at all levels of the grievance procedure. In situations where the Union has not been requested to represent the grievant, the City will not agree to a final resolution of the grievance until the Union has received a copy of the grievance and the proposed resolution, and has been given the opportunity to respond and state its view on the matter. The Union will be given ten (10) days in which to respond.
- 38.362 **Time Limits:** Failure by the Union to file or appeal a grievance within the time limits specified constitutes a dropping of the grievance. Failure by the City to respond by the specified times shall entitle the Union to move the matter to the next higher step of the grievance procedure. If both parties agree, the time limits may be waived for a specific period of time at any step in this procedure.
- 38363 Witnesses: The City and / or the grievant may call witnesses.
- Release Time: If an employee covered by this Agreement gives testimony in connection with the grievance procedure during working hours, the employee shall suffer no loss of pay. If the grievant's hearing is scheduled during working hours, the grievant shall suffer no loss of pay in order to present their grievance.

SECTION 39: DISCIPLINARY ACTIONS

39.1 Preamble

- 39.1.1 The City commits itself to the application and enforcement of a uniform policy of progressive discipline.
- 39.1.2 An employee may request the presence of a steward during an interview with her/his supervisor which the employee reasonably believes may result in disciplinary action, and where there is no assurance from the supervisor that disciplinary action is not intended. If at any time during an interview without a steward in attendance, it becomes apparent that disciplinary action could occur, either party may adjourn the interview until a steward can be present.
- 39.1.3 The supervisor may have a management representative present during a

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discussion with an employee and their Union representative.

39.2 Definitions:

- 39.2.1 **Disciplinary Action:** The recommendation of or implementation by an employee's supervisor or Department Director related to the suspension, demotion, salary reduction or discharge of an employee covered by this Agreement.
- 39.2.2 **Disciplinary Appeal:** A Disciplinary Appeal is the procedure established hereunder to afford an employee their due process rights related to a pending disciplinary action. An employee may appeal the recommendation or imposition of suspension, demotion, salary reduction or discharge other than when such action is taken during the formal probationary period for that employee.
- 39.2.3 **Salary Reduction:** Salary Reduction is the reduction of an employee's base compensation to a lower salary step within the employee's current salary range for a specified period of time.
- 39.2.4 **Suspension:** Suspension is the temporary removal of an employee from their duties without pay.
- 39.2.5 **Union:** The term Union used throughout this procedure shall include by reference the bargaining unit itself and the appropriate Chapter President and Chief Steward who may be representing an employee engaged in this Grievance and Disciplinary Appeal Procedure.
- 39.2.6 **Day:** A day is defined herein as any day in the calendar year on which the City of Berkeley is regularly open and providing full administrative services to the public.

39.3 Written Reprimand

In the event that an employee receives a written reprimand, the Union or the employee may request a meeting with the supervisor to discuss the reprimand. Such meeting shall occur within fifteen (15) days of the request. The employee may write a rebuttal to any written reprimand within thirty (30) calendar days of receiving the written reprimand or the meeting and such rebuttal will be placed in the Personnel File along with the written reprimand.

39.4 Demotion

The City Manager (or Board of Library Trustees) may demote an employee who so requests it, or whose ability to perform required duties falls below standard, or for just cause. No employee shall be demoted to a class for which the employee does not possess the minimum qualifications as determined by the Director of Human Resources.

Notice of the demotion shall be given the employee no later than thirty (30) days prior to the effective date of demotion and a copy of said notice shall be simultaneously filed with the Director of Human Resources and the Union. Said notice shall include the reasons for the action.

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An employee with permanent status who is demoted shall assume permanent status in the class to which the employee is demoted.

Upon the request of the employee, demotion may be made to a vacant position as a substitution for layoff. In such cases the employee shall be restored to his/her other former position without further examination whenever such position is again to be filled.

39.5 Suspension

The City Manager may suspend an employee from his/her position at any time for just cause. Suspension without pay shall not exceed twenty (20) working days. No employee shall be penalized by suspension for more than twenty (20) working days in any one year period.

A Department Head may suspend an employee for not more than three (3) working days for any one offense. Such suspension shall be reported immediately in writing to the City Manager and the Union.

Any suspension will be postponed until the City Manager level is concluded in the grievance/disciplinary appeal procedure.

An employee who the Department Head determines to be an immediate threat to the health and safety of co-workers or the public shall be placed on administrative leave with pay and sent home.

39.6 Discharge

An employee may be discharged at any time by the City Manager or the Director of Library Services for employees of the Library, or the Executive Director of the Rent Board for employees of the Rent Board. If the probationary period has been completed, then such discharge must be for just cause. Any employee who has been discharged shall be entitled to receive a written statement of the reasons for such action. Said written statement shall be provided simultaneously to the Union.

39.7 Written Notice of Intent

Employees who are to be demoted, suspended or discharged for just cause shall be given written notice of such intended action, including the reasons therefore issued by the immediate supervisor/manager. A copy of such written notices shall be sent simultaneously to the Union. The employee shall be afforded the opportunity to a Skelly conference with the department head or their designee as provided in Section 39.8.3 (Disciplinary Process: STEP 1 – Department Director) or may respond to the Notice of Intent in writing to the Department Head within ten (10) working days of receipt of the Written Notice of Intent.

The Department Director (or their designee) or for Library employees, the Deputy Director of Library Services (or their designee) shall hold a Skelly conference with the employee and their Union representative.

39.8 Disciplinary Appeals

39.8.1 **Union Representation:** An employee may request the presence of a Union steward during an interview with their supervisor when the employee

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reasonably believes the interview may result in disciplinary action, and where there is no assurance from the supervisor that disciplinary action is not intended. If at any time during an interview without a steward in attendance, it becomes apparent that disciplinary action could result, either party may adjourn the interview until a steward can be present. The City commits itself to the application and enforcement of a uniform policy of progressive discipline.

39.8.2 **Sole Mechanism:** The provisions of this section shall be the sole mechanism for resolving Disciplinary Appeals pertaining to suspensions, demotions, salary reductions and terminations and shall be processed in the following manner:

39.8.3 Disciplinary Process: STEP 1 – Department Director

39.8.3.1 **Skelly Conference:** The Department Director (or their designee) or for Library employees, the Deputy Director of Library Services (or their designee) or for Rent Board employees, the Executive Director (or their designee), shall meet with the employee and their Union representative, or the affected employee may choose to make an appeal in written form.

The Skelly conference is the employee's opportunity to present their side of the story. The Department Director or their designee shall issue a Skelly decision sustaining, modifying or rejecting the discipline within ten (10) days after the completion of the Skelly conference with the affected employee, or if the employee chose to make an appeal in written form, receipt of the written appeal. This shall conclude Step 1 of the Disciplinary Appeal Procedure.

For Suspensions of Three (3) Days or Less: If the employee or their Union do not appeal the decision of the Department Director or their designee resulting from Step 1, the disciplinary action shall be implemented in accordance with the provisions of Section 39.5 (Suspension) and the Disciplinary Appeal Procedure will end here.

39.8.4 Disciplinary Process: STEP 2 – Appeal of the Decision

39.8.4.1 Appeals Filed With: If the employee or their Union is not satisfied with the Skelly decision in the case of suspensions of three (3) days or less, or Skelly recommendation in the case of suspension of more than three (3) days, of the Department Director or their designee resulting from Step 1, the employee or the Union may appeal the Skelly action rendered by the department head to the City Manager. The City Manager or their designee shall hear the appeal. In the Library, the Director of Library Services or their designee shall hear the appeal. For the Rent Board, the Executive Director or their designee shall hear the appeal.

For Suspensions of Greater than three (3) days or Discharge: If the employee or their Union do not appeal the Skelly action rendered in Step 1, the disciplinary actions involving suspension greater than three (3) days, salary reduction or discharge will be referred to the City

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Manager/Director of Library Services/Executive Director of the Rent Board for review, who may review or modify the Skelly action rendered in Step 1. If the City Manager/Director of Library Services/Executive Director of the Rent Board does not modify the Skelly action rendered in Step 1, the Skelly action shall be implemented in accordance with the provisions of the Agreement and the Disciplinary Appeal Procedure will end here.

If the City Manager/Director of Library Services/Executive Director of the Rent Board contemplates modification of the Skelly action rendered in Step 1, the employee and the Union will be notified in writing of their right to a disciplinary appeal meeting with the Discipline Appeal Officer. Such notice shall be issued within ten (10) days of receipt of the Step 1 Skelly action. The Discipline Appeal Officer will hold a meeting and issue a decision as provided in Section 39.8.4.3 below.

- 39.8.4.2 **Filing Period:** Said appeal must be filed in writing within ten (10) working days of the conclusion of Step 1 above; and must contain the Notice of Intent, the written Skelly decision of the Department Director or designee and all other correspondence exchanged from the start of the original recommended action and Step 1 activities.
- 39.8.4.3 **Process:** The Discipline Appeal Officer receiving an appeal of a proposed skelly action shall hold a meeting with the employee and their Union representative. The appeal meeting must be held with the employee and his/her Union within ten (10) working days of receiving the written appeal. The Discipline Appeal Officer shall issue a written decision sustaining, modifying or rejecting the discipline within ten (10) working days after the completion of the appeal meeting with the affected employee and/or the receipt of the written appeal. This shall conclude Step 2 of the Disciplinary Appeal Procedure. Any decision to suspend, implement a reduction in salary or terminate an employee will become effective at the conclusion of Step 2 of the Disciplinary Appeal Procedure.

39.8.5 Disciplinary Process: STEP 3 – Arbitration

- 39.8.5.1 **Appeals Filed With:** If the Union is not satisfied with the decision of the Discipline Appeal Officer resulting from Step 2, the Union may appeal the decision issued at Step 2 as provided in Section 39.8.5.3 (Process) to an impartial arbitrator by notifying the City Manager.
- 39.8.5.2 **Filing Period:** Such notification of desire to go to arbitration must be filed in writing with the City Manager/Library Director/Executive Director of the Rent Board within thirty (30) days of the conclusion of Step 2 with a copy to the Director of Human Resources.
 - 39.8.5.3 **Process:** An impartial arbitrator shall be selected on a rotating basis from a list of arbitrators to be agreed upon by the parties within ninety (90) days following adoption of this Agreement, which shall be appended

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to this Agreement, provided however that any request for arbitration arising prior to agreement between the parties on the list of arbitrators shall be processed in accordance with Section 39.8.5.3 of the

predecessor 2021-2024 MOU.

The first arbitration shall utilize the first arbitrator on the list and each arbitrator will be used in succession until each arbitrator on the list has been utilized, at which point the next arbitration will be heard by the first arbitrator on the list.

Once a matter has been appealed to arbitration, the City will notify the arbitrator next in line on the list. The selected arbitrator shall offer five (5) or more hearing dates within six (6) months of the date of selection. Each party shall endeavor to make themselves available for at least one (1) of the hearing dates offered by the arbitrator.

The arbitrator may hear testimony, receive written briefs, interview witnesses, and conduct any investigations they deem appropriate, and shall render a final and binding decision to the parties which will end the formal disciplinary appeal process.

The fees and expenses of the arbitrator and of a court reporter shall be shared equally by the employee (or their Union) and the City. Each party, however, shall bear the cost of its own presentations including preparation and post-hearing briefs, if any. Arbitrator decisions on matters properly before them which pertain to the disciplinary actions involving the suspension, demotion, pay reduction, or discharge of an employee shall be final and binding on both parties.

39.9 General Conditions for Disciplinary Appeals

- 39.9.1 **Union Representation:** The employee who is the recipient of the recommended discipline shall be entitled upon request to representation by the Union at all levels of the disciplinary appeal process.
- 39.9.2 **Time Limits:** Failure by the employee or the Union to file an appeal of the proposed discipline within the time limits specified constitutes a dropping of the disciplinary appeal. If both parties agree, the time limits may be waived for a specific period of time at any step in this procedure.
- 39.9.3 **Witnesses:** The City and/or the appellant may call witnesses.
- 39.9.4 **Release Time:** If an employee covered by this Agreement gives testimony in connection with the disciplinary appeal procedure during working hours, the employee shall suffer no loss of pay. If the employee's appeal is scheduled during working hours, the employee shall suffer no loss of pay in order to present their appeal.

ARTICLE 6 - MISCELLANEOUS TERMS AND CONDITIONS

SECTION 40: GENERAL PROVISIONS

40.1 Personal Conduct

- 40.1.1 **Civil Public Service Limitation:** No employee shall accept appointment to the deputyship or assistantship of any County or State Office or position, or otherwise incur an obligation of civil public service outside his/her regular municipal employment without first obtaining the recommendation of the head of his/her department, and of the City Manager for units G-1, G-3, L, R-1 and R-2.
- 40.12 **Off-the-Job Conduct:** No employee shall be disciplined for off-the-job activities which do not affect the employee's job performance.
- 40.1.3 **Personal Creditors:** Employees shall so arrange their personal financial affairs so that the demands of creditors and collection agencies shall not impose a recurring burden upon the officers of the City Manager, the Department Heads, or the Director of Human Resources for the purpose of making collections.
- 40.1.4 **Private Business/Undertaking:** Full-time City employees may not carry on concurrently with their public service any private business or undertaking, attention to which affects the time or quality of their work or which casts discredit upon or creates embarrassment for the City government.
- 40.1.5 **Current Address:** Employees have a responsibility to provide the City with their current address and telephone number.
- 40.1.6 **Absence Reporting:** All employees who are absent from work for any reason must report their absence and the reason for their absence or obtain prior permission to be on leave as required by this agreement.

40.2 Use of Automobiles and Parking

Vehicle Use and Mileage Reimbursement: The City Manager (or Director of Library Services or Executive Director of the Rent Board) shall govern the use of City-owned automotive equipment and privately-owned automotive equipment by such rules and regulations as they may establish. Compensation will be given in the form of a cash allowance that will be equal to the amount established by the Internal Revenue Service, and will change as necessary to comply with IRS Standard Mileage Rate. This allowance shall apply only to the use of

privately-owned vehicles used on City business which has been authorized in advance by the City Manager (or Director of Library Services or Executive Director of the Rent Board).

- Liability Coverage: Employees who are required to utilize their automobiles for City business and who, pursuant to prior written authorization of their Department Head, are using their automobiles for transporting clients, shall be covered by insurance provided by the City in case of injury or liability to the client by virtue of the authorized employees' non-negligent operation of the vehicle.
- Parking Violations: A field employee who, in the regular and authorized performance of his/her duties and because of unavoidable circumstances, receives a City of Berkeley parking violation citation shall be relieved of any and all fines connected therewith if such citation is submitted to the Department Head within three days of the issuance of such citation and the employee submits on a form provided by the City a written explanation of the circumstances under which the parking citation was issued. It is expected that employees shall use their best efforts to avoid parking violations. The City shall not be responsible for payment of parking citations and/or any fines or penalties associated with the failure of an employee to pay a parking citation if the employee did not submit the parking citation to the Department Head within the time limit specified in this paragraph and/or the Department Head determines that the citation was avoidable.
- 4024 **Parking Permits:** The City Manager shall issue parking permits under rules they may establish, for allocation by the Department Head, to be used solely in the course of employment and the performance of the employees required field duties. The parking permits will allow employees to park in the field or in authorized off-street parking areas enabling the employee to perform their work related duties using their personal vehicle. These parking permits are intended to prevent the issuance of parking citations to employees while working in the field.
- 4025 **City Vehicle for Emergency Use:** Employees who are regular members of a City recognized car pool, who are qualified to operate a City vehicle, who are insured, and who have no other alternative in an emergency situation, may request a City vehicle where the health or safety of a family member is at stake, subject to the approval of their department head.
- 4026 **Bicycle Rack:** The City will install one (1) bicycle rack (Class 2) for 10 bicycles at 2180 Milvia, and a second Class 2 rack if demand warrants it.

40.3 Part-Time Employees and Prorated Benefits

All current career and grant-funded benefited employees who in the future request to become part-time career or part-time grant-funded employees working a minimum of 20 hours, but less than 40 hours per week, shall receive prorated,

rather than full fringe benefits and shall pay, by payroll deduction, a pro rata portion of the health and dental insurance premiums. Effective July 1, 2008, the City will pay 75% of the cost of the medical plan which is fully paid for full time employees for those part time employees who work 20 to 29 hours per week. The City will pay 100% of the cost of the medical plan which is fully paid for full time employees for those part time employees who work 30 or more hours per week.

Effective January 1, 2025, the City will pay 75% of the cost of the dental plan which is fully paid for full time employees for those part time employees who work 20 to 29 hours per week. The City will pay 100% of the cost of the dental plan which is fully paid for full time employees for those part time employees who work 30 or more hours per week.

Current career and grant-funded benefited employees who are given the option of accepting part-time employment in lieu of layoff from City services shall continue to receive full health, dental and life insurance benefits paid by the City in addition to other prorated benefits.

Employees who voluntarily job-share to prevent layoffs of coworkers shall continue to receive full health, dental and life insurance benefits paid by the City in addition to other prorated benefits. Laid off employees who had career status at the time of their layoff, who are reemployed to part-time career status or temporary employment, shall resume receiving the level of health, dental and life insurance benefits paid by the City at the time of their layoff in addition to prorated leave benefits.

40.4 Annual Performance Evaluation

The City may implement a program of annual performance evaluation subject to Union review and comment. The program of annual performance evaluations shall be conducted as provided in the guidelines set forth in Administrative Regulation 2.3 (Performance Evaluation Program). Such evaluations shall be conducted by the employee's immediate supervisor and shall be reviewed by additional levels of supervision. The performance evaluation shall include a specific work plan for employee development. Each employee may make written comments on the evaluation which shall be made a part of the employee's personnel records.

After the initial evaluation conference between the employee and his/her supervisor the employee may make a written request for a subsequent conference with the supervisor (and such other representatives as may be determined by the City), and a Union representative to discuss the basis for the evaluation. It is specifically agreed that performance evaluations are not subject to the Grievance Procedure provided by this Agreement.

40.5 Employee Development and Training Opportunities

To facilitate employee development, employees may be assigned training opportunities which include duties normally performed by other classes at their regular rate of pay. Such assignments shall be voluntary, assigned and described in writing as a training and development opportunity and limited to 90 days. Such opportunities shall not be used to fill vacancies or in lieu of higher class

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assignments.

405.1 **Career Development:** During the term of this Agreement, the parties agree to meet and discuss the current curriculum available through the City's professional growth program. The City's Training Officer will review and may expand on the current courses offered through the program. Employees are entitled to reimbursement of \$250 per class per semester through the City's Tuition Reimbursement Program.

Reimbursement for a Course taken at an Accredited Institution:

For fiscal year 2018-2019 the City shall allocate a total maximum of \$20,000 towards a tuition reimbursement fund for members of this bargaining unit and members of the SEIU maintenance and clerical units. For fiscal year 2019-2020 the City shall allocate an additional \$20,000 to this reimbursement fund. A maximum of \$750.00 per employee may be approved per fiscal year from this fund.

Career members of the CSU/PTRLA and the Maintenance and Clerical Unit, on a first come first approval basis, may submit a tuition reimbursement request to the employee's Department Head and the Human Resources Director for tuition reimbursement of a class taken at an accredited institution that is directly related to the employee's job or related to a City of Berkeley job classification.

The Department Head and the Human Resource Director's review and action on such request shall be final. Employee may submit a provisional reimbursement authorization request, one class at a time for the closest semester/quarter the course is being offered. To be reimbursed, including those that have received a provisional approval, employee must provide the City with proof of successful completion of the course with a B- or above grade and receipts for books and tuition.

SEIU employees in this unit and the Maintenance and Clerical unit shall not be entitled to receive any other additional tuition reimbursement through the training task force or other program administered by HR. This program is intended to be in place of any other City reimbursement program.

40.6 Educational Leave

The City shall allow up to forty (40) hours off with pay per year to employees:

- 40.6.1 Who have completed their probationary period;
- Who are required by law or as a condition of employment to obtain a license, a registration or ICC certification and, in order to do so, must take courses which were not offered as a part of their basic curriculum or;
- Who are required by law or as a condition of employment to obtain continuing education units;
- 40.64 To obtain education and training related to job skills, to enhance

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performance of assigned duties or to promote employee development.

No more hours than are required by the State shall be granted. Employees seeking time off to take courses for an initial license must provide verification that the course was not offered as a part of their basic curriculum. All coursework will require pre-approval by a departmental manager prior to undertaking the coursework.

40.6.5 The City and the Union recognize that some of the training applicable under this Section may be available over the Internet, through home study or correspondence courses and may be done from non-work locations.

If the coursework is taken during hours outside the normal work schedule the employee will be compensated for this time in accordance with the provisions of the Understanding and the Fair Labor Standards Act. However, the employee may request time off equal to the hours of training during the pay period in which the training occurred and such request shall not be unreasonably denied.

40.7 Assignments for Temporarily Disabled Employees

- 40.7.1 **Industrial Modified Duty:** The City may accommodate, when feasible, employees covered by this Agreement under the provisions of Workers' Compensation, and such work assignments are to incorporate the following provisions:
 - 40.7.1.1 The assignment shall be consistent with medical limitations as determined by the physician of record.
 - 40.7.1.2 The assignment shall be within the City of Berkeley and may include hours and days of work other than the employee's regular assignment.
 - 40.7.1.3 Nothing herein shall require the City Manager to approve light duty assignments nor shall give an employee the right to refuse an assignment which complies with medical restrictions. Such assignment shall be at the employee's normal rate of pay.
- Non-Industrial Modified Duty: The City may accommodate an employee disabled with a non- industrial disability by providing a modified work assignment in that employee's classification. To be eligible for such a modified assignment, the employee must provide the Human Resources Department with a medical statement from his/her treating physician that clearly states the medical limitations and abilities of the employee. If modification of that position does not serve the best interests of the City, other classifications may be considered, subject to the approval of the Director of Human Resources. Compensation will be provided at the level of the classification in which the temporarily disabled employee works during the disability. The employee must meet standards of satisfactory performance for the duration of the work assignment.
- 40.7.3 **Pregnancy Related Modified Duty:** In the case of a medically certified

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pregnancy related disability, in which the normal duties clearly threaten the health and safety of the employee or the unborn child, the Human Resources Department will endeavor to place the employee in a position which best serves the interest of the City, with no loss of pay, but in no event will such placement exceed 5 months in duration.

40.8 State Disability Insurance Integration

Except as provided in Section 39.8.3 below, any employee who is absent due to personal illness for more than 7 calendar days (or for any period of time if hospitalized) may apply for State Disability Insurance (SDI) benefits.

After such employee has been absent from work due to personal illness for six workdays, the City shall integrate the employee's pay with the employee's State Disability benefits in the following way:

- The City will determine the weekly SDI benefit amount based on the amount of wages earned with the City of Berkeley in the SDI base period.
- The weekly SDI benefit will be subtracted from the employee's normal weekly wages and the amount necessary to bring the total of State Disability plus wages to 100% will be deducted from any accumulated sick leave, vacation leave and compensatory time available to the employee. The integrating with vacation leave and compensatory time is optional but will be automatically implemented after sick leave has expired unless written notification is received from the employee as discussed below.
- Any employee may choose not to apply for State Disability Insurance but it is his/her responsibility to notify the departmental payroll clerk of this fact, in writing, to stop sick leave integration. The employee must also notify the payroll clerk, in writing, to stop integration of State Disability Insurance payments with vacation leave or compensatory time. Upon receipt of notification, the payroll clerk will cease integration of any future leave for that incident of illness.
- The employee must show the State of California form (Disability Insurance Notice of Computation) to his/her payroll clerk to verify dates covered by SDI and the amount to be paid. The employee must inform his/her payroll clerk of all SDI payments. Any employee entitled to State Disability Insurance shall receive in addition thereto such portion of his/her accumulated leave as will meet but not exceed, the standard earnings of the employee for his/her normal workweek, up to a maximum of five (5) days.

40.9 Health and Safety

40.9.1 **Requirement:** The City and the Union will make every effort to maintain excellent health and safety standards. No employee shall be required to perform work with unsafe equipment or in situations which are injurious to his/her health or safety. To further these purposes, the City shall maintain an ongoing safety program which shall include a committee comprised of four Union representatives and appropriate supervisory personnel. There

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shall be a coordinator designated by the City. The committee may meet monthly.

- Safety Inspection Team: A safety inspection team may inspect work locations and equipment in regard to safety and health considerations. The safety inspection team shall consist of the Occupational Health and Safety Coordinator and two members of the safety committee to be chosen by the Occupational Health and Safety Coordinator. The inspection team may make written recommendations for safety and health improvements, and the City shall give a written response within fifteen (15) days or sooner, if possible, because of emergency conditions.
- 4093 **Inspection Team Reporting:** The inspection team may also investigate and report on all substances currently used by the City employees and all proposed for future use.
- 40.9.4 **Tuberculosis and Asbestos Screening Tests:** The City shall provide annually, on City time, free tuberculosis and asbestos screening tests, at no cost to the employee, for all employees who, in the course of their work, are subject to health hazards which may cause tuberculosis or asbestos poisoning.
- 40.9.5 **Blood or Bodily Fluids Equipment:** The City shall take appropriate steps to ensure that the proper equipment for handling blood or bodily fluids is available at all sites where clients are provided care which may expose staff to blood or bodily fluids.
- 40.9.6 **Blood or Bodily Fluids Training:** City staff who handle blood or bodily fluids shall receive proper training and equipment.
- 40.9.7 **AIDS/ARC Training:** The City shall take appropriate steps to educate employees regarding AIDS/ARC and its transmission.

40.10 Video Display Equipment

40.10.1 **Working Conditions**: The City and the Union agree that employees working on video display equipment shall have safe and healthy work environments. These environments shall avoid excessive noise, crowding, contact with fumes, and other unhealthy conditions.

The City agrees wherever practical, to design the flow of work to avoid long, uninterrupted use of video display equipment by City employees.

- 40.102 **Pregnancies:** The City will accommodate requests for transfer from pregnant employees whose job duties require frequent exposures to video display equipment subject to the following:
 - 40.10.2.1 such transfer will be limited to other positions which are vacant which the transferee is qualified to perform:
 - 40.10.2.2 to voluntary trading of positions where both parties are competent to

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perform the new assignments:

- 40.10.2.3 to any position held by a temporary employee if the pregnant employee is qualified.
- 40.10.3 **Visual Screening and Education:** The City will develop a visual screening and education program effective July 1, 1988 for employees who in the course of their employment operate VDT terminals more than half the time. This program will include visual screening at or near employment, a referral system for employees with possible VDT related vision problems, and a regular follow-up screening at approximately two years.
- 40.10.4 Corrective Glasses and VDT Equipment: The City shall provide corrective glasses medically certified as required for the job to VDT operators. Within twelve (12) months of the implementation of this agreement the City will complete a survey of all departments to determine the need for ergonomic VDT equipment. Upon completion of the survey the Union and City will establish a schedule to meet the identified needs over three (3) fiscal years. The City will deal with purchases related to VDT equipment according to NIOSH or other standards as agreed if funds are available.

40.11 YMCA Group Membership

The City shall offer employees a low or no-cost group membership in the Berkeley Central YMCA. As of July 1, 1999 the City will pay 75% of the membership fee. If the monthly fee is increased to more than \$60 the employee share will be capped at \$30 per month; the City will pay the balance. The amount the City contributes toward the employee's monthly membership fee is subject to federal and state income tax withholding.

Use of a YMCA membership by a City of Berkeley employee, as provided for in this Agreement, is non-compensable, is not a part of the employee's work-related duties, is not required for employment and is not condoned as part of a physical fitness program, or required to maintain top physical conditioning for the employee's job performance.

The City of Berkeley or its Claims Administrator may not be liable for any injury which arises out of a City of Berkeley employee's participation in and use of a YMCA membership.

40.12 Internships

A career advancement internship program shall be established by the City. Two (2) internships of six (6) months each shall be implemented for each year of this agreement. Career advancement internship guidelines shall be developed by the City in consultation with the Union.

40.13 License and Registration Renewal

The City shall pay the full cost of professional license, registration or ICC certification renewals for all employees whose classification requires a professional license, registration or ICC certification.

40.14 Personnel Files

- 40.14.1 **Maintenance:** All official records of the employee's personnel history are maintained in the Human Resources Department (in the Library the files are maintained in Library Administration), including applications for appointment, performance appraisal forms, employee transaction forms, formal disciplinary actions and other documents pertinent to the employee's official personnel history.
- 40.142 **Inspection:** Employees have the right to inspect their personnel file which is maintained in the Human Resources Department during normal business hours, by appointment, as provided by law. No material of any kind, except documents submitted by the employee shall be placed in an employee's official personnel file after the date of employment without a copy being given to the employee. The employee may provide a concise written response to any material which is maintained in the personnel file.
- 40.14.3 **Records of Grievances:** Records of grievances filed by an employee which do not relate to any disciplinary action taken against that employee shall not be maintained in the individual's personnel file.
- 40.14.4 **Disciplinary Actions:** Except as otherwise required by applicable law, any material related to disciplinary action which is subsequently overturned or rescinded shall be removed from the employee's personnel file.
- 40.14.5 **Reprimands and Counseling Letters:** Formal letters of reprimand or formal counseling shall be removed from an employee's personnel file upon request after 24 months provided the employee has maintained satisfactory performance. Counseling memos shall not be placed in employee's personnel files.

40.15 Commuter Check Subsidy Benefits

Upon request, the City shall provide a Commuter Check subsidy valued at eighty dollars (\$80.00) per month to an employee for transit, biking or van pool. Commuter check subsidies are only intended for use by the employee while employed with the City of Berkeley and may expire due to inactivity. The City shall also provide employees the opportunity to set aside income on a pre-tax basis for a qualified transportation benefit through payroll deduction up to the maximum allowed by the Federal tax code.

40.16 Protective Clothing and Shoes

40.16.1 **Rain Gear** - The City will provide rain gear upon request of the employee in the classifications named below who are mandated to work in inclement conditions.

Job Code	Classification Title
24060	Assistant Environmental Health Specialist
37060	Building Inspector I (Certified)
37050	Building Inspector II
33090	Code Enforcement Officer I

24790

65742

65740

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33100	Code Enforcement Officer II
28830	Environmental Compliance Specialist
91050	Field Representative assigned to the Solid Waste Division
	in Public Works
35070	Fire Prevention Inspector
24590	Hazardous Materials Specialist I
24560	Hazardous Materials Specialist II
33080	Housing Inspector
63200	Mini Bus Driver
24050	Registered Environmental Health Specialist
32030	Senior Building Inspector
24690	Senior Environmental Health Specialist
34030	Senior Vector Control Technician
34040	Vector Control Technician
24810	Social Services Specialist
24780	Behavioral Health Clinician I

Effective the first full pay period after ratification, the 65532 Sports Field Monitor classification shall be added to the list of classifications receiving rain gear.

40.162 **Shoes -** An annual allowance of two hundred dollars (\$200) shall be paid to employees in the classifications named below toward the purchase of safety shoes. The annual shoe allowance is subject to federal and state income tax withholding. Effective the first full pay period after ratification, the annual allowance shall increase to three hundred dollars (\$300).

Behavioral Health Clinician II

Recreation Activity Leader

Recreation Activity Leader R-2

Job Code	Classification Title
24060	Assistant Environmental Health Specialist
37060	Building Inspector I (Certified)
37050	Building Inspector II
33090	Code Enforcement Officer I
33100	Code Enforcement Officer II
28830	Environmental Compliance Specialist
91050	Field Representative assigned to the Solid Waste Division
	in Public Works
35070	Fire Prevention Inspector
24590	Hazardous Materials Specialist I
24560	Hazardous Materials Specialist II
33080	Housing Inspector

Job Code	Classification Title
33060	Housing Inspector (Certified)
24050	Registered Environmental Health Specialist
32030	Senior Building Inspector
24690	Senior Environmental Health Specialist
34030	Senior Vector Control Technician
34040	Vector Control Technician
24810	Social Services Specialist (for those employees regularly assigned to provide in-person services at encampment sites)
24780	Behavioral Health Clinician I (for those employees regularly assigned to provide in-person services at encampment sites)
24790	Behavioral Health Clinician II (for those employees regularly assigned to provide in-person services at encampment sites)

- 40.163 **Uniforms** Effective June 29, 2008, employees in the classifications of Fire Prevention Inspector and Fire and Life Safety Plans Examiner shall receive a uniform allowance of \$1,000 per year. Payment of such annual uniform allowances noted above shall be paid in twenty-six (26) equal biweekly installments, in accordance with California Government Code Section 20636. The amount the City contributes toward the uniform allowance is subject to federal and state income tax withholding.
- 40.16.4 Protective Clothing for Library Circulation Employees the Library will provide knee pads and rain gear upon request of any Library Circulations employee.

40.17 Crimes against Employees

The Police Department will promptly respond to any calls regarding criminal acts committed against a City employee while engaged in their employment. Reports of assault or other acts of criminal misconduct committed against a City employee will be promptly investigated. The results of the investigation will be submitted to the District Attorney for disposition.

40.18 Legal Representation

The City will provide legal representation to the extent required by law.

40.19 Traumatic Leave

Effective ninety (90) days following ratification of this Agreement, unit members who, during their scheduled workday in the course and scope of their employment, become personally involved in or personally observe a traumatic event as defined in this section may be placed on Traumatic Event Leave by their departmental Director for the balance of that workday up to eight (8) hours. The unit member will be in paid status during the pendency of this leave, and any leave granted pursuant to this section shall not be charged against any other paid leave accrued by the employee.

For purposes of this section, "traumatic event" can be any of the following:

Witnessing a shooting, stabbing, or physical or sexual assault;

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- Being a victim of a shooting, stabbing, or physical or sexual assault;
- Sudden and catastrophic building damage displacing the unit member from their work location for at least the balance of the day;
- Life-threatening fire that necessitates evacuation and results in displacement of the unit member from their work location for at least the balance of the day;
- Death of a City employee within the unit member's immediate work group (defined as the smallest applicable divisional section consisting of 10 or fewer employees);
- Death of a client applicable only to providers of mental health services within the Housing, Health & Community Services department.

ARTICLE 7 – RECREATION ACTIVITY LEADERS AND SPORTS OFFICIALS

SECTION 41: RECREATION ACTIVITY LEADERS AND SPORTS OFFICIALS

The parties recognize and acknowledge that Representation Unit R-2 employees are temporary, non-benefited, non-career employees without properties rights or an expectation of continued employment.

- **41.1 Final Conversion of Last Two (2) Full-Time Recreation Activity Leaders** Effective the first quarter of the fiscal year 2017, the following shall occur:
 - 1. City will offer two (2) full-time positions in the classification of Recreation Activity Leader (R-1) in order of seniority and paid status;
 - 2. If employee declines full-time position offered, the City is no longer obligated to offer that R-1 employee full-time employment;
 - 3. If two (2) full-time positions are filled, any of the remaining four (4) who were not offered the full-time position shall be grandfathered into their position (hours and benefits).

41.2 Scheduling for Representation Unit R-1 Employees

- 4121 **Rolling Quarterly Schedule:** The City shall post a quarterly schedule of recreation services and programs for Unit R-1 employees. The schedule shall include work hours and job assignments for R-1 employees only. Copies of all schedules shall be provided to the Union President when they are posted.
- 4122 Each seven (7) day workweek shall have 2 consecutive days off.
- Hours in a work day will not be split into two or more segments that are separated by more than an unpaid lunch hour unless such split is the result of Union release time or department mandated training that cannot be scheduled without resulting in a split shift. The City will make reasonable effort to limit split shifts for training purposes to no more than one (1) time per month.
- The aforementioned limitations on R-1 Work Scheduling may be waived by mutual agreement between the employee and the supervisor.
- The City will adjust the benefit pro-ration for employees in Representation Unit R-1 based on the Rolling Quarterly Work Schedule of assigned hours and on the known and anticipated adjustment of hours during the quarter if less than full-time equivalent.

4126 Representation Unit R-2 Work Schedule

The work schedule for Representation Unit R-2 employee will not be split into two or more segments that are separated by more than an unpaid

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	lunch hour unless such split is the result of Union release time or department mandated training that cannot be scheduled without resulting in a split shift. This limitation may be waived by mutual agreement between the employee and the supervisor.
41262	Representation Unit R-2 employees are hourly, intermittent employees who can accept or reject hours.
4126.3	The City agrees to provide each R-2 employee the opportunity to participate in a thirty (30) minute Union Orientation as part of the department's new hire summer training program. The Orientation date shall commence as designated by the department.

41.3 Changes in the Work Schedule

- When the City compiles and establishes the Rolling Quarterly Work Schedule, the City will assign Representation Unit R-2 employees so that a Representation Unit R-1 employee's core work schedule does not change during the succeeding three months. Any changes in the posted schedule for an R-1 employee must be made at least 15 days in advance. Changes in an employee's posted schedule must meet one of the following criteria:
 - 413.1.1 A program is cancelled.
 - The number of attendees at the program/event is less than originally planned and requires less staff then originally scheduled.
 - A special event is scheduled after the Rolling Quarterly Work Schedule is posted and the City changes the schedule of an employee to cover the event. However, the change in the work schedule will not be made:

 1) if the hours that the Representation Unit R-1 was originally scheduled to work are assigned to another employee, or 2) a less senior Representation Unit R-1 employee, a Representation Unit R-2 employee or a Sports Official is scheduled to cover the same hours in the same work site where the employee was originally scheduled to work.

41.4 Additional Hours

Additional hours are work hours which the City determines are needed due to added programs/events after the quarterly schedule has been posted or the absence of an employee which is known at least five (5) working days in advance of the employee absence. Additional hours will first be offered to R-1 employees based on seniority provided that the employee is qualified to perform the work. In the event the work which is available involves a single program which occurs over a number of days, the employee who receives the additional hours must be available to work all the hours. If no R-1 employee is scheduled for the additional hours, the hours will be offered to R-2 employees. A qualified R-1 employee will be offered additional hours based on seniority; this does not imply that seniority gives an employee the right to choose between two different programs offered as additional hours at the same time. An R-1 cannot be scheduled for additional hours that would require a modification to the employee's core schedule.

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41.5 Reduction/Elimination of Representation Unit R-2 Hours

When a Representation Unit R-2 employee's hours are reduced or eliminated for any reason, the employee and a Union Representative (steward, Chapter Officer or Union staff member) shall have the right to a meeting, upon their request, as soon as practical, with the Division Chief responsible for approving the actions of the supervisor who reduced/eliminated the hours.

41.6 Representation Unit R-2 Additional Compensation

Effective June 29, 2008, Representation Unit R-2 employees shall be paid the equivalent of twenty (20) hours pay at the employee's regular hourly rate for each five hundred twenty (520) hours worked.

SECTION 42: R-1 AVAILABILITY TO WORK SCHEDULED HOURS

If a designated career part-time employee in Unit R-1 is consistently not available for regularly scheduled assigned hours, said employee may agree to a demotion into R-2, may resign and/or may be disciplined and thereby may be replaced with the most senior qualified employee who can accept those hours. This provision shall not apply if an employee is on an authorized leave (i.e., sick leave, workers' compensation, vacation, etc.).

SECTION 43: ATTENDANCE AT MEETINGS

43.1 Staff Meetings

The Union may appoint one (1) employee in each Center who shall be allowed to attend, with pay, quarterly full-time staff meetings held with the Recreation and Youth Services Manager, and such other staff meetings to which the appointed employees may be invited by the Recreation and Youth Services Manager. Quarterly meetings will be announced in writing. The Recreation and Youth Services Manager will be notified in writing by the Union of the names of employees who are appointed pursuant to this provision.

43.2 **Center Budget Planning**

The Union may appoint one (1) employee from each Center who shall be allowed to participate in Center budget planning recommendations to be transmitted to the City Manager's Office.

SECTION 44: WEATHER CONDITIONS

44.1 **Notification when Conditions Known**

When weather conditions are such that prior to the start of scheduled outdoor activities it is known that these activities will be canceled, the employee shall telephone the Center Supervisor to ascertain the need for the employees services in productive alternative work.

44.2 **Notification when Conditions are Unknown**

When weather conditions develop after the start of scheduled outdoor activities which necessitate their discontinuation, the employee shall make an immediate assessment of the availability of alternate indoor space at the location involved and

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work.

44.3 **Management Discretion**

Under either situation set forth above, the decision to proceed with the work of the employee shall be at the discretion of the Center Supervisor, which shall be reasonably exercised.

Cancellation of Shift After Reporting to Work for R-2 Employees Only

If management determines that due to weather, a natural disaster, or local emergency the program is to be canceled, and the Department does not have an alternate work assignment for the employee, and the Department does not notify the employee of the shift cancellation by no later than 9:30 p.m. of the evening before the employee is scheduled to report to the worksite, the employee shall be paid for their full shift for that day. If the cancellation lasts for more than one shift, the employee will be paid for the first shift that was canceled only.

SUMMER WORK SCHEDULE SECTION 45:

During the summer season (June 15 - August 15) the following shall apply in the operation of the City's summer recreation programs:

45.1 Offer of Jobs/Hours

New, additional or vacant recreation jobs or hours shall be offered to career, benefited Recreation Activity Leaders (RALs) and Sports Officials (SOs) who meet specific written qualifications and who may accept such work, so as to allow each career RAL and SO that so chooses to work up to 40 hours per week.

SECTION 46: **OVERNIGHT EXCURSIONS**

Recreation workers who participate in overnight excursion will flex their schedule, if possible, to maintain a 40-hour workweek. If they are unable to flex, they will be paid overtime or compensatory time consistent with state law.

SECTION 47: LABOR/MANAGEMENT COMMITTEE

The City and the Union agree to create a joint Labor/Management Committee consisting of four (4) union and four (4) City representatives to discuss PTRLA to keep lines of communication open and to discuss the issues set forth in Section 40 (Recreation Activity Leaders and Sports Officials). The joint labor management committee will meet on a monthly basis or less frequently if mutually agreed by the parties.

SECTION 48: INTERNET ACCESS FOR R-2

Effective as soon as administratively possible, upon request by an employee the City will provide access to the City's email system. Note: R-1 already have internet access.

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SECTION 49: ACCESS TO CITYWIDE TRAINING

R-2 employees may sign up for Citywide trainings based upon supervisor approval and operational needs. No elective trainings will be approved between May 15 – August 15 of each year. Note: R-1 already have access to training.

SECTION 50: ACCESS TO INTERVIEWS WITHIN DEPARTMENT

Consistent with the City's Personnel recruitment and examination requirements, R-1 and R-2 employees shall have the option to interview for vacancies within the Department, if they meet the minimum qualifications.

ARTICLE 8 - RETIREMENT SYSTEMS

SECTION 51: PUBLIC EMPLOYEES' RETIREMENT SYSTEM

51.1 Participation

The City shall continue participation under the Miscellaneous Employees Plan of the Public Employees' Retirement System.

51.2 "Classic Employees" Definition

Classic Employees are defined as current employees and future employees who do not qualify as "New Members" under the California Public Employees' Pension Reform Act of 2013 (PEPRA).

51.3 "New Members" Definition

New Members are as defined in the Public Employees' Pension Reform Act of 2013 (PEPRA), Government Code Section 7522.04(f).

51.4 CalPERS Retirement Formula for Members as Defined Under the Public Employees' Pension Reform Act of 2013 (PEPRA)

"New Members" as defined by PEPRA who are hired by the City on or after January 1, 2013 shall be entitled to the retirement formula set forth in PEPRA.

51.5 CalPERS Retirement Formula and Employer Paid Member Contribution for Classic Employees, i.e., current employees and future employees who do not qualify as "New Members" under the California Public Employees' Pension Reform Act of 2013 (PEPRA)

Effective January 5, 2003, the City agrees to provide the 2.7% at age 55-retirement formula benefit improvement, and the City's contribution to CalPERS on behalf of the employee will increase from 7% to 8%. Effective July 3, 1994, contributions made pursuant to this section shall be reported to PERS as "special compensation" as provided in Government Code Section 20636(c)(4) pursuant to Section 20691. Said contributions shall not apply in the case of temporary or provisional employees.

The aforesaid contribution shall not be considered as a part of an employee's salary for the purpose of computing straight time earnings, compensation for overtime worked, or education incentive pay; nor shall such contribution be taken into account in determining the level of any other benefit which is a function of or percentage of salary. The City reserves the right to take said contribution into account for the purpose of salary comparisons with other employees.

The City will not treat these contributions as compensation subject to income tax withholding unless the Internal Revenue Service or Franchise Tax Board indicates that such contributions are taxable income subject to withholding. Each employee shall be solely and personally responsible for any federal, state or local tax liability

of the employee that may arise out of the implementation of this section or any penalty that may be imposed therefore.

51.6 New Members Payment of Normal Cost

New Members as defined by PEPRA who are hired by the City on or after January 1, 2013 will be required to pay 50% of the normal cost, as provided by CalPERS. New Members shall receive any other additional optional CalPERS benefits that the City provides to Classic Employees as allowed by PEPRA.

51.7 Hourly Rated Employees In Lieu of CalPERS

The Salary Resolution shall provide that hourly-rated employees working in represented classes will receive an additional 7% in-lieu of CalPERS.

51.8 Optional Benefits

The City's contract with CalPERS includes the following optional benefits:

- 51.8.1 Classic Employees One-Year Final Compensation: Classic Employees, as defined in Section 47.2, shall be eligible to receive retirement allowance based on One-Year Final Compensation as provided in Section 20042 (July 9, 1978).
- New Members Three Years Final Compensation: Provided further that New Members as defined by PEPRA hired on or after January 1, 2013 shall be eligible to receive retirement allowance based on three (3) highest consecutive years of compensation under the plan as provided in the California Public Employee Pension Reform Act of 2013, or as subsequently amended
- 51.8.3 Post Retirement Survivor Allowance as provided in Sections 21624, 21626 and 21628 (December 16, 1973).
- 51.8.4 Post Retirement Survivor Allowance to Continue after Remarriage as provided in Section 21635 (July 18, 1986).
- 51.8.5 Credit for Unused Sick Leave as provided in Section 20965 (June 26, 1988).
- 518.6 1959 Survivor Benefits to Surviving Spouse at Age 60 as provided in Section 21580 (December 16, 1973).
- 518.7 Third Level of 1959 Survivor Benefits as provided in Section 21573 (November 28, 1996).
- 51.8.8 2% @ 55 for Local Miscellaneous Members as provided in Section 21354 (June 30, 1992).
- 5189 Military Service as Public Service as provided in Section 21024 (April 9, 1999)

518.10 Public Service Credit for Peace Corps or AmeriCorps/VISTA Service as provided in Section 21023.5 (April 14, 2000).

51.9 Classic Employees' Pension Contribution

- Effective January 1, 2017, employees will contribute eight percent (8.0%) towards the City's CalPERS employer share of pension through a 20516 CalPERS amendment that allows such contributions via automatic payroll deduction on a pre-tax basis, in exchange for the City granting the salary increase set forth in Section 9.1.6 of this Memorandum Agreement. Such employee deductions by the City shall be used towards the City's CalPERS required contributions.
- If legislation is enacted requiring employees under the CalPERS retirement system to pay all of the employee's share of retirement, thus eliminating the EPMC, the parties agree as soon as possible to convert the employee's contribution to the employer's share under this 20516 CalPERS contract amendment to the employee's share towards retirement and the City will continue to pay the wage increase as described in Section 9.1.6 (maximum of 5.58%) associated with this cost neutral provision.

51.10 New Members' Pension Contribution

51.10.1 New members hired on or after January 1, 2013 shall pay 50% of the normal share of costs required by PEPRA.

No change to Classic members' contributions during the contract term.

SECTION 52: PUBLIC AGENCY RETIREMENT SYSTEM

52.1 PARS

Employees who are otherwise not covered by the provisions of Section 47 (Public Employees' Retirement System), shall be enrolled in the Public Agency Retirement System (PARS).

52.2 Employee's PARS Contributions

- 52.2.1 **Employee Contribution:** Each pay period, each employee shall contribute three and three-quarters percent (3.75%) of their salary and deposited into their PARS account.
- 52.2.2 **Excluded from Salary:** The aforesaid contribution shall not be considered as part of an employee's salary for the purpose of computing straight time earnings, compensation for overtime worked, or education incentive pay; nor shall such contribution be taken into account in determining the level of any other benefit which is a function of or percentage of salary. The City reserves the right to take said contribution into account for the purpose of salary comparisons with other employers.

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52.2.3 **City Contribution:** Each pay period, the City shall contribute three and three-quarters percent (3.75%) of the employee's salary and deposited into their individual PARS account.

52.3 Termination from Employment

Upon termination from employment, the employee or their beneficiary shall receive payment in full of all monies deposited in the employee's individual PARS account.

SECTION 53: SUPPLEMENTAL RETIREMENT/DISABILITY INSURANCE PLAN

Effective January 1, 1983, the majority of miscellaneous employees under the City's contract with the State of California Public Employees' Retirement System who were covered by the integrated Social Security Program voted to withdraw from participation in the Federal Social Security Program. In lieu of Social Security payments, the City has agreed to pay an amount equal to that percent of individual pay (6.7% payable on the first \$32,400 of salary paid in the calendar year) which had been paid by the City to Social Security as of December 31, 1982 to a Supplemental Retirement and Income and Long Term Disability Insurance Plan for those employees previously covered under the integrated CalPERS/Social Security Plan. Provisions of this plan are described in City of Berkeley Municipal Code Section 04.36.101 et seq. (Supplementary Retirement and Income Plan I and 04.38.101 et. seq. (Supplementary Retirement and Income Plan II) as amended.

As of November 27, 1994 the City will assume the premium payment of the optional SRIP II Long-Term Disability Plan for those members who are then enrolled in the program. Upon completion of re-negotiations of the optional disability plan with the insurance carrier, the City will assume the premium payment for all members.

SECTION 54: INCREASED HOURS

Part-time career employees in the same classification shall be notified and have the opportunity to apply for increased hours in a classification before hiring from the outside. Decisions to offer the increased hours shall be based on program necessities. This provision shall not apply when the increased hours are offered to the occupant of the position and they have accepted same.

SECTION 55: LIBRARY AIDES

55.1 Minimum Positions

The City shall establish an ongoing level of 9.63 additional FTE Library Aide positions (10.63 at start, leveling to 9.63 through attrition), 8 positions to be 20 hours per week with full pro rata fringe benefits. This will be in addition to the existing 2.925 FTE career Library Aide positions which will remain career positions of at least 20 hours per week.

55.2 Applicable Provisions

Part-Time Library Aides who work less than 20 hours per week do not receive health and welfare benefits including, but not limited to, medical coverage, pension

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benefits under CalPERS, retiree medical coverage, Supplementary Retirement and Income Plan, Long-Term Disability Plan, group life insurance, cash-in-lieu benefits and education leave. Part-Time Library Aides who work less than 20 hours per week do receive pro-rated vacation leave accrual, sick leave accrual, compensatory time accrual and floating holiday accrual. All other provisions of this Agreement are applicable to these Part-Time Library Aides who work less than 20 hours per week.

55.3 Salary Advancement

When a permanent part-time Library Aide who works less than 20 hours per week has worked 1040 hours without terminating his/her service with the City or being terminated from his/her service with the City, such employee shall be moved to the second salary step within his/her classification on the first day of the payroll period following completion of said 1040 hours, provided that at least twelve (12) calendar months shall pass from step increase to step increase. Such employees shall be eligible for subsequent step increases on a 1040 hour formula.

An employee classified in a single classification who is specifically assigned to work in a different classification shall receive credit for such temporary hours worked in the employee's basic classification.

55.4 Step Increases

Hourly Library Aides who are appointed to 20 hour fully benefited positions receive the first step increase after that appointment based on the 1040 rule provided that 12 months have passed since the date of the last step increase. The anniversary date for further successive annual step increases shall be established based on the date of the first step increase after the 20 hour appointment is effective.

ARTICLE 9 - LAYOFF PROCEDURE

SECTION 56: LAYOFF

This layoff policy for the City of Berkeley is intended to provide the maximum employment protection to the City staff should a layoff become necessary. The policy also aims to minimize the impact such a layoff might have on the City's affirmative action accomplishments.

56.1 Announcement of Layoff

- The City Council, City Manager, and Department Head shall make every reasonable effort to manage and budget the City's resources effectively and to plan for the delivery of City services in a manner which will avoid the necessity to lay off career City employees. If a reduction in the work force is necessitated by, but not limited to, the following: a material change in duties and organization, adverse working conditions, return of employee from leave of absence, or shortage of work or funds, the City Manager shall notify the Director of Human Resources of the intended action and the reason for the layoff.
- Immediately following a decision which may involve the potential layoff of career City employees, the City Manager shall freeze all current City vacancies in the competitive service in similar and related classifications to those likely to be targeted for layoff, as well as all related full-time, benefited, temporary positions which are expected to last six (6) months or more, and shall notify the Department Heads that such current and anticipated vacancies will be frozen until further notice in order to implement the provisions of Sections 52.4 (Employee Retreat Rights/Out Placement) and 52.5 (Employee/Union Notification). In notifying Department Heads of a freeze required by this section, the City Manager shall require that requisitions continue to be submitted for any budgeted positions which the Department intends to fill and for which funding is available.
- After the City has announced the need for a reduction in force, including the magnitude of such reduction, and has informed employees of their prospective layoff or retreat, but before any actual layoff, the City will consider employee requests for the alternative action, including job sharing.

56.2 Seniority Service Date

All service in the employ of the City shall be counted toward the establishment of an employee's Seniority Service Date, including, for example, permanent, probationary, provisional, temporary (full-time and intermittent), seasonal, exempt employment, as well as leaves of absence for obligatory military service and approved family care leave while an employee of the City. Less than full-time service will be consolidated into equivalences of full-time service for the purpose of establishing the Seniority

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Service Date. Time off as a result of formal disciplinary action will be subtracted from the Seniority Service Date.

The Human Resources Department shall maintain up-to-date and current Seniority Dates for all City employees holding probationary and permanent appointments.

56.3 Establishment of Seniority Lists

- Whenever a layoff of one or more career employees becomes necessary, as defined above, such layoffs shall be made according to City-wide classification Seniority Lists. Upon receiving notification that the City Manager must proceed with a possible reduction in the work force, and following receipt of information concerning the specific positions, programs, and departments involved, the Human Resources Department will immediately establish separate Probationary and Permanent Seniority Lists for each classification targeted for layoff.
- The names of all City employees holding permanent and probationary appointments in a given classification will be on the appropriate list in descending order by Seniority Service Date. Employees on both lists shall be laid off on the basis of their Seniority Service Date, i.e., employees with the least amount of total service shall be laid off first. All emergency, temporary, and provisional employees working in classifications similar to those identified for layoff must be terminated prior to the layoff of probationary or permanent employees. Employees on the Probationary Seniority List for a specific classification will be laid off prior to employees on the Permanent Seniority List for that class.
- Probationary or permanent employees temporarily acting out of classification and holding a provisional appointment in another classification will be listed only on a Seniority List for the class in which they hold permanent or probationary status and which is targeted for layoff.
 - If two (2) or more employees on a Seniority List have an identical Seniority Service Date, the tie shall be broken in the following order:
 - 56.3.4.1 Time in classification the employees having least time in the class shall be released first;
 - 56.3.4.2 By lot.

56.4 Employee Retreat Rights/Out Placement

56.4.1 Before an employee with permanent or probationary status may be released from employment with the City of Berkeley, the Human Resources Department must consider the employee's right to retreat to lower level classifications through which they were originally promoted, or any subsequently created intermediate level career classification which provides normal progression through the classification series. Retreat rights shall also extend to employees who have not previously been promoted

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through a classification but for whom the classification is a natural progression or beginning in the classification series.

In addition to providing the employee with the appropriate retreat offer, when it is determined to be in the best interest of the service, the City Manager may authorize the Human Resources Department to offer the affected employee the option of out placement. The out placement offer would provide a designated amount of funds to be paid to the employee for use by the employee for career development. The employee could either accept the retreat offer (offer to bump another employee) or accept the out placement offer. If the employee accepts the out placement offer, the employee forfeits their rights under the layoff policy and will be laid off without rights to re-employment.

- In the process of retreating, the same rules concerning the length of service, classification, Seniority Lists, etc., apply as in the first stage of the layoff process. In order to retreat, the targeted employee must be higher on the Seniority List for the classification into which they are retreating than at least one of the incumbents on the probationary or permanent Seniority List for that class.
- 5643 Waiver of Minimum Qualifications: The City Manager may consider a temporary waiver of minimum qualification standards where the employee, because of (a) changes to the minimum requirements of a previously held classification, or (b) changes to the minimum requirements of a subsequently created intermediate level career classification in the same classification series, no longer meets the minimum qualifications of the previously held or intermediate level classification. The temporary waiver of minimum qualification standards shall be subject to a twelve (12) month probationary period during which time the employee must meet the new minimum qualifications of the classification. The employee shall be subject to the provisions of Sections 31.7 (Probationary Performance Evaluations) and 31.8 (Rejection During Probationary Period) of this Agreement. Employees shall be advised of their progress in writing after three (3), six (6) and eleven (11) months in the classification. If at the conclusion of the probationary period, management determines that the employee is not meeting the minimum qualifications of the position, then the employee shall again be subject to the layoff process. Management will ensure that the retreating employee will receive orientation and feedback during the probationary period.
- If an employee is qualified for retreat into more than one classification with comparable salary ranges, or if a vacancy exists in a classification to which an employee is entitled to retreat, the Director of Human Resources shall discuss the options with the employee and due consideration shall be given to the employee's preferences. The Director of Human Resources shall then make a recommendation to the City Manager. However, it is the prerogative of the City Manager to determine the final placement offer to the employee.
- **Salary Placement:** The retreating employee has a right to be retained in the highest salary range possible which is equal to or less than his/her

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present salary range. An employee involved in layoff does not have a right of mandatory placement in positions with a higher salary range, i.e., promotion.

Reduction in Hours: If an employee with a full time position is offered a reduction in hours in that position or in a lower classification, the employee may elect to be targeted for layoff for purpose of consideration under Section 52.6 (Flexible Placement Program/Out Placement) If there is no flexible placement available for the employee, the employee may accept the reduction in hours, in lieu of layoff.

56.5 Employee/Union Notification

- 56.5.1 Emergency, temporary, intermittent, seasonal, etc., employees shall be notified individually, in writing, of pending layoff as soon as possible. However, at least two (2) weeks notification is desirable if possible.
- Provisional employees shall be notified individually, in writing, of pending layoff as soon as possible, with no less than fifteen (15) calendar days notification if targeted for release or reassignment.
- Permanent, probationary, and career-exempt employees shall be notified individually, in writing, of pending layoffs as soon as possible, with no less than thirty (30) calendar days notification if targeted for release or reassignment.

If an employee fails to accept a bona fide offer of reassignment within ten (10) calendar days after the offer has been made, they forfeit further right to employment retention. Acceptance of a reassignment does not remove the right of appeal under Section 52.10 (Appeal Procedures). All notices of layoff under Section 52.5 (Employee/Union Notification) shall be issued to the Union simultaneously with notice to the affected employee(s). Together with any layoff notices sent to the Union, a list shall be included of all vacancies which are authorized for filling.

56.6 Flexible Placement Program/Out Placement

- In order to minimize the negative impact of a layoff, the City Manager will, as previously stated in Section 52.1.2 impose a City-wide freeze on all appropriate vacancies as soon as it has been determined that a layoff of career City employees may be necessary.
- Following the release of all emergency, temporary, and provisional employees in classes similar to those targeted for layoff, and as soon as employees targeted for layoff have been identified and the provisions under Section 52.4 (Employee Retreat Rights/Out Placement) have been carried out, the Human Resources Department will review and identify the frozen vacant classifications into which employees ultimately targeted for layoff may be placed on the basis of total experience and education. In making this decision, a waiver of minimum qualification standards and/or the substitution of related experience and education may be made, with an

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understanding on the part of management and supervisory personnel that adequate supervised on-the-job training which can be completed within no more than six (6) months will be provided to facilitate job adjustment and to compensate for the waiver of qualification standards if that has occurred.

A training program shall be developed with the employee, the supervisor, and the Training Officer. The employee shall be advised of her/his progress in writing after two months, four months and six months in the new classification. If at the end of this time the employee is unable to adequately perform the assignment, then the employee shall be again subject to the layoff process.

In addition to providing the employee with the flexible placement offer, when it is determined to be in the best interest of the service, the City Manager may authorize the Human Resources Department to offer the affected employee the option of out placement. The out placement offer would provide a designated amount of funds to be paid to the employee for use by the employee for career development. The employee could either accept the flexible placement offer (offer to be flexibly placed in a vacant position) or accept the out placement offer. If the employee accepts the out placement offer, the employee forfeits their rights including, but not limited to, retreat rights, flexible placement and re-employment rights, under the layoff policy and will be laid off. All offers of out placement will be made in a manner to comply with general law and the affected employee will be required to sign a waiver and release of all claims in consideration for receiving this benefit.

The City Manager, at their sole discretion, may approve outplacement payments in accordance with the Layoff Procedure at the rate of \$1,000 or 2% of annual salary; whichever is greater, for each full time equivalent year of City Service, up to a maximum of \$30,000.

Assignments under the Flexible Placement Program shall be limited to positions in the same or lesser salary range as the classification from which the employee is to be laid off, except that the City Manager may authorize the offer of a flexible placement to position with a maximum salary of no more than five (5) percent above the salary range as the classification from which layoff is targeted, when it is in the best interest of the City service to do so. Whenever flexible placement is made to a classification with a greater salary range, the appointment shall be probationary, in accordance with the terms of that classification.

All employees in classifications from which layoffs would otherwise be made shall be eligible to apply for flexible placement positions on a voluntary basis. Where more qualified employees apply under flex placement than are needed to prevent layoffs, each employee must be evaluated for their background (as opposed to classification) to determine whether the employee can assume full duties of flex placement within six months. The City will choose the applicants it considers best qualified to be offered the flex placement position. Where there are not enough volunteers for flexible placement, all employees slated for Layoff shall constitute the flexible

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placement pool of employees and offers to positions under the Flexible Placement Program shall be made as follows:

- 56.6.5.1 The total experience and education for each employee slated for layoff is compiled.
- 56.6.5.2 The employees slated for layoff are listed by order of seniority and placed in positions in order of seniority.
- 56.6.5.3 The right to Flexible Placement shall remain in force for the duration of the re-employment list.
- All offers and placements made under this provision of the layoff policy shall be documented in detail, with records available for audit and review. Upon request, a written statement of the reasons for not offering an employee a particular position shall be made to the employee and/or the Union.
- Offers to positions under the Flexible Placement Program shall be made according to Seniority Service Date and in accordance with the Probationary and Permanent Seniority List certification process outlined in Section 52.3 (Establishment of Seniority Lists) and in accordance with the following procedures:
 - Full-time vacancies authorized to be filled shall be listed in order from highest to lowest based on the actual maximum salary.
 - Part-time vacancies authorized to be filled shall be included in the above list in order based on the actual monthly maximum salary for the hours involved.
 - 56.6.6.3 The individual with the earliest Seniority Service Date (SSD) targeted for layoff will be considered for flexible placement in the top position on the above list.
 - If it is determined that the person with the earliest SSD is eligible and qualified for flexible placement in the top position on the list, the Director of Human Resources shall recommend to the City Manager that the employee be offered the position. If the City Manager approves the recommendation, the employee shall be offered the position.
 - If the City Manager and/or Director of Human Resources determines that the employee is not eligible or not qualified for the top position, the Director of Human Resources shall proceed down the list of vacancies in an effort to identify the next highest position for which the employee is eligible and qualified for flexible placement. Upon identification of such a match, the Director of Human Resources shall recommend to the City Manager that the employee be offered the position.

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56.6.6.6	This above process shall be repeated until either a match is identified or the list of vacancies has been exhausted.
56.6.6.7	The above process shall be repeated next for the employee with the second highest SSD, and, subsequently in order from earliest to most recent SSD for each other employee targeted for layoff.

If an employee fails to accept a bona fide written offer of an alternative job within ten (10) calendar days after the offer has been made, they forfeit further rights to employment retention. Acceptance or rejection of an alternative job under the Flexible Placement Program in no way jeopardizes an employee's standings on the Reemployment Priority Lists on which their name has been placed in accordance with Section 52.7 (Reemployment Lists).

56.7 Reemployment Lists

- 56.7.1 The names of all probationary and permanent employees released from positions in the competitive service as a result of layoff must be placed on Reemployment Priority Lists for those classifications from which they were separated, as well as all other classifications to which they have retreat rights in accordance with Section 52.4 (Employee Retreat Rights/Out Placement).
- A Reemployment Priority List shall remain in effect for three (3) years. Said list shall remain in effect indefinitely for employees who are retreated or flexibly placed and remain employed with the City. Except that eligibility for reemployment in seasonal positions shall not be in effect for more than one year.
- Departments with vacancies in any classification for which there is an active Reemployment Priority List must use the Reemployment Priority List to fill their positions and may not use any other recruitment or appointment method to fill a vacancy until appropriate Reemployment Lists have been exhausted.
- 56.7.4 When a vacancy occurs in a class for which there is a Reemployment Priority List, the employee on the appropriate Reemployment Priority List with the highest Seniority Date shall be given the offer of employment with a copy sent to the Department Head. Employees so certified from the Reemployment Priority List must be appointed to the existing vacancy.
- If a former employee fails to accept a bona fide written offer of reemployment to the class from which s/he was laid off within fifteen (15) calendar days, his/her name will be removed permanently from the Reemployment Priority List from which the offer was made unless the offer of reemployment is for fewer hours than his/her previous position. Failure to accept an offer of reemployment to the class with the highest salary range for which the employee is eligible for reemployment will result in automatic removal from all Reemployment Priority Lists. However, the employee may decline (or accept) temporary reemployment or reemployment to lower

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salary range classifications without jeopardizing his/her standing on the Reemployment Priority List for the classification from which s/he was originally terminated.

Upon reappointment to the classification from which the employee was originally separated or demoted, the employee has the right to be placed at the step of the salary range which the employee held at the time of layoff or demotion.

56.8 Reinstatement List

- 568.1 Provisions of this Section 52.8 (Reinstatement List) shall be applicable only to unrepresented positions and positions represented by Unions and/or Associations which have incorporated identical language in their Memorandum Agreement and/or in formally executed Letters of Agreement.
- Any former employee on a reemployment list shall be included on the reinstatement list for a specific class at or below the class from which s/he was laid off whenever s/he both:
 - 56.8.2.1 meets minimum qualifications of the specific class and
 - 56.8.2.2 has requested reinstatement in that class.
- In order to permit reinstatement in another specific class of an individual who is on a mandatory reemployment list, minimum qualifications may be waived and On-the-Job Training (OJT) may be provided as specified under the Flexible Placement Program.

Such individuals shall be included on the eligibility list certified for a specific position and identified as eligible based on this provision.

- 5684 Consideration for 53.8.2 and/or 53.8.3 would be based on a written request from an employee for reinstatement in that specific class; such request must include an updated City of Berkeley job application form.
- 56.8.5 **Berkeley Matters** shall be sent to all former employees on Reemployment Lists.

56.9 Career-Exempt Employees

Only those employees holding full-time, benefited exempt positions who, in the past, have achieved permanent status and have been continuously employed without a break in service between their career and exempt appointment, have the right to retreat to previously held career classifications, placement on the Reemployment Priority Lists, and all other provisions governing layoff procedures. For the purpose of layoff, such employees shall be referred to as "career-exempt".

56.10 Appeal Procedures

Any permanent, probationary, or career-exempt employee who is laid off, demoted, or reassigned as a result of layoff, who believes that the layoff procedure has been administered in violation of the terms of this Agreement, and those rules,

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regulations and resolutions which have been or may hereafter be adopted by the City Council, as it pertains to the employee's case, may appeal the action under Section 37 (Grievance Procedure). In addition, employees may, at all times, before, during and subsequent to layoff, review all records, including Seniority Lists, Reemployment Priority Lists, documentation pertaining to appointments under the Flexible Placement Program, etc., which pertain to their classification and their rights under the provisions of the layoff policy.

56.11 Reclassification or Reallocation of Positions

Reclassification or reallocation of positions shall not be used as a mechanism, the sole purpose of which is to improperly circumvent the provisions of this Agreement, including provisions relating to layoff, transfer, demotion or promotion.

56.12 Audit

- If it is determined that a vacancy has been filled by an employee not on the appropriate Reemployment Priority List in a classification for which a Reemployment Priority List existed and which included available applicants at the time, the former employee with reemployment rights shall be hired and given retroactive pay from the date that the vacancy occurred. The employee who was originally hired to fill the vacancy shall continue to be retained in City employment provided s/he has completed her/his probationary period.
- In the event of a dispute between the Union and the City over the application of the Reemployment Priority Lists and if either party so requests, the City Manager's Office shall order an audit by an outside auditor of all vacant positions filled in each department, and authorized positions which have not been filled, to determine whether the vacancies occurred in classifications for which Reemployment Priority Lists were in existence, and, if so, whether the appointments made by the selecting official were in accordance with the procedures outlined in Section 52.7 (Reemployment Lists). In the event vacancies for which Reemployment Priority Lists were in existence remained unfilled, the auditor shall offer an opinion as to whether or not the reasons for leaving the positions vacant appear to be legitimate. A report of the audit must be transmitted to the City Manager, the City Council and the Union.

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City of Berkeley

ARTICLE 10 - LEGISLATIVE AIDES

SECTION 57: LEGISLATIVE AIDES

57.1 At-Will Status

All positions in the Legislative Aide classification are excluded from the career service by Berkeley Municipal Code Section 4.04.120 of the Personnel Ordinance and serve at the will of the appointing authority. An employee in the Legislative Aide classification shall be employed by the City in an "at- will" status. This means that both the at-will employee and the City have the right to terminate employment at any time, with or without advance notice, and with or without cause. No employee or officer of the City of Berkeley has the authority to alter the employee's at-will status or to enter into an oral or written agreement for employment for a specified period of time, or to make any promises, assurances or agreements contrary to the provisions of this Section. Employees in the Legislative Aide classification shall not be subject to progressive discipline. Employees in the Legislative Aide classification shall be entitled to only those benefits provided for at-will employees in the personnel rules and regulations or in applicable memoranda agreements.

57.2 SEIU Local 1021 CSU/PRTLA Current MOU Provisions Not Applicable to Legislative Aides to the Mayor and to City Councilmembers Article 1 — Administration

Section 4.8 Elected Official/Steward Leave Without Pay

Article 2 – Salaries, Hours of Work and Compensation Issues

- Section 9 Salaries: Differentials/add pays in Section 9 not applicable to Legislative Aides except 9.22 Living Wage
- Section 10 Temporary Appointments
- Section 12 Hours of Work At-will and FLSA excluded employees so all paragraphs in this Section are inapplicable except 12.8 related to Daylight Saving Time
- Section 13 Overtime Not applicable to Legislative Aides who are excluded from FLSA
- Section 14 Shift Differential except Sections 15.2 Bilingual Premium Pay and 15.3 Longevity Pay

Article 3 - Leaves

- Section 18 Holidays Sections 18.4 and 18.7 are inapplicable to Legislative Aides who are excluded from FLSA
- Section 24 Leave of Absence without Pay 24.1 is inapplicable

Article 4 – Health and Welfare

- Section 32 Probationary Period
- <u>Section</u> 33 Transfer
- Section 34 Promotion
- Section 35 Filling of Vacancies
- Section 37 Reinstatement

Article 5 – Grievance and Disciplinary Appeal Procedure

• <u>38 Disciplinary Actions is inapplicable</u>

City of Berkeley

<u>Article 9 – Layoff Procedure (entire Article 9)</u>

57.3 Salary Step Advancement

The salary step advancement process for Legislative Aides shall be as follows:

Legislative Aides will automatically advance one step annually – upon their anniversary date in the classification and upon receipt of a performance evaluation that meets or exceeds expectations; they will automatically advance one step annually upon their anniversary date in the classification in the absence of an evaluation, but will not have their annual step increase in the event of a negative evaluation (below "meets expectations"); and

The hiring authority may move a Legislative Aide multiple steps upon a significant change in the Legislative Aide's level of education, complexity of assigned tasks and duties, and/or supervisorial responsibilities.

City of Berkeley

SEIU Local 1021 Community Services & PTRLA

SIGNATURE PAGE

SEIU Local 1021:	City of Berkelev:
David Canhar 35487423365A4D2 , SEIU 1021	Paul Buddenhagen 1/8/2025
Puter Masiak 5/21/2025	
Peter Masiak, 4AEEF13FB5D2410 ctor, SEIU 1021 1/24/2025 Nato Green, D48C50B94567464	Jonatha COLUMN LAY
Docusigned by: Julio Corral, 5/20/2025 Julio Corral, tive, SEIU 1021	Anne C 18907008F7534AF Ianager signed by: 1/8/2025 Aram K 142164565028445 Iuman Resources
Signed by: Jose Guerrero Jose Guerrero Jambar	Signed by: Janya Bustamante 1/8/2025
Julia Wiswe Sc4327768A344BA 1 Member Docusigned by: Julia Wiswe Miswell This will be seen to	Tanya (EEED936DDED142C or of Health, Housing, & Community Services Department
Jamie Coon Jamie Coony 1/19/2025 m Member	
Allison Rie OCD74B9146BF40F 5/15/2025 am Member	
Danielle H AC458162FAFF498 1/20/2025	
Signed by: 5/15/2025 Nico Ledw F246CB918E9B473 Member Signed by:	
Christina F BE19398FA0084F2	
Arcata Gri SEE1003DA2E1469 To Member	

City of Berkeley

2024-2027 Memorandum Agreement SEIU Local 1021 Community Services & PTRLA

Exhibit A – Salary Ranges as of December 8, 2024 (6.0% Salary Increase)

JOB CLASS	REP UNIT	CLASSIFICATION TITLE	FLSA	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7
2000				44 5770	42.2506	45 44 47	45,0000	40.0745		
2000	L	Accountant I	N	41.5770	43.3596	45.1147	46.9982	49.0745		
2002	L	Accountant II	N	51.8351	54.0977	56.5435	58.9705	61.5508		
2088	L	ADA Program Coordinator	N	57.0202	60.0018	62.9834	65.9651	68.9467		
2009	L	Applications Programmer Analyst I	N	50.4061	52.5550	54.9140	57.3329	59.8118		
2010	L	Applications Programmer Analyst II	N	55.0040	57.4328	60.0217	62.7303	65.5693		
2012	L	Architect	Е	62.5306	65.5193	68.6876	71.9860	75.3942		
2030	L	Assistant Architect	Е	53.5947	56.0436	58.7222	61.5812	64.6094		
2034	G1	Assistant Environmental Health Specialist	N	0.0000	0.0000	44.0493	46.4081	48.2568		
9012	L	Assistant Inspector	N	39.9705	41.7033	43.5978	45.4355	47.4193		
2038	L	Assistant Management Analyst	N	41.5505	43.3498	45.1083	46.9676	49.0469		
5004	G1	Assistant Mental Health Clinician	N	34.9636	36.2028	37.3626	38.6718	40.6212		
2042	L	Assistant Planner	N	41.8099	43.6492	45.4087	47.3277	49.3767		
2018	L	Associate Management Analyst	N	51.8351	54.0976	56.5435	58.9705	61.5509		
2022	L	Associate Planner	N	50.4863	52.7151	54.8540	57.3028	59.9316		
2052	L	Auditor I	N	41.5770	43.3596	45.1147	46.9982	49.0745		
2054	L	Auditor II	N	51.8351	54.2808	56.6014	59.0377	61.5509		
2056	IA	Automation Librarian	N	50.2464	52.5851	55.0638	57.7026	60.5315		
2058	G1	Behavioral Health Clinician I	Е	44.4807	46.3460	48.2478	50.1867	52.1713		
2060	G1	Behavioral Health Clinician II	Е	48.9922	50.9402	52.9521	55.0655	57.2248		
3000	L	Building Inspector I (Certified)	N	49.3465	51.4856	53.8245	56.0933	58.5423		
3004	L	Building Inspector II	N	50.8458	53.0452	55.4538	57.7926	60.3215		
3005	L	Building Inspector II (Certified)	N	52.8951	55.1640	57.6729	60.1119	62.7404		
3008	L	Building Plans Examiner	N	52.8951	55.1640	57.6729	60.1119	62.7404		
2066	L	Buyer	N	44.4491	46.4282	48.2673	50.2863	52.4551		
9000	IA	Central Library Circulation Supervisor	N	39.3513	41.0203	42.7899	44.6389	46.9577		
2070	G1	Clinical Psychologist	Е	54.1944	56.3034	58.5321	60.8214	63.2700		
3015	L	Code Enforcement Officer I	N	39.0816	40.9008	42.7995	44.7991	46.8976		
3014	L	Code Enforcement Officer II	N	47.4477	49.4966	51.7454	53.9245	56.2932		
2073	L	Community Development Project Coordinator	Е	53.9744	56.5632	59.3521	62.2606	65.2592		
5012	G1	Community Health Worker	N	0.0000	32.2050	32.9343	33.7542	35.4234		
5014	G1	Community Health Worker Specialist	N	34.9636	36.2028	37.3626	38.6718	40.6212		
2074	L	Community Services Specialist I	N	41.5770	43.3596	45.1147	46.9982	49.0745		

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JOB CLASS	REP UNIT	CLASSIFICATION TITLE	FLSA	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7
2076	L	Community Services Specialist II	N	51.8351	54.0976	56.5435	58.9705	61.5509		
2096	L	Emergency Services Coordinator	N	51.8368	54.1079	56.5380	58.9675	61.5559		
2100	L	Environmental Compliance Specialist	Е	56.1407	58.1255	60.3123	62.7196	65.0532		
2104	G1	Epidemiologist	N	44.6465	46.8770	49.2191	51.6798	54.2660		
4029	L	Field Representative	N	0.0000	0.0000	38.7714	40.3408	42.1598		
3022	L	Fire and Life Safety Plans Examiner	N	58.2925	60.8112	63.5698	66.2586	69.1972		
7004	L	Fire Prevention Inspector	N	47.4477	49.4966	51.7454	53.9245	56.2932		
2108	G1	Hazardous Mat Specialist II	N	56.1434	58.1223	60.3111	62.7202	65.0591		
2106	G1	Hazardous Materials Specialist I	N	49.4364	51.1658	53.0951	55.2041	57.2927		
2110	G1	Health Educator	Е	48.9050	50.7990	52.7717	54.8319	57.0064		
9013	L	Housing Inspector I (Certified)	N	44.4118	46.3369	48.4421	50.4838	52.6880		
3025	L	Housing Inspector II (Certified)	N	49.3465	51.4856	53.8245	56.0933	58.5423		
2120	L	Information Systems Specialist	N	47.1546	49.1942	51.3901	53.6231	55.9660		
3028	L	Information Systems Support Technician	N	39.1415	40.6109	42.1199	43.6993	45.3287		
2124	L	Landscape Architect	Е	60.3088	63.0627	66.0766	69.3122	72.7208		
2127	K1	Legislative Aide	N	41.5520	43.6296	45.7708	48.0074	50.3606	52.8304	55.4168
2127	K1	Legislative Aide (Cont. Step 8 - 14)		58.1304	60.9818	63.9604	67.098	70.384	73.8396	77.4648
2131	IB	Librarian I	N	40.6309	42.5600	44.7087	46.6980	48.7170		
2133	IB	Librarian II	N	44.7087	46.6980	48.7170	50.9858	53.1747		
4037	IB	Library Aide	N	24.4083	25.5679	26.6674	27.8071	28.5667		
4039	IB	Library Assistant	N	29.6362	30.9254	32.2748	33.6439	35.2234		
2135	IA	Library Literacy Program Coordinator	N	42.8197	44.7289	46.6779	48.8069	50.9359		
2129	IA	Library Special Services Coordinator	Е	48.1374	50.4361	52.8751	55.3440	57.9926		
4041	IB	Library Specialist I	N	33.4543	34.8834	36.3928	37.9322	39.9215		
4043	IB	Library Specialist II	N	35.2234	37.1126	38.6919	40.2909	42.3104		
6036	G1	Mealsite Coordinator	N	0.0000	0.0000	31.0452	31.7750	32.5343		
9007	G3	Mental Health Nurse	N	67.6114	70.9919	74.5415	78.2684	82.1851		
2139	G3	Advanced Practice Provider	Е	71.9384	74.0861	77.1197	80.2814	83.5842		
6040	G1	Mini Bus Driver	N	0.0000	0.0000	31.3852	32.6043	33.9440		
2141	G1	Nutritionist	E	43.5096	45.2287	46.9378	48.7170	50.7159		
3032	L	Permit Specialist	N	37.0824	38.8519	40.5909	42.4900	44.4791		
3034	L	Planning Technician	N	37.3151	39.2804	41.3454	43.5180	45.8055		
2151	G1	Psychiatrist	E	123.3466	129.5121	135.9892	142.7923	149.9287		
2153	G3	Public Health Nurse	E	65.7462	68.1016	70.8436	73.8017	76.6941		
6047	R1	Recreation Activity Leader	N	0.0000	0.0000	27.6306	30.4445	33.9076		

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JOB CLASS	REP UNIT	CLASSIFICATION TITLE	FLSA	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7
6048	R2	Recreation Activity Leader (R2)	N	0.0000	0.0000	27.0470	29.6598	33.0708		
2157	G1	Registered Environmental Health Specialist	N	50.3612	52.1162	54.1098	56.2417	58.3646		<u> </u>
2159	G3	Registered Nurse	Е	0.0000	63.6837	65.8832	68.1338	70.5856		
2161	L	Revenue Development Specialist I	N	41.5755	43.3643	45.1147	47.0108	49.0758		
2163	L	Revenue Development Specialist II	N	51.8368	54.1079	56.5380	58.9675	61.5559		
2169	G1	Senior Behavioral Health Clinician	Е	53.4760	55.6357	57.7026	59.9906	62.4255		
3036	L	Senior Building Inspector	N	58.2925	60.8112	63.5698	66.2586	69.1972		
3038	L	Senior Building Plans Examiner	N	58.2925	60.8112	63.5698	66.2586	69.1972		
5048	G1	Senior Community Health Specialist	N	36.7229	38.0121	39.2316	40.5608	42.6299		
2177	G1	Senior Environmental Health Specialist	N	52.8882	54.7439	56.7930	59.0627	61.2861		l
4069	L	Senior Field Representative	N	0.0000	0.0000	41.9503	43.7994	45.5884		
2181	L	Senior Health Management Analyst	N	53.4649	56.0334	58.7721	61.6807	64.6392		
9015	L	Senior Housing Inspector (Certified)	N	54.2809	56.6342	59.2069	61.7027	64.3965		
2187	L	Senior Information Systems Specialist	N	51.9877	54.3028	56.7473	59.3105	61.9570		
2189	IB	Senior Librarian	N	46.7479	48.7670	50.9161	53.2551	55.5637		
3042	L	Senior Permit Specialist	N	40.1050	42.1258	44.2217	46.4428	49.4079		
2195	L	Senior Planner	Е	58.0526	60.6510	63.4200	66.2087	69.1674		
2197	G3	Senior Public Health Nurse	Е	68.4612	71.0860	73.7918	76.9270	79.8833		
6057	G1	Senior Service Aide	N	0.0000	0.0000	28.1469	29.1760	30.3356		
6059	G1	Senior Service Assistant	N	0.0000	0.0000	35.9434	36.8828	37.7724		<u> </u>
2199	G1	Social Services Specialist	N	41.5755	43.3641	45.1146	47.0107	49.0757		<u> </u>
6071	R2	Sports Field Monitor (R2)	N	23.5532	0.0000	0.0000	0.0000	0.0000		
6073	R2	Sports Official (R2)	N	23.5532	26.8538	30.7246	34.5468	38.3932		
6072	R1	Sports Official	N	23.6068	27.5563	31.5057	35.4542	39.4185		
2207	IA	Supervising Librarian	Е	53.2647	55.7336	58.3625	61.1614	64.1698		
5002	IA	Supervising Library Assistant	N	36.1230	37.6223	39.2612	40.9506	44.4559		
4000	G1	Vector Control Technician	N	0.0000	0.0000	36.9116	38.1889	39.3678		

City of Berkeley

SEIU Local 1021 Community Services & PTRLA Exhibit B – Salary Ranges as of First Full Pay Period in July 2025 (4.0% Salary Increase)

JOB CLASS	REP UNIT	CLASSIFICATION TITLE	FLSA	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7
2000	L	Accountant I	N	43.2401	45.0940	46.9193	48.8781	51.0375		
2002	L	Accountant II	N	53.9085	56.2616	58.8052	61.3293	64.0128		
2088	L	ADA Program Coordinator	N	59.3010	62.4019	65.5027	68.6037	71.7046		
2009	L	Applications Programmer Analyst I	N	52.4223	54.6572	57.1106	59.6262	62.2043		
2010	L	Applications Programmer Analyst II	N	57.2042	59.7301	62.4226	65.2395	68.1921		
2012	L	Architect	Е	65.0318	68.1401	71.4351	74.8654	78.4100		
2030	L	Assistant Architect	Е	55.7385	58.2853	61.0711	64.0444	67.1938		
2034	G1	Assistant Environmental Health Specialist	N	0.0000	0.0000	45.8113	48.2644	50.1871		
9012	L	Assistant Inspector	N	41.5693	43.3714	45.3417	47.2529	49.3161		
2038	L	Assistant Management Analyst	N	43.2125	45.0838	46.9126	48.8463	51.0088		
5004	G1	Assistant Mental Health Clinician	N	36.3621	37.6509	38.8571	40.2187	42.2460		
2042	L	Assistant Planner	Ν	43.4823	45.3952	47.2250	49.2208	51.3518		
2018	L	Associate Management Analyst	N	53.9085	56.2615	58.8052	61.3293	64.0129		
2022	L	Associate Planner	Ν	52.5058	54.8237	57.0482	59.5949	62.3289		
2052	L	Auditor I	Ν	43.2401	45.0940	46.9193	48.8781	51.0375		
2054	L	Auditor II	Ν	53.9085	56.4520	58.8655	61.3992	64.0129		
2056	IA	Automation Librarian	N	52.2563	54.6885	57.2664	60.0107	62.9528		
2058	G1	Behavioral Health Clinician I	Е	46.2599	48.1998	50.1777	52.1942	54.2582		
2060	G1	Behavioral Health Clinician II	Е	50.9519	52.9778	55.0702	57.2681	59.5138		
3000	L	Building Inspector I (Certified)	N	51.3204	53.5450	55.9775	58.3370	60.8840		
3004	L	Building Inspector II	N	52.8796	55.1670	57.6720	60.1043	62.7344		
3005	L	Building Inspector II (Certified)	N	55.0109	57.3706	59.9798	62.5164	65.2500		
3008	L	Building Plans Examiner	N	55.0109	57.3706	59.9798	62.5164	65.2500		
2066	L	Buyer	N	46.2271	48.2853	50.1980	52.2978	54.5533		
9000	IA	Central Library Circulation Supervisor	N	40.9254	42.6611	44.5015	46.4245	48.8360		
2070	G1	Clinical Psychologist	Е	56.3622	58.5555	60.8734	63.2543	65.8008		

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JOB CLASS	REP UNIT	CLASSIFICATION TITLE	FLSA	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7
3015	L	Code Enforcement Officer I	N	40.6449	42.5368	44.5115	46.5911	48.7735		
3014	L	Code Enforcement Officer II	N	49.3456	51.4765	53.8152	56.0815	58.5449		
2073	L	Community Development Project Coordinator	Е	56.1334	58.8257	61.7262	64.7510	67.8696		
5012	G1	Community Health Worker	N	0.0000	33.4932	34.2517	35.1044	36.8403		
5014	G1	Community Health Worker Specialist	Z	36.3621	37.6509	38.8571	40.2187	42.2460		
2074	L	Community Services Specialist I	N	43.2401	45.0940	46.9193	48.8781	51.0375		
2076	L	Community Services Specialist II	N	53.9085	56.2615	58.8052	61.3293	64.0129		
2096	L	Emergency Services Coordinator	N	53.9103	56.2722	58.7995	61.3262	64.0181		
2100	L	Environmental Compliance Specialist	E	58.3863	60.4505	62.7248	65.2284	67.6553		
2104	G1	Epidemiologist	N	46.4324	48.7521	51.1879	53.7470	56.4366		
4029	L	Field Representative	N	0.0000	0.0000	40.3223	41.9544	43.8462		
3022	L	Fire and Life Safety Plans Examiner	N	60.6242	63.2436	66.1126	68.9089	71.9651		
7004	L	Fire Prevention Inspector	Ν	49.3456	51.4765	53.8152	56.0815	58.5449		
2108	G1	Hazardous Mat Specialist II	Ν	58.3891	60.4472	62.7235	65.2290	67.6615		
2106	G1	Hazardous Materials Specialist I	N	51.4139	53.2124	55.2189	57.4123	59.5844		
2110	G1	Health Educator	Е	50.8612	52.8310	54.8826	57.0252	59.2867		
9013	L	Housing Inspector I (Certified)	N	46.1883	48.1904	50.3798	52.5032	54.7955		
3025	L	Housing Inspector II (Certified)	N	51.3204	53.5450	55.9775	58.3370	60.8840		
2120	L	Information Systems Specialist	N	49.0408	51.1620	53.4457	55.7680	58.2046		
3028	L	Information Systems Support Technician	N	40.7072	42.2353	43.8047	45.4473	47.1418		
2124	L	Landscape Architect	Е	62.7212	65.5852	68.7197	72.0847	75.6296		
2127	K1	Legislative Aide	N	43.2141	45.3748	47.6016	49.9277	52.3750	54.9436	57.6335
2127	K1	Legislative Aide (Cont. Step 8 - 14)		60.4556	63.4211	66.5188	69.7819	73.1994	76.7932	80.5634
2131	IB	Librarian I	N	42.2561	44.2624	46.4970	48.5659	50.6657		
2133	IB	Librarian II	N	46.4970	48.5659	50.6657	53.0252	55.3017		
4037	IB	Library Aide	N	25.3846	26.5906	27.7341	28.9194	29.7094		
4039	IB	Library Assistant	N	30.8216	32.1624	33.5658	34.9897	36.6323		
2135	IA	Library Literacy Program Coordinator	N	44.5325	46.5181	48.5450	50.7592	52.9733		

Ci	ty of Ber	keley		4-2027 MICH			021 Commu	ınity Servic	es & PTRL	Α
JOB CLASS	REP UNIT	CLASSIFICATION TITLE	FLSA	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7
2129	IA	Library Special Services Coordinator	E	50.0629	52.4535	54.9901	57.5578	60.3123		
4041	IB	Library Specialist I	N	34.7925	36.2787	37.8485	39.4495	41.5184		
4043	IB	Library Specialist II	N	36.6323	38.5971	40.2396	41.9025	44.0028		
6036	G1	Mealsite Coordinator	N	0.0000	0.0000	32.2870	33.0460	33.8357		
9007	G3	Mental Health Nurse	N	70.3159	73.8316	77.5232	81.3991	85.4725		
2139	G3	Advanced Practice Provider	Е	74.8159	77.0495	80.2045	83.4927	86.9276		
6040	G1	Mini Bus Driver	N	0.0000	0.0000	32.6406	33.9085	35.3018		
2141	G1	Nutritionist	Е	45.2500	47.0378	48.8153	50.6657	52.7445		
3032	L	Permit Specialist	N	38.5657	40.4060	42.2145	44.1896	46.2583		
3034	L	Planning Technician	N	38.8077	40.8516	42.9992	45.2587	47.6377		
2151	G1	Psychiatrist	Е	128.2805	134.6926	141.4288	148.5040	155.9258		
2153	G3	Public Health Nurse	Е	68.3760	70.8257	73.6773	76.7538	79.7619		
6047	R1	Recreation Activity Leader	N	0.0000	0.0000	28.7358	31.6623	35.2639		
6048	R2	Recreation Activity Leader (R2)	N	0.0000	0.0000	28.1289	30.8462	34.3936		
2157	G1	Registered Environmental Health Specialist	N	52.3756	54.2008	56.2742	58.4914	60.6992		
2159	G3	Registered Nurse	Е	0.0000	66.2310	68.5185	70.8592	73.4090		
2161	L	Revenue Development Specialist I	N	43.2385	45.0989	46.9193	48.8912	51.0388		
2163	L	Revenue Development Specialist II	N	53.9103	56.2722	58.7995	61.3262	64.0181		
2169	G1	Senior Behavioral Health Clinician	Е	55.6150	57.8611	60.0107	62.3902	64.9225		
3036	L	Senior Building Inspector	N	60.6242	63.2436	66.1126	68.9089	71.9651		
3038	L	Senior Building Plans Examiner	N	60.6242	63.2436	66.1126	68.9089	71.9651		
5048	G1	Senior Community Health Specialist	N	38.1918	39.5326	40.8009	42.1832	44.3351		
2177	G1	Senior Environmental Health Specialist	N	55.0037	56.9337	59.0647	61.4252	63.7375		
4069	L	Senior Field Representative	N	0.0000	0.0000	43.6283	45.5514	47.4119		
2181	L	Senior Health Management Analyst	N	55.6035	58.2747	61.1230	64.1479	67.2248		
9015	L	Senior Housing Inspector (Certified)	N	56.4521	58.8996	61.5752	64.1708	66.9724		
2187	L	Senior Information Systems Specialist	N	54.0672	56.4749	59.0172	61.6829	64.4353		

Ci	ty of Bei	keley	202	T-2027 WICH	S		021 Commu	unity Servic	es & PTRL	Α
JOB CLASS	REP UNIT	CLASSIFICATION TITLE	FLSA	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7
2189	IB	Senior Librarian	N	48.6178	50.7177	52.9527	55.3853	57.7862		
3042	L	Senior Permit Specialist	N	41.7092	43.8108	45.9906	48.3005	51.3842		
2195	L	Senior Planner	Е	60.3747	63.0770	65.9568	68.8570	71.9341		
2197	G3	Senior Public Health Nurse	Е	71.1996	73.9294	76.7435	80.0041	83.0786		
6057	G1	Senior Service Aide	Ν	0.0000	0.0000	29.2728	30.3430	31.5490		
6059	G1	Senior Service Assistant	N	0.0000	0.0000	37.3811	38.3581	39.2833		
2199	G1	Social Services Specialist	N	43.2385	45.0987	46.9192	48.8911	51.0387		
6071	R2	Sports Field Monitor (R2)	N	24.4953	25.2302	25.9871	0.0000	0.0000		
6073	R2	Sports Official (R2)	Ν	24.4953	27.9280	31.9536	35.9287	39.9289		
6072	R1	Sports Official	Ν	24.5511	28.6586	32.7659	36.8724	40.9952		
2207	IA	Supervising Librarian	Е	55.3953	57.9629	60.6970	63.6079	66.7366		
5002	IA	Supervising Library Assistant	Ν	37.5679	39.1272	40.8316	42.5886	46.2341		
4000	G1	Vector Control Technician	N	0.0000	0.0000	38.3881	39.7165	40.9425		

City of Berkeley

Exhibit C - Salary Ranges as of First Full Pay Period in July 2026 (2.5% Salary Increase)

JOB REP CLASSIFICATION FLSA STEP 1 STEP 2 STEP 3 STEP 4			
	STEP 5	STEP 6	STEP 7
2000 L Accountant I N 44.3211 46.2214 48.0923 50.1001	52.3134		
2002 L Accountant II N 55.2562 57.6681 60.2753 62.8625	65.6131		
2088 L ADA Program N 60.7835 63.9619 67.1403 70.3188	73.4972		
2009 L Applications Programmer Analyst N 53.7329 56.0236 58.5384 61.1169	63.7594		
2010 L Applications Programmer Analyst N 58.6343 61.2234 63.9832 66.8705	69.8969		
2012 L Architect E 66.6576 69.8436 73.2210 76.7370	80.3703		
2030 L Assistant Architect E 57.1320 59.7424 62.5979 65.6455	68.8736		
2034 G1 Assistant N 0.0000 0.0000 46.9566 49.4710 Health Specialist	51.4418		
9012 L Assistant Inspector N 42.6085 44.4557 46.4752 48.4342	50.5490		
2038 L Management N 44.2928 46.2109 48.0854 50.0675 Analyst	52.2840		
5004 G1 Assistant Mental Health Clinician N 37.2712 38.5922 39.8285 41.2242	43.3022		
2042 L Assistant Planner N 44.5694 46.5301 48.4056 50.4513	52.6356		
Associate 2018 L Management N 55.2562 57.6680 60.2753 62.8625 Analyst	65.6132		
2022 L Associate Planner N 53.8184 56.1943 58.4744 61.0848	63.8871		
2052 L Auditor I N 44.3211 46.2214 48.0923 50.1001	52.3134		
2054 L Auditor II N 55.2562 57.8633 60.3371 62.9342	65.6132		
2056 IA Automation N 53.5627 56.0557 58.6981 61.5110	64.5266		
2058 G1 Behavioral Health E 47.4164 49.4048 51.4321 53.4991	55.6147		
2060 G1 Behavioral Health E 52.2257 54.3022 56.4470 58.6998	61.0016		
3000 L Building Inspector I N 52.6034 54.8836 57.3769 59.7954	62.4061		
3004 L Building Inspector II N 54.2016 56.5462 59.1138 61.6069	64.3028		
3005 L Building Inspector II N 56.3862 58.8049 61.4793 64.0793	66.8813		
3008 L Building Plans N 56.3862 58.8049 61.4793 64.0793	66.8813		
2066 L Buyer N 47.3828 49.4924 51.4530 53.6052	55.9171		
9000 IA Circulation N 41.9485 43.7276 45.6140 47.5851 Supervisor	50.0569		
2070 G1 Clinical Psychologist E 57.7713 60.0194 62.3952 64.8357	67.4458		

Ci	ty of Ber	keley			S	EIU Local 1	021 Commu	nity Service	s & PTRLA	A
JOB CLASS	REP UNIT	CLASSIFICATION TITLE	FLSA	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7
3015	L	Code Enforcement Officer I	N	41.6610	43.6002	45.6243	47.7559	49.9928		
3014	L	Code Enforcement Officer II	N	50.5792	52.7634	55.1606	57.4835	60.0085		
2073	L	Community Development Project Coordinator	E	57.5367	60.2963	63.2694	66.3698	69.5663		
5012	G1	Community Health Worker	N	0.0000	34.3305	35.1080	35.9820	37.7613		
5014	G1	Community Health Worker Specialist	N	37.2712	38.5922	39.8285	41.2242	43.3022		
2074	L	Community Services Specialist I	N	44.3211	46.2214	48.0923	50.1001	52.3134		
2076	L	Community Services Specialist II	N	55.2562	57.6680	60.2753	62.8625	65.6132		
2096	L	Emergency Services Coordinator	N	55.2581	57.6790	60.2695	62.8594	65.6186		
2100	L	Environmental Compliance Specialist	E	59.8460	61.9618	64.2929	66.8591	69.3467		
2104	G1	Epidemiologist	N	47.5932	49.9709	52.4676	55.0907	57.8475		
4029	L	Field Representative	N	0.0000	0.0000	41.3304	43.0033	44.9424		
3022	L	Fire and Life Safety Plans Examiner	N	62.1398	64.8247	67.7654	70.6316	73.7642		
7004	L	Fire Prevention Inspector	N	50.5792	52.7634	55.1606	57.4835	60.0085		
2108	G1	Hazardous Mat Specialist II	N	59.8488	61.9584	64.2916	66.8597	69.3530		
2106	G1	Hazardous Materials Specialist I	N	52.6992	54.5427	56.5994	58.8476	61.0740		
2110	G1	Health Educator	Е	52.1327	54.1518	56.2547	58.4508	60.7689		
9013	L	Housing Inspector I (Certified)	N	47.3430	49.3952	51.6393	53.8158	56.1654		
3025	L	Housing Inspector II (Certified)	N	52.6034	54.8836	57.3769	59.7954	62.4061		
2120	L	Information Systems Specialist	N	50.2668	52.4411	54.7818	57.1622	59.6597		
3028	L	Information Systems Support Technician	N	41.7249	43.2912	44.8998	46.5835	48.3203		
2124	L	Landscape Architect	Е	64.2892	67.2248	70.4377	73.8868	77.5203		
2127	K1	Legislative Aide	N	44.2945	46.5092	48.7916	51.1759	53.6844	56.3172	59.0743
2127	K1	Legislative Aide (Cont. Step 8 - 14)		61.967	65.0066	68.1818	71.5264	75.0294	78.713	82.5775
2131	IB	Librarian I	N	43.3125	45.3690	47.6594	49.7800	51.9323		
2133	IB	Librarian II	N	47.6594	49.7800	51.9323	54.3508	56.6842		
4037	IB	Library Aide	N	26.0192	27.2554	28.4275	29.6424	30.4521		
4039	IB	Library Assistant	N	31.5921	32.9665	34.4049	35.8644	37.5481		
2135	IA	Library Literacy Program Coordinator	N	45.6458	47.6811	49.7586	52.0282	54.2976		

Ci	ty of Bei	rkeley			S	EIU Local 10	021 Commu	nity Service	s & PTRLA	4
JOB CLASS	REP UNIT	CLASSIFICATION TITLE	FLSA	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7
2129	IA	Library Special Services Coordinator	Е	51.3145	53.7648	56.3649	58.9967	61.8201		
4041	IB	Library Specialist I	N	35.6623	37.1857	38.7947	40.4357	42.5564		
4043	IB	Library Specialist II	N	37.5481	39.5620	41.2456	42.9501	45.1029		
6036	G1	Mealsite Coordinator	N	0.0000	0.0000	33.0942	33.8722	34.6816		
9007	G3	Mental Health Nurse	N	72.0738	75.6774	79.4613	83.4341	87.6093		
2139	G3	Advanced Practice Provider	Е	76.6863	78.9757	82.2096	85.5800	89.1008		
6040	G1	Mini Bus Driver	N	0.0000	0.0000	33.4566	34.7562	36.1843		
2141	G1	Nutritionist	Е	46.3813	48.2137	50.0357	51.9323	54.0631		
3032	L	Permit Specialist	N	39.5298	41.4162	43.2699	45.2943	47.4148		
3034	L	Planning Technician	N	39.7779	41.8729	44.0742	46.3902	48.8286		
2151	G1	Psychiatrist	Е	131.4875	138.0599	144.9645	152.2166	159.8239		
2153	G3	Public Health Nurse	Е	70.0854	72.5963	75.5192	78.6726	81.7559		
6047	R1	Recreation Activity Leader	N	0.0000	0.0000	29.4542	32.4539	36.1455		
6048	R2	Recreation Activity Leader (R2)	N	0.0000	0.0000	28.8321	31.6174	35.2534		
2157	G1	Registered Environmental Health Specialist	N	53.6850	55.5558	57.6811	59.9537	62.2167		
2159	G3	Registered Nurse	Е	0.0000	67.8868	70.2315	72.6307	75.2442		
2161	L	Revenue Development Specialist I	N	44.3195	46.2264	48.0923	50.1135	52.3148		
2163	L	Revenue Development Specialist II	N	55.2581	57.6790	60.2695	62.8594	65.6186		
2169	G1	Senior Behavioral Health Clinician	Е	57.0054	59.3076	61.5110	63.9500	66.5456		
3036	L	Senior Building Inspector	N	62.1398	64.8247	67.7654	70.6316	73.7642		
3038	L	Senior Building Plans Examiner	N	62.1398	64.8247	67.7654	70.6316	73.7642		
5048	G1	Senior Community Health Specialist	N	39.1466	40.5209	41.8209	43.2378	45.4435		
2177	G1	Senior Environmental Health Specialist	N	56.3788	58.3570	60.5413	62.9608	65.3309		
4069	L	Senior Field Representative	N	0.0000	0.0000	44.7190	46.6902	48.5972		
2181	L	Senior Health Management Analyst	N	56.9936	59.7316	62.6511	65.7516	68.9054		
9015	L	Senior Housing Inspector (Certified)	N	57.8634	60.3721	63.1146	65.7751	68.6467		
2187	L	Senior Information Systems Specialist	N	55.4189	57.8868	60.4926	63.2250	66.0462		
2189	IB	Senior Librarian	N	49.8332	51.9856	54.2765	56.7699	59.2309		

Ci	City of Berkeley SEIU Local 1021 Community Services & PTRLA									\
JOB CLASS	REP UNIT	CLASSIFICATION TITLE	FLSA	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7
3042	L	Senior Permit Specialist	Ν	42.7519	44.9061	47.1404	49.5080	52.6688		
2195	L	Senior Planner	Е	61.8841	64.6539	67.6057	70.5784	73.7325		
2197	G3	Senior Public Health Nurse	E	72.9796	75.7776	78.6621	82.0042	85.1556		
6057	G1	Senior Service Aide	Ν	0.0000	0.0000	30.0046	31.1016	32.3377		
6059	G1	Senior Service Assistant	N	0.0000	0.0000	38.3156	39.3171	40.2654		
2199	G1	Social Services Specialist	N	44.3195	46.2262	48.0922	50.1134	52.3147		
6071	R2	Sports Field Monitor (R2)	N	25.1077	25.8609	26.6368	0.0000	0.0000		
6073	R2	Sports Official (R2)	N	25.1077	28.6262	32.7524	36.8269	40.9271		
6072	R1	Sports Official	N	25.1649	29.3751	33.5850	37.7942	42.0201		
2207	IA	Supervising Librarian	Е	56.7802	59.4120	62.2144	65.1981	68.4050		
5002	IA	Supervising Library Assistant	N	38.5071	40.1054	41.8524	43.6533	47.3900		
4000	G1	Vector Control Technician	N	0.0000	0.0000	39.3478	40.7094	41.9661		

City of Berkeley

2024-2027 Memorandum Agreement

SEIU Local 1021 Community Services & PTRLA Exhibit D – Salary Ranges as of First Full Pay Period in January 2027 (2.0% Salary Increase)

JOB CLASS	REP UNIT	CLASSIFICATION TITLE	FLSA	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7
2000	L	Accountant I	Ν	45.2075	47.1458	49.0541	51.1021	53.3597	0	0
2002	L	Accountant II	Ν	56.3613	58.8215	61.4808	64.1198	66.9254	0	0
2088	L	ADA Program Coordinator	N	61.9992	65.2411	68.4831	71.7252	74.9671	0	0
2009	L	Applications Programmer Analyst I	N	54.8076	57.1441	59.7092	62.3392	65.0346	0	0
2010	L	Applications Programmer Analyst II	N	59.8070	62.4479	65.2629	68.2079	71.2948	0	0
2012	L	Architect	Е	67.9908	71.2405	74.6854	78.2717	81.9777	0	0
2030	L	Assistant Architect	Е	58.2746	60.9372	63.8499	66.9584	70.2511	0	0
2034	G1	Assistant Environmental Health Specialist	N	0.0000	0.0000	47.8957	50.4604	52.4706	0	0
9012	L	Assistant Inspector	N	43.4607	45.3448	47.4047	49.4029	51.5600	0	0
2038	L	Assistant Management Analyst	N	45.1787	47.1351	49.0471	51.0689	53.3297	0	0
5004	G1	Assistant Mental Health Clinician	N	38.0166	39.3640	40.6251	42.0487	44.1682	0	0
2042	L	Assistant Planner	N	45.4608	47.4607	49.3737	51.4603	53.6883	0	0
2018	L	Associate Management Analyst	N	56.3613	58.8214	61.4808	64.1198	66.9255	0	0
2022	L	Associate Planner	N	54.8948	57.3182	59.6439	62.3065	65.1648	0	0
2052	L	Auditor I	N	45.2075	47.1458	49.0541	51.1021	53.3597	0	0
2054	L	Auditor II	N	56.3613	59.0206	61.5438	64.1929	66.9255	0	0
2056	IA	Automation Librarian	N	54.6340	57.1768	59.8721	62.7412	65.8171	0	0
2058	G1	Behavioral Health Clinician I	Е	48.3647	50.3929	52.4607	54.5691	56.7270	0	0
2060	G1	Behavioral Health Clinician II	Е	53.2702	55.3882	57.5759	59.8738	62.2216	0	0
3000	L	Building Inspector I (Certified)	N	53.6555	55.9813	58.5244	60.9913	63.6542	0	0
3004	L	Building Inspector II	N	55.2856	57.6771	60.2961	62.8390	65.5889	0	0
3005	L	Building Inspector II (Certified)	N	57.5139	59.9810	62.7089	65.3609	68.2189	0	0
3008	L	Building Plans Examiner	N	57.5139	59.9810	62.7089	65.3609	68.2189	0	0
2066	L	Buyer	N	48.3305	50.4822	52.4821	54.6773	57.0354	0	0
9000	IA	Central Library Circulation Supervisor	N	42.7875	44.6022	46.5263	48.5368	51.0580	0	0
2070	G1	Clinical Psychologist	E	58.9267	61.2198	63.6431	66.1324	68.7947	0	0

Ci	ty of Ber	keley	SEIU Local 1021 Community Services & PTRLA								
JOB CLASS	REP UNIT	CLASSIFICATION TITLE	FLSA	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7	
3015	L	Code Enforcement Officer I	N	42.4942	44.4722	46.5368	48.7110	50.9927	0	0	
3014	L	Code Enforcement Officer II	N	51.5908	53.8187	56.2638	58.6332	61.2087	0	0	
2073	L	Community Development Project Coordinator	Е	58.6874	61.5022	64.5348	67.6972	70.9576	0	0	
5012	G1	Community Health Worker	N	0.0000	35.0171	35.8102	36.7016	38.5165	0	0	
5014	G1	Community Health Worker Specialist	N	38.0166	39.3640	40.6251	42.0487	44.1682	0	0	
2074	L	Community Services Specialist I	N	45.2075	47.1458	49.0541	51.1021	53.3597	0	0	
2076	L	Community Services Specialist II	N	56.3613	58.8214	61.4808	64.1198	66.9255	0	0	
2096	L	Emergency Services Coordinator	N	56.3633	58.8326	61.4749	64.1166	66.9310	0	0	
2100	L	Environmental Compliance Specialist	E	61.0429	63.2010	65.5788	68.1963	70.7336	0	0	
2104	G1	Epidemiologist	N	48.5451	50.9703	53.5170	56.1925	59.0045	0	0	
4029	L	Field Representative	N	0.0000	0.0000	42.1570	43.8634	45.8412	0	0	
3022	L	Fire and Life Safety Plans Examiner	N	63.3826	66.1212	69.1207	72.0442	75.2395	0	0	
7004	L	Fire Prevention Inspector	N	51.5908	53.8187	56.2638	58.6332	61.2087	0	0	
2108	G1	Hazardous Mat Specialist II	N	61.0458	63.1976	65.5774	68.1969	70.7401	0	0	
2106	G1	Hazardous Materials Specialist I	N	53.7532	55.6336	57.7314	60.0246	62.2955	0	0	
2110	G1	Health Educator	Е	53.1754	55.2348	57.3798	59.6198	61.9843	0	0	
9013	L	Housing Inspector I (Certified)	N	48.2899	50.3831	52.6721	54.8921	57.2887	0	0	
3025	L	Housing Inspector II (Certified)	N	53.6555	55.9813	58.5244	60.9913	63.6542	0	0	
2120	L	Information Systems Specialist	N	51.2721	53.4899	55.8774	58.3054	60.8529	0	0	
3028	L	Information Systems Support Technician	N	42.5594	44.1570	45.7978	47.5152	49.2867	0	0	
2124	L	Landscape Architect	Е	65.5750	68.5693	71.8465	75.3645	79.0707	0	0	
2127	K1	Legislative Aide	N	45.1804	47.4394	49.7674	52.1994	54.7581	57.4435	60.2558	
2127	K1	Legislative Aide (Cont. Step 8 - 14)		63.2063	66.3067	69.5454	72.9569	76.53	80.2873	84.2291	
2131	IB	Librarian I	N	44.1788	46.2764	48.6126	50.7756	52.9709	0	0	
2133	IB	Librarian II	N	48.6126	50.7756	52.9709	55.4378	57.8179	0	0	
4037	IB	Library Aide	N	26.5396	27.8005	28.9961	30.2352	31.0611	0	0	
4039	IB	Library Assistant	N	32.2239	33.6258	35.0930	36.5817	38.2991	0	0	

City of Berkeley			SEIU Local 1021 Community Services & PTRLA								
JOB CLASS	REP UNIT	CLASSIFICATION TITLE	FLSA	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7	
2135	IA	Library Literacy Program Coordinator	N	46.5587	48.6347	50.7538	53.0688	55.3836	0	0	
2129	IA	Library Special Services Coordinator	E	52.3408	54.8401	57.4922	60.1766	63.0565	0	0	
4041	IB	Library Specialist I	N	36.3755	37.9294	39.5706	41.2444	43.4075	0	0	
4043	IB	Library Specialist II	N	38.2991	40.3532	42.0705	43.8091	46.0050	0	0	
6036	G1	Mealsite Coordinator	N	0.0000	0.0000	33.7561	34.5496	35.3752	0	0	
9007	G3	Mental Health Nurse	N	73.5153	77.1909	81.0505	85.1028	89.3615	0	0	
2139	G3	Advanced Practice Provider	Е	78.2200	80.5552	83.8538	87.2916	90.8828	0	0	
6040	G1	Mini Bus Driver	N	0.0000	0.0000	34.1257	35.4513	36.9080	0	0	
2141	G1	Nutritionist	Е	47.3089	49.1780	51.0364	52.9709	55.1444	0	0	
3032	L	Permit Specialist	N	40.3204	42.2445	44.1353	46.2002	48.3631	0	0	
3034	L	Planning Technician	N	40.5735	42.7104	44.9557	47.3180	49.8052	0	0	
2151	G1	Psychiatrist	Е	134.1173	140.8211	147.8638	155.2609	163.0204	0	0	
2153	G3	Public Health Nurse	Е	71.4871	74.0482	77.0296	80.2461	83.3910	0	0	
6047	R1	Recreation Activity Leader	N	0.0000	0.0000	30.0433	33.1030	36.8684	0	0	
6048	R2	Recreation Activity Leader (R2)	N	0.0000	0.0000	29.4087	32.2497	35.9585	0	0	
2157	G1	Registered Environmental Health Specialist	N	54.7587	56.6669	58.8347	61.1528	63.4610	0	0	
2159	G3	Registered Nurse	Е	0.0000	69.2445	71.6361	74.0833	76.7491	0	0	
2161	L	Revenue Development Specialist I	N	45.2059	47.1509	49.0541	51.1158	53.3611	0	0	
2163	L	Revenue Development Specialist II	N	56.3633	58.8326	61.4749	64.1166	66.9310	0	0	
2169	G1	Senior Behavioral Health Clinician	Е	58.1455	60.4938	62.7412	65.2290	67.8765	0	0	
3036	L	Senior Building Inspector	N	63.3826	66.1212	69.1207	72.0442	75.2395	0	0	
3038	L	Senior Building Plans Examiner	N	63.3826	66.1212	69.1207	72.0442	75.2395	0	0	
5048	G1	Senior Community Health Specialist	N	39.9295	41.3313	42.6573	44.1026	46.3524	0	0	
2177	G1	Senior Environmental Health Specialist	N	57.5064	59.5241	61.7521	64.2200	66.6375	0	0	
4069	L	Senior Field Representative	N	0.0000	0.0000	45.6134	47.6240	49.5691	0	0	
2181	L	Senior Health Management Analyst	N	58.1335	60.9262	63.9041	67.0666	70.2835	0	0	

Ci	ty of Ber	keley	SEIU Local 1021 Community Services & PTRLA								
JOB CLASS	REP UNIT	CLASSIFICATION TITLE	FLSA	STEP 1	STEP 2	STEP 3	STEP 4	STEP 5	STEP 6	STEP 7	
9015	L	Senior Housing Inspector (Certified)	N	59.0207	61.5795	64.3769	67.0906	70.0196	0	0	
2187	L	Senior Information Systems Specialist	N	56.5273	59.0445	61.7025	64.4895	67.3671	0	0	
2189	IB	Senior Librarian	Ν	50.8299	53.0253	55.3620	57.9053	60.4155	0	0	
3042	L	Senior Permit Specialist	N	43.6069	45.8042	48.0832	50.4982	53.7222	0	0	
2195	L	Senior Planner	Е	63.1218	65.9470	68.9578	71.9900	75.2072	0	0	
2197	G3	Senior Public Health Nurse	E	74.4392	77.2932	80.2353	83.6443	86.8587	0	0	
6057	G1	Senior Service Aide	Ν	0.0000	0.0000	30.6047	31.7236	32.9845	0	0	
6059	G1	Senior Service Assistant	N	0.0000	0.0000	39.0819	40.1034	41.0707	0	0	
2199	G1	Social Services Specialist	Ν	45.2059	47.1507	49.0540	51.1157	53.3610	0	0	
6071	R2	Sports Field Monitor (R2)	N	25.6099	26.3782	27.1695	0.0000	0.0000	0	0	
6073	R2	Sports Official (R2)	Ν	25.6099	29.1987	33.4074	37.5634	41.7456	0	0	
6072	R1	Sports Official	N	25.6682	29.9626	34.2567	38.5501	42.8605	0	0	
2207	IA	Supervising Librarian	E	57.9158	60.6002	63.4587	66.5021	69.7731	0	0	
5002	IA	Supervising Library Assistant	N	39.2772	40.9075	42.6894	44.5264	48.3378	0	0	
4000	G1	Vector Control Technician	N	0.0000	0.0000	40.1348	41.5236	42.8054	0	0	

Exhibit E

NON-CAREER EMPLOYEE PROVISIONS (UNITS G1, G3, AND L)

Section 1Preamble
Section 2Recognized Employee Organization
Section 3No Discrimination
Section 4Union Security
Section 5Union Representatives
Section 6Separability of Provisions
Section 7Finality of Recommendations
Section 8Duration
Section 9Salaries
Section 10Higher Classification and Temporary Appointments
Section 12Hours and Days of Work
Section 13Overtime
Section 14Shift Differential
Section 16Payroll Errors
Section 15.2Bilingual Premium Pay
Section 39.1Personal Conduct
Section 39.2Use of Automobiles and Parking
Section 52Lavoff

Non-Career Employees - Paid Time Off

A non-career employee who works one thousand forty (1040) hours or more in a calendar year in a classification covered by this Agreement, and is in active employment during December of such year, shall be credited with forty (40) hours of paid time off to be used by such employee in the subsequent calendar year for either paid vacation or paid sick leave. The following conditions shall apply to the use of paid time off:

- 1. To qualify for paid time off as vacation, the employee must apply in writing, to the employee's Supervisor at least thirty (30) calendar days in advance of the desired time off. The grant or denial of the requested time off shall be in writing and shall be controlled by program considerations as established by the City.
- 2. To qualify for paid time off as sick leave, the employee must notify the employee's Supervisor of an inability to report for work by reason of illness or injury in advance of the scheduled work.
- 3. An employee who has credited and unused paid time off shall receive payment for such time upon termination of employment. All credited paid time off not utilized by employees at the end of the calendar year in which the employees are eligible

City of Berkeley

to take such time will be paid off at the end of the year as wages and shall not be accumulated from year to year.

Salary Advancement - Non-Career Employees

When a non-career employee has worked two thousand eighty (2080) hours subsequent to July 1, 1983 without terminating his/her service with the City or being terminated from his/her service with the City, such employee shall be moved to the next higher salary step within her/his present classification on the first day of the payroll period following completion of said 2080 hours. Non-career employees shall be eligible for subsequent step increases based on the above 2080 hour formula.

No provision herein shall be interpreted as preventing Department Heads from placing an employee at a higher salary step within a classification at her/his discretion provided the placement is made in accordance with City rules and regulations and standard pay practices.

Appendix A

SEXUAL HARASSMENT POLICY (OCTOBER 10, 1986)

WHY SHOULD EMPLOYEES BE CONCERNED ABOUT SEXUAL HARASSMENT

The City has adopted an Affirmative Action and Equal Employment Opportunity policy that prohibits, not only obvious forms of discrimination based on race, sex, age, religion, color, sexual preference, national origin, ethnicity, handicap/disability, but also the more hidden or subtle forms commonly called <u>Sexual Harassment</u>. Specifically this policy states:

"The City of Berkeley affirms its commitment to enshrine an environment for all employees which is fair, humane and respectful; an environment which supports and rewards employee performance on the basis of relevant considerations such as ability and effort. Behaviors which inappropriately assert sexuality as relevant to employee performance are damaging to this environment.

The City of Berkeley deplores such conduct as an abuse of authority and thus it is an official City policy that sexual harassment of employees will not be tolerated."

SEXUAL HARASSMENT is detrimental to employee morale and productivity. This type of harassment is not to be tolerated, trivialized, or condoned in any City department or agency.

WHAT TYPE OF BEHAVIOR CONSTITUTES HARASSMENT

Harassment is defined as "to annoy continually or chronically; or to badger." Harassment includes ethnicity or sex-based jokes, racial slurs and unwelcome teasing, posters or pictures hostile to or making fun of a specific class of people, unwanted physical or sexual contact and request for intimate relations. Behavior such as hazing or 'initiation,' which intentionally or unintentionally humiliates or intimidates can also be harassment. Action on the part of the supervisor or co-worker that conditions any employment decision upon an employee's tolerating any harassment or giving sexual favors is a violation of this policy as well as federal and state law.

<u>CAN FRIENDLY INTERACTION AND/OR SEXUAL REFERENCES BE HARASSMENT?</u>

There is a clear line in most cases between attractiveness to a particular person and unwelcome behavior or pressure for an intimate relationship. The positive exchange of the former situation is not going to be considered harassment; employees are free to form social relationships of their own choosing. However, when one worker is pursuing or forcing a relationship upon another who does not like or want it, regardless of friendly intent, the behavior will be considered harassment and should be stopped.

IF I'M BEING HARASSED -- OR THINK I AM -- WHAT SHOULD I DO?

First, be "up front," tell the person(s) harassing you that you do not like what they are doing and want them to stop. If you cannot do this by yourself, ask your supervisor or coworker to be with you when you tell the harasser. You may also contact the Affirmative Action Officer for assistance or advice at any time.

WHY SHOULD I STOP BEING FRIENDLY TO SOMEONE JUST BECAUSE HE OR SHE THINKS I'M HARASSING THEM?

If someone tells you that they do not like something you are saying, stop the harassment immediately. Otherwise, you may face a lawsuit that can run several thousands of dollars in punitive damages (out of <u>your</u> pocket). You may also be subject to City discipline which could include dismissal. Additionally, harassing someone for "turning you in" is called retaliation and is against City policy, state and federal law.

ARE THERE PROTECTIONS AGAINST FALSE CHARGES?

Yes. This kind of situation is serious for everyone involved. The whole situation will be carefully reviewed before any action is taken. The best protection is keeping all conduct free from behaviors that are inappropriate in a work environment.

WHAT RESPONSIBILITIES DO DEPARTMENT HEADS OR SUPERVISORS HAVE?

Department heads and supervisors have the responsibility to keep harassment out of their units and to maintain a "bias free" work environment. This means being aware of how people are treating each other and being responsive when issues of harassment are brought to their attention. The Equal Employment Opportunity and Diversity Officer is available to provide guidance, training and assistance as may be required.

<u>IF THE HARASSER DOESN'T TAKE "NO" FOR AN ANSWER OR MY DEPARTMENT HEAD/SUPERVISOR DOES NOT HELP, WHAT THEN?</u>

If the harasser will not stop the harassing actions and the Department Head/Supervisor is unresponsive, a complaint can be filed with the City Equal Employment Opportunity and Diversity Officer. This will be handled with as much confidentiality for all parties as is possible. If attempts to resolve the matter informally are not successful, a formal complaint will be required and confidentiality cannot be maintained. After a thorough review of the situation, recommendations will be made to correct or remedy the matter. You are encouraged to seek the assistance of the Personnel Office as <u>soon</u> as you feel a problem exists. You may call Personnel at 981-6811 for assistance. Complaints may also be filed with the California Department of Fair Employment Opportunity Commission.

Appendix B

EEO COMPLAINT INVESTIGATION AND RESOLUTION PROCEDURE

<u>Policy:</u> In accordance with EEO principles and the policies of the EEO/Affirmative Action Program, all employment practices, procedures, conditions and decisions shall be based on valid job-related criteria and shall be maintained without discrimination or harassment on the basis of race, color, religion, ancestry, national origin, age, sex, sexual orientation, marital status, political affiliation, physical disability, or medical condition (including cancer and HIV status).

<u>Objectives:</u> The EEO Complaint Investigation and Resolution Procedure shall apply to all City employees who seek redress from any employment practice, procedure, condition or decision which is believed to have been applied to them in a manner inconsistent with EEO principles or in violation of any policy of the EEO/Affirmative Action Program. The objectives of this procedure are as follows:

- 1. To provide the structure of due process for City employees to use in order to report and seek correction of employment practices, procedures, conditions or decisions which are believed to have been applied to them in violation of EEO principles or any policy of the EEO/Affirmative Action Program;
- 2. To define appropriate roles, responsibilities and accountability for impartial evaluation, investigation, and revision of practices, procedures or decisions to ensure compliance with EEO principles and EEO/Affirmative Action Program policies;
- 3. To make City departments more conscious of the EEO concerns and issues, and to improve the capability of departments to appropriately respond to and resolve EEO concerns and issues;
- 4. To provide the City with the opportunity to identify, evaluate and appropriately respond to EEO concerns and issues in a timely manner at lowest administrative level possible, and to prevent the necessity for outside intervention by courts or EEO regulatory agencies.

<u>Conditions</u>: The following conditions shall apply with regard to the application and administration of the EEO Complaint Investigation and Resolution Procedure:

- 1. No employee, as a result of his/her participation in the EEO Complaint Investigation and Resolution Procedure, shall be subject to retaliation or reprisal by any other employee which:
 - a) deprives or tends to deprive him/her of employment opportunities,

- b) has the effect of creating an intimidating, hostile or offensive working environment,
- c) has the purpose or effect of unreasonably interfering with his/her work performance,
- d) otherwise adversely affects his/her status as an employee.

The City will take severe disciplinary action, up to and including termination, against any employee who violates this condition.

- 2. All internal complaints that allege violation of EEO principles or EEO/Affirmative Action Program policies, and all responses to such complaints may be handled under the provisions of the EEO Complaint Investigation and Resolution Procedure.
- 3. The EEO Complaint Investigation and Resolution Procedure is not intended to place any limitation or prohibition on any entitlement to file complaints with the Department of Fair Employment and Housing, the Equal Employment Opportunity Commission, or the courts.
- 4. The EEO Complaint Investigation and Resolution Procedure is not intended to place any limitation or prohibition on any entitlement to file grievances under the provisions of collective bargaining agreements.
- 5. The EEO Complaint Investigation and Resolution Procedure shall not apply to formal complaints on matters outside the purview of the EEO/Affirmative Action Program.
- 6. Any corrective or preventative measures undertaken to resolve EEO problems and concerns identified in accordance with this procedure shall be entered into voluntarily by the City of Berkeley as part of its ongoing commitment to the provision of equal employment opportunity. Such action shall not be construed as an admission, nor shall such action imply, that the City of Berkeley engages in or ever has engaged in unlawful discrimination.
- 7. All investigation reports prepared in accordance with the provisions of the EEO Complaint Investigation and Resolution Procedure shall remain the sole property of the City of Berkeley, and as such shall be established and maintained as confidential material. No persons other than authorized complaint investigators and evaluators shall have any entitlement to access such material. The City of Berkeley will take such steps as necessary to secure appropriate legal remedies in response to any unauthorized duplication, distribution or possession of such material.

8. Any party who files a complaint under the provisions of the EEO Complaint Investigation and Resolution Procedure shall be entitled upon request to advice, counsel and representation by an authorized agent of his/her bargaining unit throughout the investigation and resolution process.

Informal Resolution Process

The Equal Employment Opportunity and Diversity Officer will be responsible for accepting informal complaints of EEO policy violations, either orally or in writing. Upon this notification, the Equal Employment Opportunity and Diversity Officer will advise the complainant of the steps of the process and his/her right to file civil action, and will perform whatever inquiry is deemed necessary to provide the complainant with an informal analysis of the matter.

If the complainant determines that it is appropriate to pursue the matter, then the Equal Employment Opportunity and Diversity Officer will establish a date to meet with the complainant and the Department Head or the appropriate City official as determined by the City Manager to review the allegations of the complaint. Subsequent to the interview, the Department Head or other appropriate City official will take the following steps.

- a) Investigate the complaint allegations with the advice and assistance from the Equal Employment Opportunity and Diversity Officer as necessary.
- b) Prepare a written investigative report.
- c) Provide copies of the investigation report to the Equal Employment Opportunity and Diversity Officer.
- d) Meet with the complainant and the Equal Employment Opportunity and Diversity Officer to discuss the complaint, investigation results, and resolution of the complaint.

The Equal Employment Opportunity and Diversity Officer will engage in any additional inquiry deemed appropriate to bring the complaint to resolution, and will prepare a written statement of agreement that identifies the complaint allegations, summarizes the department's investigation results, identifies the independent assessments of the Equal Employment Opportunity and Diversity Officer, documents any corrective actions to be taken, and documents each area of satisfactory resolution of the complaint that has been agreed to by the complainant.

a) Regardless as to whether the complainant elects to proceed to the next step of the procedure, or elects to engage in civil action or any other legal alternative, all corrective actions identified in the statement of agreement that are to be carried out by any City official shall be implemented.

- b) The Equal Employment Opportunity and Diversity Officer will provide copies of the statement of agreement to the Department Head or the appropriate City Official, and to the complainant.
- c) The informal resolution process must be performed in an expeditious manner, not to exceed twenty (20) working days from the date the complaint was submitted.

Formal Resolution Process

- 1. Complaint Submission. Formal complaints may be initiated upon the failure of the informal process to resolve the complaint. The complaint must be submitted in writing to the Equal Employment Opportunity and Diversity Officer within twenty (20) working days of the date of the termination of the unsatisfactory informal resolution process. The formal complaint should include the following information:
 - a) description of the activities and circumstances believed to be EEO violations;
 - b) identification of the complaint allegations that have not been addressed in satisfactory manner by the Department;
 - c) identification of any policies, practices or procedures believed to have been violated;
 - d) description of the participants' roles, responsibilities and activities in relationship to the alleged violations;
 - e) description of desired outcomes, relief, or other corrective measures.
- 2. Complaint Rejection. When presented with a formal complaint, if it is determined that: (a) the complaint does not fall within the scope of this procedure; (b) the complaint was not filed within the specified time limits; c) the complaint is currently or has been the subject of a lawsuit against the City, or the complaint is currently or has been otherwise under legal review and/or subject to formal resolution by the authority of a court or an EEO regulatory agency including the California Department of Fair Employment and Housing (DFEH), the U.S. Office of Civil Rights (OCR), the U.S. Equal Employment Opportunity Commission (EEOC); (d) a decision has already been made and appropriate steps have been taken by proper authorities; then the Equal Employment Opportunity and Diversity Officer shall take the following steps:
 - a) Within five (5) working days of the receipt of the formal complaint, the Equal Employment Opportunity and Diversity Officer will submit a written notification of its receipt to the City Manager that recommends rejection of the complaint and provides the reasons.

- b) If the City Manager authorizes rejection of the complaint, then within ten (10) working days from the receipt of the complaint, the Equal Employment Opportunity and Diversity Officer will provide written acknowledgment of its receipt to the complainant, and advise the complainant of its rejection, the reasons and his/her right to file civil action.
- c) If the City Manager does not authorize rejection of the complaint then the Equal Employment Opportunity and Diversity Officer will proceed in accordance with the complaint investigation in accordance with the Complaint Acceptance provisions of this procedure.
- 3. Complaint Acceptance. When presented with a formal complaint, and after determining that (a) the complaint falls within the scope of this procedure, and (b) the complainant has satisfied the requirements of pre-complaint processing, the Equal Employment Opportunity and Diversity Officer shall take the following steps:
 - a) Within ten (10) working days of the receipt of the formal complaint, provide written acknowledgment of its receipt to the complainant, and advise the complainant of the steps of the process and his/her right to file civil action.
 - b) Within ten (10) working days of the receipt of the formal complaint, provide written notification of the acceptance of the complaint to the City Manager, the Department Head or other appropriate City official, and the Chair of the Personnel Board Affirmative Action Subcommittee.
 - c) Within twenty (20) working days of the receipt of the formal complaint, (a) conduct a formal investigation of the allegations of the complaint, (b) submit a comprehensive investigation report with results, conclusions and recommendations to the City Manager, the Department Head or other appropriate City official, and the Chair of the Personnel Board Affirmative Action Subcommittee.
 - d) Within twenty-five (25) working days of the receipt of the formal complaint, meet with the City Manager, Department Head or other appropriate City official, and the Chair of the Personnel Board Affirmative Action Subcommittee to: (1) review the results of the investigation; and (2) discuss and document any corrective actions and/or preventative measures to be taken, including roles, responsibilities, implementation time lines, and evaluation criteria.
 - e) Within thirty (30) working days of the receipt of the formal complaint, provide a formal written response to the complainant that (1) identifies the allegations of the complaint; and (2) summarizes the overall results of the investigation, and any corrective or preventative measures to be taken as appropriate.

- 4. *Complaint Investigation*. The formal investigation and written investigation report shall include the following elements:
 - a) Review and evaluation of the activities and circumstances alleged to be EEO violations;
 - b) Review and evaluation of the applicable policies, practices, and procedures;
 - c) Review and evaluation of the participants' roles, responsibilities and activities in relationship to the alleged violations;
 - d) Review and evaluation of other relevant documentation that may include personnel files, disciplinary, performance, payroll or related records;
 - e) Assessment of the extent to which allegations are supported by the evidence;
 - f) Identification of corrective, preventative and other appropriate measures recommended to resolve the problem (including roles, responsibilities, timetables and other relevant considerations).

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Appendix C

CITY OF BERKELEY ADMINISTRATIVE REGULATIONS

A.R. NUMBER: 2.4
EFFECTIVE DATE: August 17, 1994
REVISED DATE: June 5, 1995

PURPOSE:

To set forth policy and procedure for the implementation and administration of Family Care Leave as required by the Federal Family and Medical Leave Act, and the California Family Rights Act, and to incorporate the separate City of Berkeley Parental Leave Policy under a comprehensive Family Care Leave program.

POLICY:

It is the policy of the City to extend the full benefits of family care leave to any permanent career employee who has a minimum of one (1) year career service with the City of Berkeley, and limited benefits to qualified temporary employees as defined herein. Employees eligible for parental leave shall be entitled to a maximum of one (1) year of leave for the birth or adoption of a child who is five (5) years of age of younger. Employees eligible for family care leave under state and federal law are eligible for twelve (12) weeks of leave for the birth or adoption of a child or for the placement of a child with the employee for foster care, to care for a family member with a serious health condition, or to care for the employee's own serious health condition. Leaves under this provision may not be combined to yield a larger amount of leave than the stated maximums. Time away from work on parental leave shall be deducted from the amount permitted for medical leave, and time away from work on medical leave shall be deducted from the amount permitted for parental leave.

PROCEDURE:

Parental Leave

There are two types of parental leave described in this regulation. The first kind of parental leave is a one-year parental leave policy provided by the City of Berkeley's personnel rules and regulations. Not all City employees will qualify for this benefit. The second kind of parental leave is a twelve-week parental leave required by state and federal law which respectively are called the California Family Rights Act and the Family and Medical Leave Act of 1993. Some employees who do not qualify for the City's one- year parental leave policy may qualify under state and federal law for the twelve-week parental leave.

A. City of Berkeley Personnel Rules

- 1. Any employee with one (1) or more years of benefited employment with the City of Berkeley shall be entitled to up to one (1) year of parental leave as provided in the City's personnel rules as follows:
 - a. The birth of a child of the employee, or the adoption of a child who is five (5) years of age or younger by the employee.
 - b. Leave for the birth or adoption of a child must commence no later than thirteen (13) months from the date of birth or adoption and must conclude no later than twenty-five (25) months from the date of birth or adoption. Leave may begin before the date of birth or adoption upon presentation of medical certification of pregnancy, or the presentation of legal evidence of adoption. Leave may be taken intermittently upon mutual agreement between the employee and the department director.
 - c. Employees exercising their rights under this provision must provide the department director at least thirty (30) calendar days written notice prior to the anticipated commencement date of parental leave.
 - d. At the employee's option, the employee may be placed on authorized leave without pay or may be compensated during parental leave with their accumulated sick leave (up to a maximum of two hundred (200) days), and all other accrued leaves. Such accrued leave balances will be paid in the same manner as if the employee were absent due to illness or on vacation during the leave. Upon exhausting all employee designated leave balances, the employee will be on unpaid status for the remainder of the leave.
 - e. During approved parental leave, after all accrued leaves are exhausted, the City will maintain life and health insurance coverage for the duration of the parental leave subject to any regular participation requirement of the employee.
 - f. In the event both parents are employed by the City of Berkeley, both employees may take parental leave simultaneously if eligible.
 - g. Approved parental leave shall not be deducted from the employee's seniority service date.

B. State and Federal Law

Employees who are not eligible for the one-year parental leave benefit under the City
of Berkeley's personnel rules may still qualify for up to twelve (12) weeks of
parental leave in a twelve-month period under state and federal law. In addition,

while the City of Berkeley's one-year parental leave policy does <u>not</u> cover placement of a child with the employee for foster care, the state and federal law does provide leave for foster care. In order to qualify for parental leave under federal and state law, employees must have at least one (1) year of continuous service with the City and also have worked at least 1,250 hours in the twelve (12) months preceding the leave. This includes non-career hourly employees. Eligible employees may be entitled to a leave of absence of up to a maximum of twelve (12) weeks in a twelve-month period as follows:

- a. Upon the birth of the employee's child, the adoption of a child by the employee or placement of a child with the employee for foster care;
- b. Leave may begin before the date of birth, adoption or foster care upon presentation of medical certification of pregnancy, the presentation of legal evidence of adoption, or presentation of documentation requiring state action for foster care. Leave may be taken intermittently upon mutual agreement between the employee and the department director, but under no condition may intermittent leave extend the period of parental leave beyond the one (1) year period in which the maximum twelve (12) weeks of leave is permitted to be taken under state and federal law.
- c. Employees exercising their rights to parental leave under state and federal law must provide the department director at least thirty (30) calendar days written notice prior to the anticipated commencement date of parental leave. If the need is such that 30 days' notice cannot be provided, the request must be made as soon as possible.
- d. All parental leaves of absence under federal and state law are unpaid unless an employee has accrued leave. All accrued sick leave, vacation leave, compensatory leave, and/or administrative leave must be used before being placed on leave without pay.
- e. During an approved parental leave under federal and state law, the City will maintain life and health insurance coverage for the duration of the twelve-week parental leave subject to any regular participation requirement of the employee.
- f. In the event both parents are employed by the City of Berkeley, both employees may take parental leave simultaneously if eligible.
- g. Approved parental leave shall not be deducted from the employee's seniority service date.

Medical Leave

1. Eligible employees shall be granted medical leave as follows:

- a. Up to twelve (12) weeks of leave in a twelve-month period to care for a family member with a serious health condition, or to care for the employee's own serious health condition that prevents the employee from performing their job.
- b. For the purposes of this provision, a family member is defined as a biological child, adopted or foster child, stepchild, legal ward of an employee, biological parent, step-parent, adoptive parent, legal guardian, grandchild or grandparent in families where no parents are present, spouse or domestic partner. A serious health condition is defined as an illness, injury, impairment, or physical or mental condition requiring either inpatient treatment at a hospital, hospice, or residential care facility or continuing treatment by a health care provider that prevents the employee from performing their job.
- c. Employees exercising their rights under this provision must provide the department director at least thirty (30) calendar days written notice prior to the anticipated commencement date of medical leave. If the leave is unforeseen, the employee shall provide the department director written notice of leave as soon as is practicable. When medically necessary, leave may be taken intermittently or on a reduced work week schedule, however the employee must schedule the leave so as not to unduly disrupt the department director operations. The City may transfer an employee to another position which would better accommodate the requirements of the City's operations.
- d. At the commencement of medical leave, the employee must first use accrued sick leave, and then must use all other accrued leaves. Employees may not use greater than twelve (12) days of their sick leave to care for a family member. Such accrued leave balances will be paid in the same manner as if the employee were absent due to illness or on vacation during the leave. Upon exhausting all leave balances, the employee will be on unpaid status for the remainder of the leave.
- e. During approved medical leave, after all applicable leaves are exhausted, the City will maintain life and health insurance coverage for the duration of the leave subject to any regular participation requirement of the employee.
- f. The foregoing leave shall be granted upon medical certification that the employee has a serious health condition, or the employee is needed to care for a family member suffering from a serious health condition. Additional medical opinions may be required (at the City's expense) and a fitness for duty report to return to work.
- g. Approved medical leave shall not be deducted from the employee's seniority service date.

2. Non-career hourly employees shall be eligible for up to twelve (12) weeks of medical leave if they have a minimum of one (1) year of service and have worked at least 1,250 hours during the previous twelve (12) months.

Implementation of Family Care Leave

- 1. Employees requesting family care leave must submit completed Request For Family Care Leave form (designating either parental or medical leave), or if leave is unforeseen, call their supervisor to obtain the form.
 - a. If parental leave is requested, employee must provide medical certification of pregnancy, legal evidence of adoption, or evidence of State authorized foster care.
 - b. If medical leave is requested to care for the employee's own serious health condition, the department shall require the employee to submit the City of Berkeley Medical Certification form completed by the employee's personal physician.
 - c. If medical leave is requested to care for a family member, the employee must submit City of Berkeley Medical Certification form indicating that the employee is needed to provide care for family member.
- 3. Employees may only be granted intermittent parental leave upon mutual agreement between the employee and the Department / City.
- 4. Intermittent leave must be granted for medical leave to care for the employee's own serious health condition provided the employee schedules leave so as not to unduly disrupt the department's operational needs.
- 5. Upon receiving documented leave requests, the departmental payroll clerk will conduct an audit of the employee's file and time cards for previous 12 months to confirm that the employee is eligible for family care leave, and to determine amount of leave employee can use.
- 6. Upon verification of employee eligibility, ACM / Department Director will approve family care leave for a specific time period and forward the leave application to Human Resources Director and City Manager for authorization.
- 7. The department will prepare the necessary payroll forms and employee transaction form to document the family care leave, and to ensure that the employee receives compensation, if applicable, and that all paid leaves are exhausted, as appropriate, prior to placing the employee on leave without pay.

City of Berkeley

2024-2027 Memorandum Agreement SEIU Local 1021 Community Services & PTRLA

Appendix D

Side Letter: Resolution of Pending Unfair Labor Practice Charges and Grievances

Within 30 days of ratification by the Union and approval by City Council, career full-time employees (which for the purposes of this Section only shall include career employees who regularly work 30 or more hours per week) will be paid a one-time lump-sum of four hundred dollars (\$400) to resolve all pending Unfair Labor Practice charges and group grievances filed by the Union. All such Unfair Labor Practice charges and grievances will be held in abeyance until the time of payment, and the Union will withdraw all such charges and grievances within 10 days after payment. This agreement shall not apply to the pending grievance entitled Benefits for Part Time Workers filed on August 26, 2023.